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The monthly
INFOFISH Trade News
is available on-line and by e-mail
on subscription

The newsletter is supplemented by:

- ◆ **European Price Report**
(monthly)
- ◆ **Globefish Seafood Highlights**
(quarterly)
- ◆ **INFOFISH International**
(bi-monthly)

INFOFISH Trade News
is a joint publication of the
regional Fishery Marketing
Information and
Advisory Services



BULLETIN:

- Global market shifts and the "Eastward Pivot"
- Thai Shrimp Industry calls for "National Agenda Status"
- Mixed trends in frozen fish imports in 2025
- Manta skipjack premiums hold firm ahead of IATTC

FRESH FISH:

- Global fresh seafood markets mixed as salmon supply improves; while demand strengthens in Southeast Asia and the Far East.

FROZEN FISH:

- Global Trade in HS 0303 in 2026 is expected to be reshaped by evolving tariff regimes and tighter groundfish quotas.

CHILLED AND FROZEN TUNA:

- In conjunction with the Lunar New Year celebrations, demand for high value *sashimi* tuna is likely to improve in Asia Far East catering trade. Frozen skipjack price remains stable at US\$1500-1550/MT.

SHRIMP:

- Demand for shrimp remains low in the western markets but increased significantly in Oriental Asia at firm prices.

CANNED FISH:

- Thailand remained the world's leading exporter of processed and canned tuna in 2025, although total exports declined by 2.07% year-on-year, reflecting lower imports from USA, Canada and other markets in the Americas.

FACT SHEET:

- GLOBAL: FISHERY TRADE 2021-2025

All indicative prices refer mainly to the period: 21/1/2026 - 30/1/2026.



INDIA GLOBAL MARKET SHIFTS AND THE "EASTWARD PIVOT"

Despite facing a staggering 58% tariff on shrimp exports to the United States, India's marine products sector has demonstrated significant resilience. According to official data for the first seven months of the 2025-26 fiscal year (April-October), India's seafood exports rose to 4.87 billion, up from \$4.19 billion during the same period in 2024. In terms of volume, exports grew by 12%, rising from 962 000 MT to over 1.07 million MT. This growth highlights a strategic shift as Indian exporters successfully pivot away from traditional markets toward Southeast Asia, China, and the European Union.

THAILAND THAI SHRIMP INDUSTRY CALLS FOR "NATIONAL AGENDA" STATUS

The Thai Shrimp Association is seeking sweeping policy changes to raise annual shrimp output from between 250 000 and 270 000 MT to a targeted 400 000 MT. This goal is primarily driven by a market shift in the US where high import tariffs are currently hindering competitive shrimp-producing nation India, and potentially creating a market gap of up to 300 000 MT. India now faces U.S. import tariffs exceeding 60 percent and Thai shrimp is subject to a significantly lower tariff of just 19 percent, providing a critical competitive edge.

CHINA MIXED TRENDS IN FROZEN FISH IMPORTS IN 2025

China's imports of frozen fish declined in 2025 after two consecutive years of growth, reaching 2.22 million MT, down from 2.38 million MT in 2024. Despite the overall drop, several categories posted notable increases. Frozen Alaska pollack remained China's largest category of species imported rebounding to 565 933 MT in 2025 from 523 691 MT in 2024. Imports of other varieties of frozen fish continued their steady rise, reaching a five-year high of 524 933 MT. Under this category unlisted frozen fish accounted for 72% of the share, frozen hair tail 27%, frozen croaker and frozen pomfret, 1% each. In contrast, imports of frozen sardines fell sharply to 55 333 MT in 2025, following a significant surge in 2023–2024 when volumes exceeded 260 000 MT. Skipjack tuna imports also dropped significantly compared with 2024, while Pacific salmon showed a moderate recovery. One of the strongest growths in 2025 was recorded in frozen herrings, which more than doubled year on year to 235 823 MT, becoming one of the fastest-growing segments. Imports of mackerel and pollack also increased, while volumes of cod, flat fish, catfish, and halibut declined. The mixed trends in species suggests a continuous active market underlining a reshaping in demand according in response to prices, availability and processing needs. (refer to page #7 for table)

ECUADOR MANTA SKIPJACK PREMIUMS HOLD FIRM AHEAD OF IATTC

The price gap between skipjack landed in Ecuador and fish delivered into Southeast Asia continues to undermine processors in Manta, as higher raw material costs leave local canneries less competitive despite steady demand. The Inter-American Tropical Tuna Commission (IATTC) closure in the Eastern Pacific Ocean ended on January 19, and supply is expected to improve gradually as the full fleet returns to sea. However, skipjack inventories remain below normal levels, sustaining firm prices. Demand is further supported by expanding supply contracts with retailers in Europe, while market sources report January catches are featuring slightly less yellowfin than last year.

COLD STORAGE HOLDINGS IN JAPAN, (in MT)						
		<u>31.10.2025</u>	<u>30.9.2025</u>	<u>31.10.2024</u>	<u>% change month ago</u>	<u>% change year ago</u>
I	Total Fishery Product	762 616	771 826	776 012	-1.19	-1.73
	1. Total frozen products	637 317	645 559	646 707	-1.28	-1.45
	2. Total salted products	49 634	49 857	48 683	-0.45	+1.95
II	Frozen products by species					
1	Tuna	55 437	57 246	61 539	-3.16	-9.92
	1.1 Albacore	8 825	9 202	3 965	-4.10	+122.57
	1.2 Bigeye	7 505	8 832	9 916	-15.02	-24.31
	1.3 Yellowfin	10 453	9 993	10 805	+4.60	-3.26
	1.4 Bluefin	2 600	3 022	2 837	-13.96	-8.35
	1.5 S. Bluefin	3 743	3 729	3 361	+0.38	+11.37
	1.6 Skipjack	18 736	19 240	27 006	-81.42	-86.76
	1.7 Other tuna	3 575	3 228	3 649	-47.58	-53.63
2	Swordfish	1 692	1 701	1 855	-0.53	-8.79
3	Salmon	56 745	53 941	66 674	+5.20	-14.89
4	Trout	9 587	9 479	10 885	+1.14	-11.92
5	Sardines	35 554	42 685	36 105	-16.71	-1.53
6	Horse mackerel	15 982	16 310	16 993	-2.01	-5.95
7	Chub mackerel	56 513	62 607	53 338	-9.73	+5.95
8	Flatfish	7 275	7 795	8 312	-6.67	-12.48
9	Shrimp & prawn	54 348	49 963	51 344	+8.78	+5.85
10	Cuttlefish & squid	42 952	42 778	42 306	+0.41	+1.53
11	Octopus	11 022	11 722	10 833	-5.97	+1.74
12	Surimi (pollack)	31 190	30 306	33 820	+2.92	-7.78
13	Other surimi	18 922	20 218	18 411	-6.41	+2.78

SYMBOLS

+	marks higher prices since the last report;	CFR	Cost and Freight	HOSO	Head-on, Shell-on	PUD	Peeled, Undeined
-	marks lower prices since the last report;	DDP	Delivery Duty Paid	IQF	Individually Quick Frozen	PVN/ KKD	Poovalan-karikkady
=	marks updated but unchanged prices	FOB	Freight on Board	IWP	Individual Poly-wrapped	SKJ	Skipjack Tuna
Dash (-)	No available price	G&G	Gilled & Gutted	P&D	Peeled & Deveined	Sknls	Skinless
Bold print	New price	HLSO	Headless shell-on	PBO	Pin-bone Out		
Bnls	Boneless	H&G	Headed & Gutted	PTO	Peeled & Deveined, Tail on		

CURRENCY RATES

Exchange rates per 1 US\$ as of 15/1/2026

JPY	(Japan)	158.75	NZ\$	(N Zealand)	1.74
INR	(India)	90.25	CNY	(China)	6.98
NOK	(Norway)	10.07	IDR	(Indonesia)	16854.40
CA\$	(Canada)	1.39	AU\$	(Australia)	1.50
MYR	(Malaysia)	4.05	EUR	(EU)	0.86
SG\$	(Singapore)	1.29	THB	(Thailand)	31.45
HK\$	(Hong Kong)	7.80	PHP	(Philippines)	59.43
GB£	(U Kingdom)	0.74	RUB	(Russia)	78.56

