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INFOFISH

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The monthly
INFOFISH Trade News
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The newsletter is supplemented by:

- ◆ **European Price Report**
(monthly)
- ◆ **Globefish Seafood Highlights**
(quarterly)
- ◆ **INFOFISH International**
(bi-monthly)

INFOFISH Trade News
is a joint publication of the
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Information and
Advisory Services



BULLETIN:

- WTO Implements new rules on fisheries subsidies.
- Australia hosts study tour on Electronic Monitoring for Pacific Island Fisheries.
- Vietnam adapts tuna export mix as canned category faces market pressure.

FRESH FISH:

- Hong Kong's live fish imports weakened, but Flowery Grouper blooms, amid market shift to cheaper species.

CHILLED AND FROZEN TUNA:

- Global demand for high value non-canned tuna was, stable during the first half of 2025 but faces threat of high tariffs in the large USA market since August.

SHRIMP:

- International shrimp trade is currently constrained by subdued demand and limited supply, conditions reinforced by the imposition of higher tariffs in the United States market.

CANNED FISH:

- Global demand of canned and prepared fish was stable during the H-1/2025 with increased imports of canned tuna, sardines and mackerels.

FACT SHEET:

- Singapore: Imports of Fish and Fishery Products

All indicative prices refer mainly to the period: **17/9/2025 - 26/9/2025**.

16 September

Happy
MALAYSIA
16 DAY

 **INFOFISH**

GLOBAL**WTO AGREEMENT ON FISHERIES SUBSIDIES ENTERS INTO FORCE**

At a special General Council meeting on 15 September, World Trade Organization (WTO) members celebrated the entry into force of the WTO Agreement on Fisheries Subsidies, which commits members to curbing billions of dollars in annual spending on the most harmful subsidies that contribute to the depletion of marine fish stocks. Hailing the Agreement as a “landmark for global trade governance”, Director-General Ngozi Okonjo-Iweala thanked WTO members for their commitment to protecting the livelihoods of fishing communities around the world. [\[WTO | 2025 News items - WTO Agreement on Fisheries Subsidies enters into force\]](#)

AUSTRALIA**ELECTRONIC MONITORING STUDY TOUR STRENGTHENS PACIFIC FISHERIES MANAGEMENT**

Australia recently hosted a study tour for fisheries leaders from seven Pacific Island nations to showcase its expertise in Electronic Monitoring (EM), a system using onboard cameras and sensors to improve data accuracy, compliance, and sustainability in tuna management. Supported by the Marine Stewardship Council (MSC) and the FAO, the visit highlighted how EM strengthens transparency, observer safety, and access to premium seafood markets. The initiative Under scores regional collaboration, offering Pacific nations practical pathways to sustainable fisheries and MSC certification.

VIETNAM**DIVERSIFYING TUNA EXPORTS AS CANNED SEGMENT SHRINKS**

Vietnam's tuna industry is entering a pivotal transition as slowing growth in Western markets and supply pressures drive a shift toward value-added products and diversified markets. After a strong rebound in 2024, with exports reaching \$989 million, momentum has eased in the first half of 2025, totalling \$473 million. While this stability offers some resilience, it also underscores deeper challenges. Once reliant on bulk shipments to the US and EU, the sector is now being reshaped by a sharp contraction in the canned tuna segment, prompting greater emphasis on innovation and expanding into new markets.

INDIA**HILSA EXPORTS TO INDIA REACH 63 TONNES IN TWO DAYS**

On 18 September 2025, a second shipment of 26.35 MT of hilsa was sent to India through the Benapole Land Port, bringing total exports for the week to 63 MT. According to the Department of Fisheries (DOF), each hilsa weighed between 1.2 and 1.5 kilograms, with an export price of \$12.5 per kilogram (around Tk1,500). Export permissions were allocated under a government directive: one company was authorized to ship 50 MT, 25 companies were permitted 30 MT each, nine companies up to 40 MT each, and two companies up to 20 MT each.

COLD STORAGE HOLDINGS IN JAPAN, (in MT)						
		<u>30.6.2025</u>	<u>31.5.2025</u>	<u>30.6.2024</u>	<u>% change month ago</u>	<u>% change year ago</u>
I	Total Fishery Product	804 648	800 052	803 638	+0.57	+0.13
	1. Total frozen products	675 166	672 561	672 890	+0.39	+0.34
	2. Total salted products	50 915	48 961	51 661	+3.99	-1.44
II	Frozen products by species					
1	Tuna	58 070	56 685	54 859	+2.44	+5.85
	1.1 Albacore	12 491	4 741	4 256	+163.47	+193.49
	1.2 Bigeye	9 235	10 405	10 564	-11.24	-12.58
	1.3 Yellowfin	10 112	11 635	11 302	-13.09	-10.53
	1.4 Bluefin	3 840	4 356	4 574	-11.85	-16.05
	1.5 S. Bluefin	1 790	2 059	1 601	-13.06	+11.81
	1.6 Skipjack	17 142	19 979	19 429	-14.20	-11.77
	1.7 Other tuna	3 460	3 510	3 133	-1.42	+10.44
2	Swordfish	2 012	2 142	1 619	-6.07	+24.27
3	Salmon	64 459	67 235	69 496	-4.13	-7.25
4	Trout	9 146	8 935	13 279	+2.36	-31.12
5	Sardines	59 387	62 819	53 134	-5.46	+11.77
6	Horse mackerel	18 042	17 178	18 777	+5.03	-3.91
7	Chub mackerel	71 405	70 640	74 838	+1.08	-4.59
8	Flattish	7 994	7 843	8 307	+1.93	-3.77
9	Shrimp & prawn	49 073	48 888	44 021	+0.38	+11.48
10	Cuttlefish & squid	33 242	32 591	36 947	+2.00	-10.03
11	Octopus	13 306	12 927	11 505	+2.93	+15.65
12	Surimi (pollack)	32 099	31 890	33 709	+0.66	-4.78
13	Other surimi	20 836	20 371	18 148	+2.28	+14.81

SYMBOLS							
+	marks higher prices since the last report;	CFR	Cost and Freight	HOSO	Head-on, Shell-on	PUD	Peeled, Undeveined
-	marks lower prices since the last report;	DDP	Delivery Duty Paid	IQF	Individually Quick Frozen	PVN/ KKD	Poovalan-karikkady
=	marks updated but unchanged prices	FOB	Freight on Board	IWP	Individual Poly-wrapped	SKJ	Skipjack Tuna
Dash (-)	No available price	G&G	Gilled & Gutted	P&D	Peeled & Deveined	Sknl	Skinless
Bold print	New price	HLSO	Headless shell-on	PBO	Pin-bone Out		
Bnls	Boneless	H&G	Headed & Gutted	PTO	Peeled & Deveined, Tail on		

CURRENCY RATES					
Exchange rates per 1 US\$ as of 17/9/2025					
JPY (Japan)	146.80	NZ\$ (New Zealand)	1.67		
INR (India)	88.02	CNY (China)	7.11		
NOK (Norway)	9.80	IDR (Indonesia)	16394.40		
CA\$ (Canada)	1.38	AU\$ (Australia)	1.50		
MYR (Malaysia)	4.20	EUR (EU)	0.85		
SG\$ (Singapore)	1.28	THB (Thailand)	31.70		
HK\$ (Hong Kong)	7.78	PHP (Philippines)	56.84		
GB£ (U Kingdom)	0.73	RUB (Russia)	82.96		

LIVE, FRESH AND CHILLED FISH
INFOFISH Trade News, No. 9/2025
30 September 2025

Hong Kong

Hong Kong's live marine food fish imports fell 16.2% in volume and 17% in value in the first half of 2025, totaling 5 821 MT worth HK\$354 million. This follows a steep 33.1% annual decline in 2024. Unless there is a strong rebound in the second half, current trends are suggesting a full-year 2025 imports will remain below pre-2024 levels. Groupers, the dominant category, saw a 42.7% contraction, led by sharp drops in "other groupers," *leopard coral grouper*, and tiger grouper, while giant and green groupers were comparatively stable. Flowery grouper was the only species to post significant growth, indicating niche market recovery.

By contrast, other marine finfish imports grew by 33.5%, showing a clear shift toward more affordable species amid price-sensitive demand. The market continues to rebalance away from premium groupers toward value-oriented fish. Importers may benefit by focusing on competitively priced species, a sustained supply of stable-demand groupers, and watch for growth opportunities in flowery grouper.

Species	Hong Kong: Imports of Live Marine Food Fish							
	January - June				Annual			
	2025		2024		2024		2023	
	MT	HK \$1000	MT	HK \$1000	MT	HK \$1000	MT	HK \$1000
Giant grouper	533	51 431	564	45 762	1 141	97 634	1267	110 034
Green grouper	425	45 380	390	48 828	987	94 356	959	115 195
Leopard coral grouper	345	19 629	533	31 067	789	54 803	874	49 755
Tiger grouper	231	11 427	283	12 488	507	22 679	516	23 458
Flowery grouper	54	6 051	7	1 396	61	6 932	8	1 841
Other groupers	3228	86 185	2 754	181 284	3 911	287 981	11 649	916 147
Sub-total groupers	2593	220 104	4 531	320 825	7 396	564 384	15 273	1 216 429
Other marine finfish	3228	134 232	2 418	105 965	6 665	251 357	5 215	199 606
Total Marine Finfish	5821	354 336	6 949	426 790	13 295	815 741	19 865	1 416 035