INFOFISH Trade News, No. 1/2026 30 January 2026		LIVE, FRESH, CHILLED FISH & SEAFOOD		1US\$ = MYR 4.05 1US\$ = HK\$ 7.80	
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
ATLANTIC SALMON & TROUT	Atlantic salmon, fillets, fresh	2-3 lb/pc	-	Wholesale USA	Europe
		3-4 lb/pc	7.50-8.00/lb -		
		2-3 lb/pc	6.00-6.15/lb -	Wholesale Miami, USA	Chile
	3-4 lb/pc	6.10-6.25/lb -			
	4-5 lb/pc	6.20-6.35/lb -			
	Steak-cut, fresh/chilled	MYR 70.00	- 17.28	Retail trade, Kuala Lumpur, Malaysia	Norway/Chile
	Salmon head, 600 gm/pc	MYR 25.00-30.00	= 6.17-7.41		
SWORDFISH	H&G, chilled (air-flown)	50-99 lb/pc	7.95-8.25 +	Wholesale East Coast, USA	South America
		100 lb/pc and up	8.25-8.50 +		
GROUPE <i>Epinephelus spp</i>	Whole, medium		9.92 =	Wholesale Rio de Janeiro	Brazil
MUD GROUPE	Whole, fresh	HK\$ 74.25-99.00	+ 9.52-12.69	Wholesale Hong Kong	Hong Kong
BROWN SPOTTED GROUPE <i>E. coioides</i>	Whole, fresh/chilled	MYR 27.20	+ 6.72	Wholesale Penang, Malaysia	Thailand
RED GROUPE (Pacific)	Whole, gutted, chilled		7.95-8.25/lb +	fob Southeast, USA	Central America
YELLOW CROAKER	Whole, fresh	HK\$ 36.00-92.40	- 4.62-11.85	Wholesale Hong Kong	Southeast Asia/ China
MANGROVE SNAPPER	Whole, fresh/chilled	MYR 32.17	+ 7.94	Wholesale Penang,	Thailand/ Indonesia
LANE SNAPPER <i>Lutjanus guttatus</i>	Eviscerated, 1-2 lb/pc chilled 2-4 lb/pc		7.00-7.50/lb + 7.50-7.75/lb +	fob Southeast, USA	South America
YELLOWTAIL SNAPPER <i>Lutjanus argentiventis</i>	Eviscerated, 1-2 lb/pc chilled 2-4 lb/pc		6.50-6.95/lb + 7.25-7.75/lb +		
SILK SNAPPER	Eviscerated, 1-2 lb/pc chilled 2-4 lb/pc		- -		
SEA PERCH <i>Lateolabrax japonicas</i>	Whole, fresh	HK\$ 52.80-79.20	- 6.77-10.15	Wholesale Hong Kong	China/ Hong Kong
THREADFIN BREEM	Whole, fresh/chilled, small	MYR 11.84	- 2.92	Wholesale Kuala Lumpur	Malaysia
DOLPHIN FISH <i>(mahi mahi)</i>	Fillets		5.32-5.55 +	Wholesale Mexico	Mexico
	H&G, chilled (air-flown)	10-15 lb/pc 15 lb/pc and up	5.95-6.25 + 6.25-6.35 +	fob Southeast, USA	South America
WHITE POMFRET	Whole, Medium fresh/chilled	MYR 36.67	+ 9.05	Wholesale Kuala Lumpur, Malaysia	Thailand & Indonesia
	Whole, fresh/chilled	HK\$ 165.35	- 21.20	Wholesale Hong Kong	Local & Imported
BLACK POMFRET	Whole, fresh/chilled	MYR 24.19	= 5.97	Wholesale Penang, Malaysia	Thailand
		HK\$ 16.53	+ 2.12	Wholesale Hong Kong	Hong Kong/ China
CHINESE POMFRET	Whole, fresh	HK\$ 462-693	= 59.23-88.85		
BOMBAY DUCK	Whole, fresh	HK\$ 20.00-69.30	- 2.56-8.88		
SPANISH MACKEREL	Steak-cut, fresh/chilled	MYR 80.00	= 19.75	Retail trade, Kuala Lumpur, Malaysia	India/Indonesia
INDIAN MACKEREL	Whole frozen/thawed	MYR 18.00	+ 4.44		South and Southeast Asia

INFOFISH Trade News, No. 1/2026
30 January 2026

**LIVE, FRESH, CHILLED FISH &
SEAFOOD**

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FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
INDIAN MACKEREL	Whole, fresh/chilled	MYR 13.51	+ 3.34	Wholesale Penang, Malaysia	Thailand/ Indonesia
SCAD MACKEREL <i>Decaprerus sp</i>	Whole, fresh	HK\$ 33.07-66.14	+ 4.24-8.48	Wholesale Hong Kong	Hong Kong/ China
THREADFIN <i>(Senangin)</i>	Whole, fresh	MYR 20.00	- 10.49	Retail trade, Kuala Lumpur Malaysia	Malaysia
	Steak-cut, fresh/chilled	MYR 48.00	- 19.56		
HARDTAIL SCAD	Whole, fresh	MYR 8.47	- 2.09	Wholesale Penang, Malaysia	Thailand
HAIR TAIL (Ribbon Fish)	Whole, fresh	HK\$ 11.57	- 1.48	Wholesale Hong Kong	Southeast Asia
TILAPIA	Fillet, chilled, boneless, skinless	3-5 oz/pc	4.40-5.10/lb =	Wholesale Miami, USA	Latin America
		5-7 oz/pc	4.40-5.10/lb =		
		7-9 oz/pc	4.40-5.10/lb =		
RED SNAPPER	Chilled, slices	MYR 57.00	14.07	Retail trade, Kuala Lumpur, Malaysia	Malaysia
INDIAN THREADFIN (Kuraø)	Whole, fresh/chilled	MYR 110.00	- 27.16		SE Asia
ANCHOVY (Ikan bilies)	Whole, fresh/chilled	MYR 8.90	2.20		Malaysia
WHITE POMFRET	Whole, frozen-thawed, Medium 120-150gm/pc	MYR 60.00	- 14.81		
GOLDEN POMFRET (farmed)	Whole, fresh/chilled 300-400 g/pc	MYR 26.00	- 6.42		China
BLACK POMFRET	300-400 g/pc	MYR 28.90	+ 7.14		
ASIAN SEABASS (farmed)	Whole, fresh/chilled, 400/600 gm/pc	MYR 20.00	- 4.94		South and Southeast Asia (India, Malaysia/ Indonesia/ Thailand)
	Sliced/cuts, fresh/chilled	MYR 60.00	= 14.81		
BLACK TILAPIA (farmed)	Whole, fresh, 200-400 gm/pc	MYR 7.90	- 1.95		Malaysia
PINK / RED TILAPIA (farmed)	Whole, fresh, 500 gm/pc, ready to fry	MYR 17.70-23.00	+ 4.37-5.68		
PANGASIUS (farmed)	Whole, fresh	MYR 10.00	= 2.47		
FISH HEAD	Fish heads, chilled, all types	MYR 27.00	= 6.67		Southeast Asia
CHANNEL CATFISH	Fillet, fresh	3-5 oz/pc	5.50-5.90/lb =	Wholesale NY, USA	USA
		5-7 oz/pc	5.60-5.90/lb =		
CONGER EEL	Whole, fresh	HK\$ 36.00-79.20	= 4.62-10.15	Wholesale Hong Kong	Hong Kong/ China

INFOFISH Trade News, No. 1/2026
30 January 2026

**LIVE, FRESH, CHILLED FISH &
 SEAFOOD**

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FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN
LIVE FISH AND SEAFOOD				
BROWN SPOTTED GROUPE	Live	HK\$ 110-297 - 14.10-38.08	Wholesale, Hong Kong	Southeast Asia
GREEN GROUPE	Live	HK\$ 116-260 = 14.87-33.33		
LEOPARD CORAL GROUPE	Live	HK\$ 220-660 - 28.21-84.62		
BROWN MARBLED GROUPE	Live	HK\$ 180-396 - 23.08-169.23		
RED GROUPE	Live	HK\$ 1155-1320 = 148.08-169.23		
MANGROVE SNAPPER	Live	HK\$ 59-130 = 7.56-16.67		
MALABAR RED SNAPPER	Live	HK\$ 42-130 - 5.38-16.67		
RUSELL SNAPPER	Live	HK\$ 105-198 = 13.46-25.38		
POMPANO	Live	HK\$ 40-100 = 5.13-12.82		

FROZEN FISH & FILLETS
INFOFISH Trade News, No. 1/2026
30 January 2026

Frozen fish trade (excl. fish fillet and other fish meat of heading HS 0303)

Global

Total world trade of frozen fish in HS 0303 for the period of January to September declined in 2025 compared with the same period in 2024, with imports down by 1.1% and exports falling by 5.0% in value terms. China, Japan, and Thailand remain the largest buyers, underscoring Asia's central role in global frozen seafood trade for imports.

Export performance remains uneven. China, Chile, the United States, and Norway continue to dominate global frozen fish exports, while shipments from the Russian Federation declined sharply due to regulatory and market access challenges. (please refer to fact sheet on page 23)

World Imports of Frozen Fish (HS 0303) January - September 2021-2025, (US\$ 1000)					
Country	2021	2022	2023	2024	2025
China	3 509 503	5 099 913	4 796 294	4 734 923	5 405 141
Japan	3 100 550	3 245 274	2 729 414	2 445 508	2 614 456
Thailand	1 919 486	2 249 620	2 027 756	2 129 574	2 128 881
Viet Nam	817 103	1 140 444	1 120 923	1 174 168	1 209 389
Korea (Rep. of)	1 376 622	1 577 881	1 242 257	1 096 063	1 163 059
Côte d'Ivoire	742 255	800 263	888 536	886 344	1 056 987
United States	987 574	1 195 507	917 447	1 072 865	890 477
Spain	798 582	824 780	692 546	743 876	776 094
Netherlands	639 738	712 722	671 033	643 733	560 506
Portugal	449 523	470 766	529 700	494 128	513 463
Philippines	466 474	553 637	575 138	501 097	496 306
Denmark	468 456	508 769	544 977	517 858	472 148
Total (incl. others)	24 260 988	28 185 244	25 840 592	25 422 295	25 143 730

Source: Global Trade Tracker

CHINA: Annual Imports of Frozen Fish, by Species, 2021-2025, in MT						
HS Codes	Description of products	Annual				
		2021	2022	2023	2024	2025
030367	frozen Alaska pollack	382 327	598 180	580 535	523 691	565 933
030389	frozen fish, n.e.s.	371 123	466 296	479 811	505 375	524 933
030351	frozen herrings	30 150	88 721	145 656	101 165	235 823
030363	frozen cod	143 761	151 982	123 964	143 908	127 720
030339	frozen flat fish	109 230	118 190	131 834	106 938	103 608
030312	frozen Pacific salmon	81 101	129 205	151 532	80 173	88 414
030354	frozen mackerel	81 329	90 721	53 616	71 589	83 273
030324	frozen catfish	40 273	51 411	56 355	77 420	59 396
030331	frozen lesser	61 544	57 335	65 386	58 449	55 681
030353	frozen sardines	12 343	11 898	277 483	260 903	55 333
030359	frozen anchovies	65 674	53 771	72 282	94 438	49 901
030399	frozen fish fins	42 070	50 416	51 339	51 903	46 226
030343	frozen skipjack	18 182	0	20 943	131 591	38 627
0303	Total frozen fish including others	1 615 177	2 062 839	2 381 974	2 378 912	2 220 135

Source: Global Trade Tracker

China

Imports of frozen fish in China declined in 2025 after two consecutive years of growth, falling to 2.22 million MT from 2.38 million MT in 2024. Despite the overall contraction, several categories recorded notable gains. Frozen Alaska pollock remained the country's largest imported species, rebounding to 565 933 MT in 2025 from 523 691 MT in 2024. Meanwhile, imports of other frozen fish varieties continued their steady upward trend, reaching a five-year high of 524 933 MT.

China is increasing purchases of frozen and semi-processed squid from multiple suppliers to meet foodservice demand, which is growing by 10.8%. Rapid expansion in pre-processed seafood consumption is one of the most dynamic trends in China's aquatic products market. Shifting consumer lifestyles, improvements in cold-chain logistics, and rising demand for convenient yet nutritious meals are driving ready-to-cook seafood into the mainstream.

Frozen fish fillets and fish meat, (HS 0304)

Europe/USA

Frozen cod fillet exports declined as Northeast Arctic cod quotas tightened. The European market has reopened for imports of Russian Alaska pollock, with processors substituting to make up for the limited supply of other whitefish. Alaska Pollock from the US remains a cornerstone of global whitefish supply, especially for the surimi and frozen fillet markets respectively. Frozen hake products are especially popular, with the US market benefiting from consumer interest in nutritious seafood options with long shelf lives. The United States is both a producer and importer of hake, balancing domestic catch with imports to meet demand.

Japan

China remains Japan's largest supplier of frozen seafood in quantity, while Japan continues to be the leading market for Alaska-origin frozen pollock surimi blocks, with prices traditionally denominated in Yen. Frozen surimi blocks remain the core raw material for Japan's surimi processing industry; most supply sourced from overseas. In 2025, US-origin shipments declined by 11%, while Russian volumes rose by 35%, narrowing the gap between the two suppliers. Meanwhile, Japan's domestic market continues to digest frozen surimi blocks indicating steady wholesale surimi prices, month-on-month.

Outlook

Looking ahead, global trade in 2026 is expected to be reshaped by evolving tariff regimes and tighter groundfish quotas. High-end and value-added products are gaining traction in urban centres, while untapped demand in inland and rural regions offers long-term growth potential.

INFOFISH Trade News, No. 1/2026
30 January 2026

FROZEN FISH & FILLETS

1US\$ = MYR 4.05

FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
ATLANTIC SALMON	Farmed, portions 4 oz/pc 6.50-6.75/lb =	6 oz/pc 8 oz/pc	7.00-7.30/lb = 7.10-7.40/lb =	fob Miami, USA	Chile
	Farmed, fillet, PBO 2/3 lbs/pc 4.90-5.10/lb =	3/4 lbs/pc 4/5 lbs/pc	5.00-5.20/lb = 5.10-5.30/lb =	fob Miami, USA	Chile
	Portion, 250 g/(pack)	MYR 78.80 -	19.46	Retail trade, Kuala Lumpur, Malaysia	Chile
COD	Tails, Bnls/Sknl, IQF	3-6 oz/pc	6.75-6.90/lb =	Ex-warehouse NY, USA	China
	Loins, Bnls/Sknl, IQF	3-8 oz/pc	9.00-9.25/lb =		
	Fillet, IQF 4/8 oz/pc 7.40-7.55/lb =	8/16 oz/pc 16/32 oz/pc	7.40-7.55/lb = 7.40-7.55/lb =		
HADDOCK	Fillet, IQF, Bnls/Sknl	10/12 oz/pc	7.15-7.30/lb +		
	6/8 oz/pc 8/10 oz/pc 7.15-7.30/lb + 7.15-7.30/lb +	12 oz/pc up	7.15-7.30/lb +		
FLOUNDER	Fillet, IQF, 10 lb pack	5 oz/pc	4.25-4.50/lb =		
	3 oz/pc 4 oz/pc 3.95-4.15/lb = 4.05-4.25/lb =	6 oz/pc	4.35-4.60/lb =		
ALASKA POLLACK	Fillet, 10 lbs pack, boneless, IQF	4/6 oz/pc	2.35-2.50/lb =		
	2/4 oz/pc 2.15-2.35/lb =	6/8 oz/pc	2.35-2.50/lb =		
CHILEAN SEABASS	Portions 6 oz/pc 24.25-24.50/lb =	8 oz/pc 10 oz/pc	24.50-25.00/lb = 24.50-25.00/lb =		Chile
	Whole, skin-on, H&G, boxed	6/8 oz/pc 8/10 oz/pc	17.75-18.00/lb = 17.50-18.00/lb =		
DOLPHIN FISH (<i>mahi-mahi</i>)	Portions, boneless, skinless 4 oz/pc 7.50-7.60	6 oz/pc 8 oz/pc	10.25-10.50 10.50-10.75		Peru
	Fillet, Skin-on IQF 1x10kg, 5% glaze 500/1000 5.70	1000-2000 2000 up	5.70 5.70		

INFOFISH Trade News, No. 1/2026 30 January 2026		FROZEN FISH & FILLETS		1US\$ = MYR 4.05	
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
WHITE SNAPPER	Fillet, Skin-on/Boneless	300/500 pc/kg	8.40 =	cfr Europe	India
	200/300 pc/kg 8.20 =	500-1000 pc/kg	8.60 =		
EMPEROR	Head on, gutted, descaled, IQF 10kg bulk 500gm/1.0kg 3.80	1-2 kg	3.80	cfr China	India
		2000/3000	3.80		
		3000gm up	3.80		
OCEAN PERCH	Fillet, Skin-on/Boneless	4/6 pc/oz	3.55-3.70/lb =	Ex-warehouse NY, USA	China
		6/8 pc/oz	3.55-3.70/lb =		
INDIAN MACKEREL	Whole, round, IQF, 10 kg pack 8/10 pc/kg 2.25 =	10/12 pc/kg	2.10 =	cfr Dominican Republic	India
		12/15 pc/kg	1.85 =		
ASIAN SEABASS	Fillet, frozen, 230gm/pack	MYR 60.00	14.81	Retail trade, Kuala Lumpur, Malaysia	Norway
		MYR 45.00 =	11.11		
HORSE MACKEREL	Whole, frozen, Whole, frozen, IQF, 1x20kg bulk	MYR 11.69	+ 2.89	cfr Malaysia	India
		4/5 =	1.90 =		
		6/8 =	1.90 =		
SARDINE	Whole, frozen	MYR 15.00	- 3.70	Retail trade, Kuala Lumpur, Malaysia	SE Asia
TILAPIA (farmed) *	Frozen, fillets Fillet Filletlets, IQF (no moisture added) 3/5 oz/pc 3.80-3.95/lb + Moon cut, gutted, IQF, 10 kg bulk, 20% compensated glaze	MYR 25.00	= 6.17	Wholesale Mexico	China
			5.10-5.38 +		Mexico
		5/7 oz/pc	3.80-4.00/lb +	Ex-warehouse, New York, USA	China
		7/9 oz/pc	3.80-4.00/lb +		India
		80/100 pc/kg	0.90 =	cfr Dubai	India
100/200 pc/kg	1.10 =				
200/300 pc/kg	1.20 =				
GROUPER	Whole, round, IQF, 10 kg bulk, 100 net weights, frozen 200/300 gm/pc 2.80 300/500 gm/pc 3.10	500/700 gm/pc	4.00	cfr Thailand	India
		700/1000 gm/pc	4.50		
		1000 & up gm/pc	4.90		
BARRACUDA	Whole, round, IQF, 10 & 20 kg bulk 200/300 gm/pc - 500/1000 gm/pc 2.55 -	1000/2000 gm/pc	2.55 -	cfr UK	India
		2000/3000 gm/pc	2.55 -		
		3000 & up gm/pc	2.55 -		
	Whole, round, IQF 10kg bulk 500/1000 2.75	1000/2000 2000 up	2.75 2.75	cfr Netherlands	India
SWORDFISH	Headless, gutted, descaled, IQF running weight in PP bags	40/60	4.00	cfr Portugal	India
		60 up	4.00		
PANGASIUS CATFISH (farmed) *	Fillet, skinless, IQF, 20% glaze	170/220 gm/pc	2.80 -	cfr Belgium	Vietnam
			3.90 =	cfr USA	
	Striped (<i>Swai</i>), fillets, skinless, boneless 3/5 oz/pc 2.10-2.25/lb =	5/7 oz/pc	2.10-2.25/lb =	Ex-warehouse, New York, USA	China
		9/11 oz/pc	2.10-2.25/lb =		
	Steaks, frozen, 20-30 g/pc	MYR 16.00 =	3.95	Retail trade, Kuala Lumpur, Malaysia	Vietnam
Skewer, frozen	MYR 35.00 =	8.64			
CHANNEL CATFISH (*) <i>Ictalurus sp</i>	Filletlets, skinless, boneless 3/5 oz/pc 2.95-3.25/lb -	5/7 oz/pc	2.95-3.25/lb -	Ex-warehouse, New York, USA	China
		3/5 oz/pc	5.40-5.85/lb =		5/7 oz/pc

CHILLED & FROZEN TUNA
INFOFISH Trade News, No. 1/2026
30 January 2026

Market trends for non-canned tuna

Japan

Following the long-standing tradition, *Toyosu Fish Market* remained closed from 31 December 2025 to 4 January 2026 and resumed trading on 05 January 2026 with the New Year's first fresh tuna auction.

The highlight of the opening auction was a Pacific bluefin tuna caught in Aomori waters, weighing 243 kg, which fetched a record price of JPY 510.30 million (approximately US\$ 3.25 million). The winning bid was placed by Mr. Kiyomura, owner of the well-known sushi restaurant chain '*Sushi Zanmai*'.

Prices of fresh bigeye, yellowfin, and southern bluefin tuna increased during the first half of January 2026, supported by limited overall supply from Japan's domestic catches, particularly in Hokkaido, Aomori, Miyagi, and other key fishing grounds. In addition, imports of fresh southern bluefin tuna from the Southern Hemisphere, notably Australia and New Zealand, remained sporadic since December, further constraining availability. Post-New Year tuna sales in Japan weakened from late January, as consumer demand shifted seasonally away from raw tuna products toward cooked seafood dishes, especially nabe (hot-pot) meals, reducing demand for fresh tuna.

Japan's annual tuna import data for 2025 has yet to be released; however, cumulative imports for January–November 2025 indicate a decline across all fresh and frozen tuna categories, totaling 201 456 MT. Imports of fresh tuna fell to a five-year low, marking a 52% decline compared with the same period in 2021. Imports of whole frozen tuna and tuna fillets also weakened, though only marginally on a year-on-year basis.

Thailand:

According to *The Nation* (the news agency in Thailand), the Japanese restaurant market in Thailand appears to have reached maturity, with outlet numbers beginning to decline. A survey released on 20 January 2026 by the Japan External Trade Organisation (JETRO) in Bangkok reported 5,781 Japanese restaurants in Thailand in 2025, representing a 2.2% year-on-year decline (around 135 outlets). This marked the first official contraction since the survey began in 2007, signaling a possible transition from expansion to market saturation.

Thailand's year-on-year imports of fresh and frozen bluefin tuna increased in 2025, reaching 14 197 MT for fresh bluefin and 3 120 MT for frozen bluefin. Imports of southern bluefin tuna also rose during the year, mainly supplied by Australia. By contrast, imports of lower-priced fresh/chilled bigeye and yellowfin tuna declined marginally in 2025, totaling 23 050 MT and 5 609 MT, respectively. Frozen bluefin imports more than doubled, increasing from 1 688 MT in 2024 to 3 120 MT in 2025, while frozen southern bluefin imports remained broadly stable at 9 639 MT, compared with 10 413 MT in 2024.

Retail outlets (supermarkets), producing ready-to-eat tuna sushi are the main intermediary buyers of sushi quality tuna in Thailand.

Europe

Post-New Year demand for non-canned, high-value tuna in Europe remained seasonally weak. In the European Union, imports of fresh tuna declined by 6% year-on-year during January–November 2025 to 7 752 MT, while imports of frozen tuna fillets rose sharply to nearly 40 000 MT, up from 31 100 MT a year earlier, confirming a strong and sustained demand shift toward frozen value-added products.

USA

High tariffs imposed in the United States from late August 2025 began to weigh on tuna imports from October onward. As a result, year-on-year imports of the non-canned tuna category declined by 15.7% during January–October 2025. Frozen tuna fillets, the dominant product in both retail and foodservice channels, recorded a 20.9% decline to 34 838 MT, compared with 43 198 MT a year earlier. Import volumes fell across all major supplying countries, including Viet Nam, Indonesia, Thailand, and Philippines.

USA FROZEN TUNA FILLET IMPORTS, in MT						
Country	January-October					% change 2025/2024
	2021	2022	2023	2024	2025	
Viet Nam	12 477	19 687	12 045	16 752	13 774	-18.00%
Indonesia	13 715	15 897	14 461	16 345	12 800	-25%
Thailand	2 344	3 444	3 629	3 252	2 093	-37.5
Philippines	2 064	2 000	1 363	1 419	1 147	-21.42
Japan	907	1 222	995	1 102	904	-17.96
Canada	1 029	844	816	813	612	-24.72
Ecuador	359	706	509	599	598	-0.16
Total incld. others	36 726	47 968	36 897	43 198	34 838	-20.93

Source: Global Trade Tracker

Raw materials for canning and other uses

Demand for whole frozen tuna used for reprocessing weakened among Thai tuna canners in 2025, likely reflecting reduced imports of canned tuna into their main export market, the United States of America. The decline was most pronounced for frozen skipjack. In contrast, canner demand for semi-processed cooked frozen loins remained firm, with annual imports increasing, indicating a continued shift toward higher-efficiency inputs. Meanwhile, delivery prices for frozen skipjack from the Western Pacific to Thailand stayed weak, averaging around US\$ 1 500/MT in December 2025 and January 2026.

Thailand: Imports of raw frozen whole tuna, January-December 2021-2025, in MT							
HS codes	Species	2021	2022	2023	2024	2025	% change 2025/2024
30341	Albacore	109 844	97 221	98 384	104 622	116 057	+11.53
30342	Yellowfin	515 286	531 969	492 863	503 747	525 118	+4.37
30343	Skipjack	1 033 154	1 027 780	949 530	1 349 311	1 020 846	-24.38
30344	Bigeye	122 321	112 690	113 078	100 276	116 258	+16.00
30349	Frozen tunas, others	161 554	167 548	97 725	126 758	139 593	+10.32
	Total	1 942 159	1 937 208	1 751 580	2 184 714	1 917 872	-12.38

Source: Global Trade Tracker

Outlook

In Japan, consumer demand for sashimi-grade tuna is expected to remain seasonally low over the next two months, reflecting the traditional winter shift toward nabe (hot-pot) dishes, which favor alternative seafood such as shrimp, crab, scallops, salmon, and yellowtail. Demand is projected to recover in April–May, supported by spring festivals and the Golden Week holiday period.

Consumer demand for *sashimi* tuna outside Japan, will increase during the Chinese New Year (17-18 February) celebrations, particularly across key Asian markets.

In the USA, consumption of high-value tuna products (*sashimi* and related items) is expected to become more visible during the first quarter of 2026, supported by retail and foodservice demand.

INFOFISH Trade News, No. 1/2026 30 January 2026		FRESH/CHILLED & FROZEN TUNA		1US\$ = JPY 158.75		
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE In ¥/kg US\$/mt		PRICE REFERENCE & MARKET AREA	ORIGIN	
FRESH AND FROZEN TUNA: SASHIMI AND NON-SASHIMI GRADE						
BLUEFIN <i>Thunnus thynnus</i>	Fresh, whole/dressed	¥ 2916-38604 +	18369-243175/mt	Auction Toyosu Market, Tokyo, Japan	Aomori, Japan	
		¥ 3132-14040 +	19729-88441/mt		Japan	
	G&G, frozen	¥ 2700-6480 +	1708-40819/mt		Imported	
SOUTHERN BLUEFIN <i>Thunnus maccoyii</i>	Fresh, whole/dressed	¥ 864-5400	5443-34016/mt		Imported	
BIGEYE <i>Thunnus obesus</i>	Fresh, whole/dressed	¥ 1728-33024 -	10885-208025/mt	cfr Europe	Wakayama, Japan	
		¥ 1944-5940 +	12246-37417/mt		Japan	
	G&G, frozen	¥ 972-3024 +	6123-19049/mt		Imported	
YELLOWFIN <i>Thunnus albacares</i>	G&G, frozen	¥ 864-1620 -	5443-10205/mt		Imported	
	Loins, (cleaned), skin less, black meat off, 20kg bulk, 10% glaze	2kg and up	5000/mt =		India	
	Steaks, vacuum packed, 4pcs	80 -120	5600mt =			
	Loins, (cleaned), IQF, CO treated, vacuum packed	5-8 lb/pc 8 lb/pc and up	4.95-5.15/lb = 4.95-5.15/lb =	Wholesale New York, USA	Asia	
	Steaks (CO treated), frozen	4 oz 6 oz 8 oz	4.50-4.65/lb = 4.85-5.20/lb = 4.95-5.35/lb =			
FROZEN TUNA FOR CANNING AND FURTHER PROCESSING						
YELLOWFIN <i>Thunnus albacares</i>	Whole/Round, 10 kg & up/pc	¥ 331 -	2085/mt	Auction Yaizu Market, Japan	(Deepsea P/S)	
	Whole/Round,		2880/mt +	fob Seychelles	Indian Ocean	
	Whole Round, 10/20 kg 20 kg /pc & up		2200/mt - 2500/mt +	cfr Vietnam	India	
	Pre-cooked tuna loins & double cleaned		8600/mt -	cfr Europe	India	
SKIPJACK <i>Euthynus pelamis</i>	Whole/Round, 1.8 kg/pc and up	¥ 227 =	1430/mt	Auction Yaizu Market, Japan	S W Pacific (Purse seiner)	
	Whole, round		1500-1550/mt =	cfr Bangkok, Thailand	Western Pacific	
				1410/mt -	fob Seychelles	Indian Ocean
				1800/mt -	Ex-vessel Ecuador	Eastern Pacific
	Precooked loins		6500/mt =	cfr Europe	India	
ALBACORE <i>Thunnus alalunga</i>	Round, 10 kg/pc and up	¥ 334 +	2091/mt	Wholesale Yaizu, Japan	Pacific Ocean	
LONGTAIL TUNA <i>Thunnus tonggol</i>	Whole round, IQF wt in PP bags 2 kg/pc & up		2000/mt	cfr Vietnam	India	

SHRIMP
INFOFISH Trade News, No 1/2026
30 January 2026

Supply

As of the end of January 2026, overall farmed shrimp supply across South and Southeast Asia remains seasonally low, and this situation is expected to persist through February and March 2026 in several producing countries.

The Chinese Lunar New Year holiday period (17–18 February) is also expected to temporarily constrain aquaculture operations in key producing areas, including China, Vietnam, Malaysia, and southern parts of Thailand, as many shrimp farmers suspend farm activities during the celebrations. In Latin America, Ecuador continues to expand farmed shrimp production at a stable pace. The country’s annual harvest is expected to exceed 1.5 million MT in 2025, while exports during January–November 2025 had already reached 1.29 million MT.

In 2025, frozen shrimp imports into Vietnam increased sharply, rising 55% compared with 2024 to 85 000 MT. The main suppliers were Ecuador and India. This strong import growth indicates lower domestic farmed shrimp production, particularly of vannamei shrimp in Vietnam. A similar pattern was observed in Thailand. Frozen shrimp imports into Thailand increased by 42% in 2025 to 22 320 MT, with supplies sourced mainly from Ecuador and India.

Exports

Estimated global shrimp exports during January–November 2025 reached 3.65 million MT, up from 3.48 million MT in the same period of 2024, with the leading exporters being Ecuador (1.28 million MT, +14.28%), India (741 372 MT, +10.76%), Vietnam (307 165 MT, +1.32%), Indonesia (180 535 MT, –0.51%) and China (180 535 MT, +13.92%). Despite the risk of higher tariffs from the United States, exports from India, Vietnam and China continued to grow, supported by stronger value-added processing and market diversification.

Imports

Among the major shrimp-importing markets during January–November 2025, imports declined in China, the United States, Japan, Spain, France and the United Kingdom, while import growth was recorded in South Korea, the Netherlands, Vietnam and Germany, with imports into Vietnam reaching a five-year high, mainly supplied by Ecuador and India.

China

Annual data released by China Customs, confirmed that shrimp imports declined by 1.10% year-on-year to 989 543 MT, with supplies from the top exporter Ecuador marginally lower, while supplies increased significantly from India, Thailand, Vietnam and Indonesia; at the same time, demand for cold-water shrimp from wild capture remained strong, supported by higher supplies from Canada, Greenland, Argentina and Norway.

Shrimp Imports in China, January- December 2021-2025, in MT					
Origin	ANNUAL				
	2021	2022	2023	2024	2025
	MT	MT	MT	MT	MT
Ecuador	378 888	564 597	697 514	672 704	651 895
India	116 390	136 764	141 799	140 471	149 599
Thailand	24 182	25 603	28 922	25 661	29 083
Canada	20 995	32 273	31 352	27 442	27 828
Greenland	13 842	27 417	24 597	25 708	20 613
Vietnam	23 964	41 420	18 956	19 773	20 435
Argentina	13 913	18 480	29 965	17 417	19 170
Indonesia	5 419	16 941	16 488	10 862	13 699
Norway	444	563	561	1 597	9 047
Myanmar	3 333	9 935	8 915	5 873	8 637
Saudi Arabia	11 778	18 847	18 323	17 633	7 940
Venezuela	3 549	6 643	5 826	7 022	6 291
Pakistan	5 367	5 694	4 810	4 934	4 908
Russian Federation	4 617	4 453	5 665	4 408	4 444
Malaysia	14 110	7 796	8 033	4 030	3 869
Estonia	1 093	3 148	3 424	3 132	2 961
Total Imports	664 291	954 181	1 071 883	1 000 509	989 543

Source: Global Trade Tracker

USA

High tariffs in the United States reduced shrimp imports by nearly 13% during January–October 2025 to 670 695 MT, of which 22.5% comprised processed or value-added products, while total supplies from India declined by 4.42%, as higher import volumes during January–July 2025 partly offset weaker imports from September onward.

European Union

Shrimp import trends in the European Union showed mixed results in 2025, as cumulative imports to Spain declined to 167 896 MT by November 2025 from 180 537 MT in the same period of 2024, while France, the second-largest importer in the region, increased purchases to 125 995 MT, up 2.45% year-on-year; at the same time, imports from India rose in the Netherlands, Germany and Belgium, supported by strong market promotion efforts from India.

Asia/Pacific

Overall demand for shrimp remains strong across the Asia–Pacific region for live, fresh and frozen products; however, Japan, the second-largest shrimp import market in Asia after China, recorded an 8.37% decline in imports during January–November 2025, while imports into the South Korea totaled 109 035 MT during January–December 2025, representing a 3.8% year-on-year increase; although regional markets are mainly supplied by producers within the region, Ecuador continues to expand its presence by supplying head-on IQF shrimp, which are particularly popular among oriental consumers.

Outlook

Supplies of farmed shrimp in Asia are expected to remain seasonally low until February, while demand is set to strengthen throughout the period due to the Lunar New Year celebrations. Demand for live and fresh shrimp is projected to rise sharply in major marketplaces in China, Malaysia, Singapore, Taiwan, Hong Kong and Macau during the Chinese New Year (CNY) festival, and selling prices across the supply and distribution chain are already increasing.

The month-long Muslim fasting period, Ramadan, which begins in mid-February, is also expected to slow aquaculture activities in Indonesia and in southern Thailand.

Shrimp prices in regional retail markets have remained firm since December 2025, with further upward adjustments as the Lunar New Year approaches, and this trend is likely to continue through to the end of February 2026.

INFOFISH Trade News, No 1/2026

30 January 2026

SHRIMP PRICES

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
<i>Vannamei</i> , HOSO (count/kg)	20/30	3.75/lb =	50/60	2.90/lb -	Ex-warehouse New York, USA	Latin America
	30/40	3.35/lb =	60/70	2.75/lb -		
	40/50	3.15/lb =	70/80	2.60/lb -		
<i>Vannamei</i> , HOSO, semi -IQF			60 pcs	4.40 -	cfr South Korea	Vietnam
<i>Vannamei</i> , HLSO, IQF, 20 x 1 lb, Printed bag, 40% glaze	6/8	3.45 +	16/20	2.45 +	cfr Dominican Republic	India
	8/12	3.05 +	21/25	2.25 +		
	13/15	2.95 +				
<i>Vannamei</i> , HLSO, IQF, G1 Quality 6 x 2 kg block, 100% nett weight, G1	31/40	6.20 +	61/70	5.10 +	cfr China	India
	41/50	5.90 +	71/90	4.90 +		
	51/60	5.30 =	91/110	4.70		
<i>Vannamei</i> , HLSO, easy peel, IQF, tail on, IQF, 5 x 2kg with glaze,	26/30	3.80	51/60	3.00	cfr Panama	India
	31/40	3.55	61/70	2.70		
	41/50	3.30				
White (wild) HLSO, block frozen	Un/12	12.60/lb =	26/30	5.85/lb =	Ex-warehouse New York, USA	Gulf of Mexico
	Un/15	10.10/lb =	31/35	5.10/lb =		
	16/20	6.95/lb =	36/40	4.85/lb =		
	21/25	6.45/lb =	41/50	4.40/lb =		
	Un/10	11.45/lb -	16/20	5.70/lb =	Ex-warehouse New York, USA	Latin America
Un/12	9.50/lb =	21/25	-			
Un/15	7.55/lb =					

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
Vannamei, HLSO, block frozen	13/15	5.90/lb =	41/50	3.75/lb -	Ex-warehouse New York, USA	Latin America
	16/20	5.35/lb -	51/60	3.55/lb -		
	21/25	4.45/lb -	61/70	3.35/lb -		
	26/30	4.20/lb -	71/90	3.30/lb =		
	31/35	4.00/lb =	91/110	3.15/lb =		
	36/40	3.90/lb =				
Vannamei, HLSO, block frozen	8/12	8.95/lb +	31/35	4.15/lb =	Ex-warehouse New York, USA	Asia
	16/20	5.55/lb -	36/40	4.00/lb =		
	21/25	4.65/lb =	41/50	4.00/lb =		
	26/30	4.40/lb =				
Vannamei, HLSO, easy peel, IQF	8/12	8.05/lb =	31/40	5.10/lb =	Ex-warehouse New York, USA	Asia
	16/20	5.80/lb =	41/50	5.05/lb =		
	21/25	5.35/lb -	51/60	4.50/lb =		
	26/30	5.20/lb -				
Freshwater, (farmed) easy-peel, IQF, HLSO	2/4	16.35/lb -	6/8	12.95/lb -	Ex-warehouse New York, USA	Asia
	4/6	15.75/lb -	8/12	9.15/lb -		
Black tiger, HLSO, block frozen	4/6	11.40 -	31/40	6.50 -	cfr Japan	Vietnam
	6/8	10.40 -	41/50	6.00 -		
	8/12	9.40 -	51/60	5.50 -		
	13/15	8.40 -	61/70	5.20 -		
	16/20	7.70 -	71/90	5.00 -		
	21/25	7.30 -	91/120	4.70 -		
Black tiger, HLSO, block frozen	4/6	19.60/lb -	16/20	8.15/lb =	Ex-warehouse New York, USA	Asia
	6/8	16.45/lb -	21/25	7.70/lb -		
	8/12	10.05/lb =	26/30	7.55/lb -		
	13/15	9.00/lb =	31/40	6.70/lb =		
<i>Vannamei</i> , pulled vein PD, IQF, tail off 10 kg bulk, 100% nett weight			51/60	7.45	cfr Belgium	India
<i>Vannamei</i> , raw PD, tail on, IQF, 10 x 1kg, 20% glaze, with header card, frozen	16/20	7.05	31/40	6.15	cfr Europe	India
	21/25	6.80	41/50	5.60		
	26/30	6.40				
<i>Vannamei</i> , HOSO, Semi IQF, 5% glaze, frozen	16/20	6.25 =	20/30	5.60 =	cfr Dominican Republic	India
	21/25	5.90 =	30/40	4.90 =		
<i>Vannamei</i> , HOSO, 2 kg block, net weight	16/20	6.60 =	20/30	5.85 =	cfr China	India
	21/25	6.20 =	30/40	5.25 =		
Deep-sea, raw, PUD, 10 x 2 kg, frozen	300/500	4.00 =	500/800	3.60 +	cfr China	India
	400/600	3.90 +				
<i>Vannamei</i> , raw PUD, IQF, 6 x 2kg block frozen	80/120	5.60	200/300	4.60 +	cfr Vietnam	India
	100/200	5.00 -	300/500	4.20 -		
<i>Vannamei</i> , raw PUD, tail on, 6 x 1.8kg, pan frozen, 100% net weight	41/50	7.50 -	61/70	7.00 +	cfr Belgium	India
	51/60	7.30 =	71/90	6.80 +		
<i>Vannamei</i> , pulled vein PD, 10 kg 100% net weight	71/90	5.90	91/110	5.50	cfr Vietnam	India
<i>Vannamei</i> , raw, PD, tail off, IQF, 10 x 1kg, 20% glaze, frozen	16/20	7.15	31/40	6.25	cfr Europe	India
	21/25	6.90	41/50	3.30		
	26/30	6.50				
<i>Vannamei</i> , raw, PD, tail off, 6 x 1.8kg block duplex, 100% net	26/30	8.70	61/70	7.10	cfr Sweden	India
	31/40	8.40				
<i>Vannamei</i> , raw cut, PD, tail off, 6 x 1.8kg block	41/50	7.70	61/70	7.00	cfr Belgium	India
	51/60	7.50	71/90	6.40		
Black tiger, Peeled and deveined (PD)	21/25	6.20/lb =	31/40	5.50/lb =	Ex-warehouse New York, USA	Asia
	26/30	5.80/lb =				
<i>Vannamei</i> , PD	16/20	6.35/lb =	31/40	5.15/lb -	Ex-warehouse New York, USA	Ecuador
	21/25	5.60/lb -	41/50	4.95/lb =		
	26/30	5.40/lb -	51/60	4.85/lb -		
	31/35	5.20/lb -	61/70	4.90/lb +		
	16/20	6.35/lb =	51/60	4.80/lb =	Ex-warehouse New York, USA	Asia
	21/25	5.60/lb =	61/70	4.75/lb =		
	26/30	5.40/lb =	71/90	4.80/lb =		
	31/40	5.45/lb =	91/110	4.70/lb =		
	41/50	4.90/lb =	100/200	4.40/lb =		

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
Black tiger, PTO	6/8 8/12 13/15	16.95 = 11.25 + 9.75 +	16/20 21/25 26/30	8.50 = 6.95 = 6.25 =	Ex-warehouse New York, USA	Asia
<i>Vannamei</i> , PTO	8/12 13/15 16/20 21/25	9.95 = 7.35 - 6.30 = 5.60 =	26/30 31/40 41/50	5.40 = 5.25 = 5.00 =	Ex-warehouse New York, USA	Asia
<i>Vannamei</i> , PTO	13/15 16/20 21/25 26/30	7.45 = 6.35 - 5.70 - 5.45 -	31/35 31/40 41/50	5.45 - 5.25 = 5.00 =	Ex-warehouse New York, USA	Ecuador
BLANCHED AND COOKED						
Sea-caught shrimp, PUD broken blanched, IQF, 10 kg pack, 20% glaze			Assorted	3.10 =	cfr Italy	India
Sea-caught, PUD, blanched, IQF 20 x 400gm bag, 10% glaze, frozen	10/20 20/40 40/60	8.40 + 7.30 + 6.95 +	60/80 80/120 100/200	6.40 + 5.80 + 5.30 +		
<i>Vannamei</i> , PUD, red tiny, blanched, 10kg bulk, 20% glaze, frozen	100/200 200/300	4.60 4.20	300/500	3.90	cfr New Zealand	India
Sea-caught PUD, KKD shrimp, blanched IQF 10 kg pack, 20% glaze, frozen	80/120 100/200	4.90 4.50	200/300 300/500	4.10 3.80	cfr Italy	India
Deep-sea caught, PUD, cooked, IQF 10kg bulk, 100% Nett weight	100/200 200/300	5.40 4.90	300/500	4.80	cfr Denmark	India
PUD, KKD / PVN shrimp, IQF. 10kg Bulk, 100% net weight	80/120 100/200	5.60 5.20	200/300 300/500	5.00 4.90	cfr Denmark	
<i>Vannamei</i> , PD, tail off, cooked, IQF, 20 x 1 lb, printed zip bag, 25% glaze	16/20 21/25	4.20/lb 3.80/lb	31/40 41/50	3.35/lb 3.05/lb	cfr Panama	India
<i>Vannamei</i> , PD, tail on, cooked, IQF, 10 x 2 lbs, printed bag, 25% glaze	26/30 31/40 41/50	5.00 4.50 4.00	51/60 61/70	3.70 3.30	cfr Dominican Republic	India
<i>Vannamei</i> , PD, cooked, IQF	31/40 41/50 51/60 61/70	6.20/lb = 6.05/lb - 5.95/lb = 5.85/lb -	71/90 91/110 110/150 100/200	5.70/lb - 5.50/lb = 5.20/lb + 5.15/lb =	Ex-warehouse, New York, USA	Asia
Black tiger, PTO, cooked	13/15 16/20 21/25	10.55/lb + 9.05/lb = 7.75/lb =	26/30 31/40 41/50	6.70/lb = 6.10/lb = 6.00/lb =	Ex-warehouse, New York, USA	Asia
	13/15 16/20	14.30 - 13.30 -	21/25	12.30 -	cfr USA	Vietnam
<i>Vannamei</i> , PD, tail off, blanched, IQF, 20 x 1 lb, net weight, 43% glaze printed bag	31/40 41/50	2.35 2.25	51/60	2.15	cfr Dominican Republic	India
<i>Vannamei</i> , PD, tail on, blanched, IQF, 20 x 1 lb, printed bag, 30% glaze	31/40 41/50 51/60	3.05/lb + 2.90/lb + 2.85/lb +	61/70 71/90 91/110	2.75/lb + 2.65/lb + 2.55/lb	cfr Dominican Republic	India
<i>Vannamei</i> , PTO, cooked	13/15 16/20 21/25 26/30 31/40	10.05/lb = 8.15/lb = 7.15/lb = 6.75/lb = 6.20/lb =	41/50 51/60 61/70 71/90	6.05/lb - 6.10/lb = 5.30/lb + 5.05/lb +	Ex-warehouse, New York, USA	Asia
NOBASHI (PTO)						
NOBASHI (PTO), IQF Black tiger, tray pack	13/15 16/20 21/25	9.00 - 8.20 - 7.90 -	26/30 31/40	7.50 - 7.00 -	cfr Japan	Vietnam
NOBASHI raw breaded, 50% shrimp	26/30 31/40	8.50 - 7.60 -	41/50	7.30 -		
SUSHI ebi , black tiger, cooked, tray pack	21/25	12.10 -	26/30	11.00 -		
NOBASHI <i>Vannamei</i> , IQF	31/40 41/50	6.50 - 5.90 -	51/60 61/70	5.40 - 5.00 -		

INFOFISH Trade News, No. 1/2026
30 January 2026

LIVE, FRESH & FROZEN LOBSTER AND CRAB

The global crab market in 2025 was premium-driven and supply-constrained. Import demand led by China, United States, Japan, and South Korea, reflected strong foodservice and retail consumption. Supply was highly concentrated among exporters such as Russia, Canada, and Norway, leaving the market exposed to seasonality and regulatory risk. Import values remained firm despite limited volume growth, confirming crab's position as a high-value, low-substitution seafood.

INFOFISH Trade News, No. 1/2026
30 January 2026

LIVE, FRESH & FROZEN LOBSTER AND CRAB

1US\$ = HK\$ 7.80

SPECIES TRADE NAMES	GRADING and INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
AMERICAN LOBSTER, live	1 lb/pc 10.75-11.25/lb +	1 1/4 lb/pc 11.00-11.50/lb +	1 1/8 lb/pc 10.75-11.25/lb +	1 1/2 lb/pc 12.75-13.00/lb +	New York, USA	USA
RED CRAB, live	HK\$ 150-825 + 19.23-105.77				Wholesale Hong Kong	Southeast Asia
THREE-SPOTTED CRAB, live	HK\$ 45.00-165.00 + 5.77-21.15					
ROCK LOBSTER (<i>Panulirus sp.</i>), live	HK\$ 264-410 - 33.85-52.56					Southeast Asia / Australia
ROCK/SPINY LOBSTER (warm water tails), frozen	10/12 oz/pc 17.50-18.00/lb +	12/14 oz/pc 17.25-18.00/lb =	Ex-warehouse NY, USA			Brazil
	5 oz/pc 21.75-22.25/lb =	10/12 oz/pc 16.75-17.00/lb -				Caribbean
	6 oz/pc 21.00-21.50/lb -	12/14 oz/pc 16.75-17.00/lb -				
	7 oz/pc 20.50-21.00/lb =	14/16 oz/pc 16.75-17.00/lb -				
KING CRAB, red (legs and claws), frozen	6/9 pc/oz 81.00-84.00/lb +	12/14 pc/oz 69.00-72.00/lb =	Ex-Warehouse West Coast, USA			Norway
	9/12 pc/oz 76.00-79.00/lb +	14/17 pc/oz 64.00-67.00/lb =				

INFOFISH Trade News, No. 1/2026
30 January 2026

FROZEN CEPHALOPODS AND MOLLUSCS

The 2025 global market for cuttlefish, squid, and octopus was demand-driven but supply-constrained. Squid dominated volumes, with strong imports into China and Japan, supporting market stability. Octopus remained a premium segment, led by demands in Spain and Italy, and highly sensitive to supply shortages from key exporters such as Morocco and Mauritania. Rising import values and increased cold-storage usage signal tighter supply and risk-managed inventory strategies. Growth prospects are value-led rather than volume-driven.

SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN	
CUTTLEFISH <i>Sepia sp</i>	Whole, cleaned, IQF, 6kg block, 30% glaze	U/1 pc/kg 8.75 + U/2 pc/kg -	cfr Italy	Kochi, India	
	Whole, cleaned, IQF, 10 kg block, 35% glaze	2/4 pc/kg 6.80 = U/1 pc/kg 5.40 - 1/2 pc/kg 5.40 -	cfr Italy	Kochi, India	
	Whole, cleaned, IQF, 10 kg block, 25% glaze	2/4 pc/kg 6.00 13/30 pc/kg 5.15	cfr Spain	Gujarat, India	
	Whole, round, IQF, 2 x 10 kg blast frozen, net wt 500/1000 pc/kg 5.00 -	1000/2000 pc/kg 5.00 - 2000pc/kg & up 5.00 -	cfr Vietnam	Cochin, India	
BABY CUTTLEFISH	Whole, cleaned, IQF, 10 kg block, with header, 20% glaze 20/40 pc/kg 4.20 -	10/20 pc/kg 4.50 - 40/60 pc/kg 3.90 - 60pc & up 3.40 -	cfr Italy	Gujarat India	
SQUID <i>Loligo sp</i>	Whole, round, loligo 5 x 4kg & 10 x 2kg block 10% glaze U/3 pc/kg 7.75	3/6 pc/kg 7.25 6/10 pc/kg 6.90 10/20 pc/kg -	cfr Spain	Kochi, India	
	Whole, round, loligo, 3 x 4kg & 6 x 2kg block, Blast frozen 10% glaze	U/3 pc/kg 8.10 + 3/6 pc/kg 7.40 6/10 pc/kg 6.00	cfr Italy		
	Whole, round, loligo, A grade 3 x 4kg & 6 x 2kg block, with 10% glaze	3/6 pc/kg 7.80 + 6/10 pc/kg 5.70 = 10/20 pc/kg 5.80 =			
	Whole, round, 6 x 2 kg block, 15% glaze	10/20 pc/kg 5.00 20/40 pc/kg 4.00	cfr Malaysia	Gujarat India	
	Whole, round, semi needle, grade 10 x 1kg blast frozen with 25% glaze U/3 pc/kg -	3/6 pc/kg - 6/10 pc/kg 4.25 10/20 pc/kg 3.20			
	Whole, round, semi needle A grade 3 x 4kg & 6 x 2kg blast frozen with 10% glaze U/3 pc/kg 6.60 -	3/6 pc/kg 6.20 - 6/10 pc/kg 5.00 - 10/20 pc/kg 4.00 -	cfr Portugal		
	Whole, cleaned, IQF, 6 x 2 kg, block 20% glaze U/10 pc/kg 8.35 =	10/20 pc/kg 6.35 =	cfr Italy		
	Whole, cleaned, IQF, 6 x 1.6 kg, block U/5 pc/kg 10.00 =	U/10 pc/kg 9.75 = 11/20 pc/kg 7.80 =			
	Tubes	5/8 inch 4.85-4.95/lb =	Ex-warehouse NY, USA	China	
	Rings & Tentacles	5/8 inch 4.95-5.15/lb =			
	Tubes & Tentacles	3-5 inch 4.45-4.60/lb = 5-8 inch 4.70-4.80/lb =			
	Raw cut rings (R) & tentacles (T), IQF, skin on, 10 kg pack, with header card, 25% glaze	10/20 inch 4.40 20/40 inch 4.40 40/60 inch 3.40	cfr Italy	Gujarat, India	
	BABY SQUID	Whole, round, 12 x 1 kg, 10% glaze, pin bone out Whole, round, 12 x 1 kg, 10% glaze, pin bone in	80 pc/kg up - 80 pc/kg up 1.30 -	cfr Spain	
	BABY OCTOPUS	Whole, cleaned, IQF, 10 x 1 kg with 25% glaze 10/20 pc/kg 4.20/lb = 20/40 pc/kg 4.20/lb =	40/60 pc/kg 4.20/lb = 60pc & up 4.20/lb =	cfr Italy	Kochi
Whole, cleaned, 12 x 2 block, flower laid packing 30% glaze		5/15 pc/kg 1.75 16/20 pc/kg 1.75 24/40 pc/kg 1.75	cfr USA	Kochi	
OCTOPUS <i>(Pulpo)</i>	2/4 oz/pc 5.50-5.75/lb = 4/6 oz/pc 6.45-6.70/lb +	6/8 oz/pc 7.20-7.45/lb +	Ex-warehouse NY, USA	Spain	
	Whole round, 5 x 4kg block, 100% net weight 100/200 4.30 + 200/300 4.30 +	300/500 4.30 + 500 & up 4.30 +	cfr Vietnam	India	
CLAMS <i>(Chocolata)</i>	Mixed sizes, large	3.38 +	Wholesale Mexico	Mexico	
OYSTERS	In bags with water without shell	2 nd quality bag 30 to 35 kg 5.55 +			

PROCESSED AND SEMI-PROCESSED PRODUCTS

Global trade in HS 1604 (prepared or preserved fish) and HS 1605 (prepared or preserved crustaceans and molluscs) remained resilient in 2025, driven by demand for value-added, shelf-stable seafood. Imports are led by United States, Japan, China, and major European Union markets. HS 1604 dominated volumes through tuna and pelagic products, while HS 1605 delivers higher unit values via premium shellfish. Exports were concentrated in Thailand, Vietnam, Ecuador, and Morocco. Value growth continues to outpace volume growth. *Refer data on Global Fishery Trade (HS Codes 03, 1604 & 1605) in the Fact Sheet section on page 23.*

SPECIES	PRODUCT FORM	GRADING & INDICATIVE PRICES in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN		
SQUID <i>Loligo sp</i>	Blanched, rings, IQF, 10 kg bulk, 10% glaze Non treated	40/60 pc/kg	5.45 +	cfr France	Kochi, India		
		60 pc/kg and up	5.45 +				
	SQ Ring Broken		4.35	cfr Italy			
	Blanched, rings, IQF, 10 kg pack, 20% glaze	60 – UP	4.65 =				
Blanched, tentacles, IQF, 10 kg pack, 20% glaze	SQ Ring Broken (SQ TN)	3.85 +	cfr Italy				
	SQ Rings	5.30 =					
CATFISH <i>Ictalurus sp</i>	Frozen, breaded fillet	5.00-5.45/lb =	Steaks 3.55-3.80/lb =	Wholesale, New York, USA	USA		
	Breaded fingers	5.00-5.45/lb =	Nugget 1.75-2.00/lb =				
FISH	Nuggets		4.44 +	Wholesale Mexico	Mexico		
	Steaks, breaded		5.55 +				
MUSSELS	Whole shell, cooked, Medium		4.40-4.50/lb =	Ex-warehouse NY, USA	New Zealand		
SURF CLAMS <i>Paphia nudulata</i>	Meat, boiled	200/300 pc/kg	3.60 =	800/1000 pc/kg	3.30 =	cfr Japan	Vietnam
		300/500 pc/kg	3.60 +	1000/1500 pc/kg	3.20 =		
		500/800 pc/kg	3.50 =				
WHITE CLAM <i>Meritrix iyata</i>	Whole, round, boiled, IQF, 1 kg/10/carton		60/80 pc/kg	2.70 +	cfr Portugal	Vietnam	

INFOFISH Trade News, No. 1/2026
30 January 2026

1 US\$ = MYR 4.05

**DRIED, SALTED, SMOKED FISH / FISHMEAL &
FISH OIL**

SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN	
INDIAN MACKEREL	Salted/dried, 200 gm Retail Pack	MYR 35.00	+ 8.64	Retail trade, Kuala Lumpur, Malaysia	SE Asia	
CROAKER	Butterfly-cut, salted, dried	MYR 40.00	= 9.88		SE Asia	
BOMBAY DUCK	Whole/Dried, Grade A, Retail Pack (120 gm/Pack)	MYR 85.00	+ 20.99		Malaysia/Indonesia	
ASIAN ANCHOVY (Ikan Bilis)	Blanched, Whole, Salted & Dried Split, Boneless	MYR 60.00	- 14.81 MYR 100.00 = 24.69		Southeast Asia	
BABY ANCHOVY (Silverfish)	Head-on, blanched, salted, dried 250 gm, tray pack	MYR 70.00	+ 17.28			
HORSE MACKEREL	Salted, Dried		1.33 +	Wholesale Mexico	Mexico	
GROUPER	Salted, Dried		5.44 +			
SALMON	Smoked		13.59 +			
RAINBOW TROUT	Smoked		4.88 +			
TUNA	Smoked		7.93 +			
TILAPIA	Salted, Dried		5.27 +			
SNOOK	Salted, Dried		8.99-9.26 +			
RAY FIN	Dried, Salted		2.00 +			
COD	Salted, Dried		13.99 =			Campeche Mexico
DRIED SHRIMP Baby shrimp (<i>Acetes</i>)	Whole, blanched/dried, Grade A 110 gm/retail Pack	MYR 24.50	= 6.05			Retail trade, Kuala Lumpur, Malaysia
	Peeled, cooked/dried, 100 gm tray pack	MYR 90.00	= 22.22			
SHRIMP PASTE (Belacan)	Farmented/dried	MYR 25.80	= 6.37			
SQUID	Dried, 100 gm/pack	MYR 95.00	23.46			
SHRIMP	Raw Dried/Salted-Whole Small		5.44-5.82 +	Wholesale Mexico	Mexico	
	Medium		7.88-8.43 +			
	Large		10.70-11.26 +			
	Raw Dried/Salted-Head Off Small		6.38-6.77 +			
	Medium		8.67-9.22 +			
	Large		11.25-11.92 +			
SHRIMP	Cooked Dried/Salted-Whole Small		6.21-6.77 +			
	Medium		8.89-9.54 +			
	Large		11.81-12.37 +			
FISHMEAL	Peru Fishmeal Prices Per Mt					
	<u>Destination</u>	<u>Type</u>	<u>Terms</u>	<u>Price</u>	<u>Product Shipment Date</u>	
	China	SD 68/100/500	FOB Callao-FCL	2230	Jan/Feb	
	China	SD 67/120/1000	FOB Callao-FCL	2180	Jan/Feb	
	Europe/Sudamerica	SD 68/100/500-BHT	FOB Callao-FCL	2260	Jan/Feb	
	Europe/Sudamerica	SD 67/120/1000-BHT	FOB Callao-FCL	2210	Jan/Feb	
	Europe/Sudamerica	SD 67/150 BHT	FOB Callao-FCL	2100	Jan/Feb	
	Europe/Sudamerica	SD 65/150 BHT	FOB Callao-FCL	1960	Jan/Feb	
	Europe	SD 68/100/500 BHT	FAS/Chimbote	2200	Jan/Feb	
	Europe	SD 66/120/1000 BHT	FAS/Chimbote	2040	Jan/Feb	
Fish Oil	Peru Fish Oil Prices Per Mt					
	<u>Destination</u>	<u>Type</u>	<u>Terms</u>	<u>Price</u>	<u>Product Shipment Date</u>	
	China	Raw OMG 27	FOB Callao-FCL	4125	Dec-Jan	
	China	Raw OMG 28	FOB Callao-FCL	4200	Dec-Jan	
	Japan	Raw OMG 30	FOB Callao-FCL	4560	Dec-Jan	
	Europe	Raw OMG 27	FOB G	3400	Dec-Jan	

CANNED FISH
INFOFISH Trade News, No. 1/2026
30 January 2026

Thailand remained the world's leading exporter of processed and canned tuna in 2025, although total exports declined by 2.07% year-on-year. The decrease was mainly due to a 6.61% reduction in exports to the United States following the introduction of higher tariffs from August 2025, as well as lower shipments to other markets in the Americas, where Ecuador increased its market share.

THAILAND: Exports Of Canned/Processed Tuna, 2021-2025, in MT						
Destinations	January-December					% change 2025/2024
	2021	2022	2023	2024	2025	
United States	94 084	113 547	96 330	121 058	113 621	-6.61
Libyan Arab Jamahiriya	19 449	33 865	35 220	41 090	49 766	3.38
Egypt	71 180	57 839	18 570	39 526	49 692	25.64
Japan	39 925	40 493	45 350	41 889	41 431	-0.95
Australia	32 989	39 165	33 244	39 112	37 774	-5.51
Saudi Arabia	22 278	25 246	30 872	35 056	30 766	-14.28
Canada	23 804	25 362	21 013	29 981	28 465	-3.45
United Arab Emirates	17 854	22 410	20 621	30 046	23 656	-21.33
Israel	11 176	18 160	15 040	30 070	21 817	-27.33
Chile	8 085	8 952	12 696	16 941	16 966	-
Peru	10 867	7 200	8 037	14 210	13 100	-7.74
Russian Federation	4 968	6 087	6 751	7 023	10 108	+44.28
Switzerland	4 597	5 966	5 587	7 222	7 714	+6.94
United Kingdom	2 013	1 724	3 418	6 377	6 517	+3.17
Jordan	3 351	4 583	3 938	4 775	6 266	+31.91
New Zealand	5 209	5 555	4 805	6 281	5 330	-14.51
Total including others	471 026	514 080	444 579	579 509	567 191	-2.07

Source: Global Trade Tracker

Export performance was mixed in other regions. Shipments to Libya and Egypt increased, while exports to major Near East and North Africa (NENA) markets, notably Saudi Arabia and the United Arab Emirates, declined. In the Asia-Pacific region, demand for higher-value canned tuna weakened in Japan, Australia and New Zealand, but increased in Southeast Asia, where Thailand remained the leading supplier.

PRODUCT & FORM	GRADING	INDICATIVE PRICE in US\$/Carton if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN
TUNA in Brine	Chunk	150 gm	MYR 7.70/can = 1.90	Retail trade, Kuala Lumpur, Malaysia
	Flakes	150 gm	MYR 7.70/can = 1.90	
	Solid	150 gm	MYR 6.60/can = 1.63	
TUNA in Sunflower oil	Chunk	150 gm	MYR 7.70/can 1.90	
TUNA in Olive oil	Chunk	150 gm x 24/carton	MYR 7.70/can 1.90	
TUNA with garlic and herb	Chunk	150 gm/can	MYR 6.40/can 1.58	
TUNA in Sweet chili	Chunk	150 gm/can	MYR 7.70/can 1.90	

INFOFISH Trade News, No. 1/2026 30 January 2026		CANNED FISH			1US\$ = MYR 4.05	
PRODUCT & FORM	GRADING	INDICATIVE PRICE in US\$/Carton if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN	
TUNA in oil	solid	48 x 170 gm, easy open	41.55 =	cfr Aguas Calientes	Mexico	
TUNA in water	solid	24 x 170 gm	40.14 =	Wholesale, Tijuana Mexico		
TUNA in olive oil	solid	24 x 170 gm	49.23 =			
SARDINE in tomato sauce		Whole box can, 24 x 245 gm	38.40 =	cfr Aguas Calientes		
SARDINE in Chili sauce		425 gm, tall	MYR 7.45/can	1.84	Retail trade, Kuala Lumpur, Malaysia	Malaysia
		425 gm, tall	MYR 12.60/can	3.11		
SARDINE in Tomato sauce		280 gm, tall	MYR 7.10/can	1.75		
SARDINE in oil <i>Clupea pilchardus</i>		24 x 425 gm	51.29 =	cfr Zacatecas Mexico	Mexico	
MACKEREL fillets in extra virgin olive oil (North-sea mackerel)		125 gm, oval	MYR 10.90/can =	2.69	Retail trade, Kuala Lumpur, Malaysia	Scotland, UK
MACKEREL, fried, in chili sauce		155 gm, tall	MYR 8.59/can =	2.12		Malaysia
MACKEREL, fried with salted beans		227 gm, tall	MYR 7.41/can =	1.83		China

WORLD: FISHERY TRADE 2021-2025

Global: Exports by Main Product Group (HS 03, 1604 & 1605)								
Products	2022		2023		2024		2025	
	MT	US\$ 1000	MT	US\$ 1000	MT	US\$ 1000	MT	US\$ 1000
HS 1605: Prepared/preserved crustacean and molluscs	1 357 383	13 545 292	1 303 197	12 147 837	1 314 201	11 812 324	1 254 799	11 421 219
HS 1604: Prepared/preserved fish	4 107 293	20 003 781	3 932 181	19 524 204	4 267 226	21 176 686	4 062 161	19 988 511
HS 03: Live, fresh, frozen and dried fishery products	28 957 397	140 521 773	28 550 003	134 274 013	27 953 728	133 146 756	24 913 932	128 854 240
Total	34 422 073	174 070 847	33 785 381	165 946 053	33 535 155	166 135 766	30 230 892	160 263 970

Global: Exports of Fish and Fishery Products (HS 03, 1604 & 1605) to Major Markets (US\$ 1000)						
Destination	2021	2022	2023	2024	2025	% change (2025/2024)
United States	26 609 937	26 589 826	23 750 947	24 937 860	24 033 364	-3.63
China (People's Republic of)	13 425 882	16 942 909	17 814 900	15 716 318	14 426 625	-8.21
Japan	12 020 735	12 476 157	11 090 348	11 082 584	10 783 676	-2.70
Spain	9 000 750	9 512 946	9 241 590	9 867 573	9 421 173	-4.52
France	8 519 675	9 137 525	8 607 740	8 737 804	8 250 126	-5.58
Italy	8 020 243	8 015 591	8 055 024	8 390 155	8 009 403	-4.54
Germany	6 498 076	6 939 952	6 906 078	6 739 263	6 392 242	-5.15
Netherlands	6 023 759	5 834 559	5 737 933	5 529 389	5 571 735	0.77
Korea (Rep. of)	6 952 654	7 339 755	6 424 866	5 804 114	5 063 737	-12.76
Viet-Nam	1 951 804	3 385 727	2 878 417	3 129 178	4 720 436	50.85
Total (incl. others)	1 619 304 449	174 070 847	165 946 053	166 135 766	160 263 970	-3.53

Global: Imports by Main Product Group (HS 03, 1604 & 1605)								
Products	2022		2023		2024		2025	
	MT	US\$ 1000	MT	US\$ 1000	MT	US\$ 1000	MT	US\$ 1000
HS 1605: Prepared/preserved crustacean and molluscs	1 303 761	11 154 703	1 239 474	9 646 919	1 227 098	9 459 031	1 105 642	8 872 372
HS 1604: Prepared/preserved fish	3 684 611	18 391 596	3 376 637	18 065 480	3 579 636	18 903 771	3 236 422	17 364 300
HS 03: Live, fresh, frozen and dried fishery products	29 430 881	150 922 024	28 553 094	141 806 533	28 795 968	140 005 931	26 144 408	134 325 690
Total	34 419 253	180 468 323	33 169 205	169 518 931	33 602 702	168 368 733	30 486 472	160 562 361

Global: Imports of Fish and Fishery Products (HS 03, 1604 & 1605), by Country of Origin (US\$ 1000)						
Origin	2021	2022	2023	2024	2025	% change (2025/2024)
United States	29 601 833	31 675 352	26 384 492	26 494 626	23 117 773	-12.75
China (People's Republic of)	14 150 093	19 125 238	19 229 209	18 176 814	20 267 282	11.50
Japan	13 763 206	14 761 732	13 040 737	12 306 826	11 814 152	-4.00
Spain	8 683 950	9 355 911	8 860 523	9 230 429	9 753 991	5.67
Italy	7 445 390	7 839 760	7 891 094	8 079 467	7 323 664	-9.35
France	7 696 357	7 997 710	7 599 100	7 507 939	7 201 942	-4.08
Germany	6 041 077	6 606 707	6 489 069	6 173 488	6 357 827	2.99
Korea (Rep. of)	5 739 445	6 468 949	5 929 030	5 518 246	5 970 816	8.20
Netherlands	4 968 602	5 393 167	5 318 155	5 502 502	5 434 504	-1.24
Sweden	5 582 961	6 122 762	6 468 706	6 115 377	5 290 330	-13.49
United Kingdom	4 403 032	4 518 684	4 294 090	4 417 761	4 482 821	1.47
Thailand	3 675 863	4 322 548	3 974 524	3 983 123	4 381 287	10.00
Total (incl. others)	162 846 789	180 468 323	169 518 931	168 368 733	160 562 361	-4.64

Source: Global Trade Tracker

BUSINESS OPPORTUNITIES

EVENTS

SAUDI ARABIA

SAUDI INTERNATIONAL MARINE EXHIBITION

26-28 January 2026
Riyadh, Saudi Arabia
Website: <https://www.simec-expo.com/en>

VIETNAM

VIETSHRIMP ASIA & AQUACULTURE VIETNAM

11-13 March 2026
Ho Chi Minh, Vietnam
Website: <https://www.aquafishesexpo.com/en/>

INDIA

WORLD SEAFOOD CONGRESS (WSC)

9-11 February 2026
Chennai, India
Website: <https://www.wsc2026.com/>

USA

SEAFOOD EXPO NORTH AMERICA

15-17 March 2026
Boston, USA
Website: <https://www.seafoodexpo.com/north-america/>

GERMANY

FISH INTERNATIONAL 2026

22-24 February 2026
Bremen, Germany
Website: <https://fishinternational.de/en/>

SPAIN

SEAFOOD EXPO GLOBAL

21-23 April 2026
Barcelona, Spain
Website: <https://www.seafoodexpo.com/global/>

FISH INFONetwork

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Published by
INFOFISH
1st Floor, Wisma LKIM
Jalan Desaria, Pulau Meranti,
47210 Puchong, Selangor, Malaysia
Tel: 603 8066 8112
Email: info@infofish.org
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The Monthly
INFOFISH Trade News
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is jointly publication of the
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