Source: Hong Kong Census and Statistics Dept

Singapore

Singapore's live fish imports rose from 1 299 MT in 2022 to 1 724 MT in 2023 before easing to 1 567 MT in 2024, with values peaking at US\$31.3 million then slipping to US\$29.5 million, reflecting softer prices and a possible shift toward lower-value species. Malaysia remained the top supplier, followed by Indonesia, China, Vietnam, and Thailand, with growing demand for premium and sustainably sourced species (refer to the Fact Sheet on page 23 on Singapore's annual imports of fish and fishery products).

In January-June 2025, live fish imports dipped 6.15% in value to US\$14.99 million while volumes held steady at 812 MT, signaling continued price sensitivity and slightly weaker demand.

INFOFISH Trade News, No. 9/2025		LIVE, FRESH, CHILLED FISH & SEAFOOD		1US\$ = MYR 4.20	1US\$ = HK\$ 7.78
30 September 2025					
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN	
FRESH/CHILLED					
SHRIMP					
<i>Vannamei</i> ,	Frozen thawed, chilled, head-on 30-40 pc/kg 60-70 pc/kg	MYR 50.00 + 11.90 MYR 30.00 + 7.40	Retail trade, Kuala Lumpur, Malaysia	Imported, SE Asia	
Black tiger	Fresh/Chilled 30-40 pc/kg	MYR 60.00 14.29			
BLUE SWIMMING CRAB	Fresh, chilled		-		
SQUID	Fresh, chilled	MYR 60.00 + 14.29			
ATLANTIC SALMON & TROUT	Atlantic salmon, fillets, fresh	2-3 lb/pc 3-4 lb/pc	5.30-5.45/lb - 5.40-5.55/lb -	Wholesale NE, USA	Europe
		2-3 lb/pc 3-4 lb/pc 4-5 lb/pc	7.00-7.50/lb + 7.10-7.60/lb + 7.20-7.79/lb +	Wholesale Miami, USA	Chile
		MYR 100.00	23.81	Retail trade, Kuala Lumpur, Malaysia	Chile
		MYR 30.00 =	7.14		Norway/Chile
	Salmon head, 600 gm/pc				

INFOFISH Trade News, No. 9/2025 30 September 2025		LIVE, FRESH, CHILLED FISH & SEAFOOD			1US\$ = MYR 4.20 1US\$ = HK\$ 7.78
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
SWORDFISH	H&G, chilled (air-flown)	50-99 lb/pc 100 lb/pc and up	4.75-4.95 - 4.95-5.25 -	Wholesale East Coast, USA	South America
GROUPER <i>Epinephelus spp</i>	Whole, medium		9.63 +	Wholesale Rio de Janeiro	Brazil
MUD GROUPER	Whole, fresh	HK\$ 90.75-107.25 -	11.66-13.79	Wholesale Hong Kong	Hong Kong
BROWN SPOTTED GROUPER <i>E. coioides</i>	Whole, fresh/chilled	MYR 23.88 =	5.69	Wholesale Penang, Malaysia	Thailand
RED GROUPER (Pacific)	Whole, gutted, chilled		7.50-7.75/lb +	fob Southeast, USA	Central America
YELLOW CROAKER	Whole, fresh	HK\$ 36.00-140.25 +	4.63-18.03	Wholesale Hong Kong	Southeast Asia/ China
MANGROVE SNAPPER	Whole, fresh/chilled	MYR 33.60 =	8.00	Wholesale Penang,	Thailand/ Indonesia
LANE SNAPPER <i>Lutjanus guttatus</i>	Eviscerated, chilled 1-2 lb/pc 2-4 lb/pc		5.95-6.25/lb - 5.95-6.25/lb -	fob Southeast, USA	South America
YELLOWTAIL SNAPPER <i>Lutjanus argentiventris</i>	Eviscerated, chilled 1-2 lb/pc 2-4 lb/pc		5.95-6.25/lb - 5.95-6.25/lb -		
SILK SNAPPER	Eviscerated, chilled 1-2 lb/pc 2-4 lb/pc		6.25-6.50/lb - 5.95-6.25/lb =		
SEA PERCH <i>Lateolabrax japonicas</i>	Whole, fresh	HK\$ 66.00-99.00 -	8.48-12.72	Wholesale Hong Kong	China/ Hong Kong
THREADFIN BREAM	Whole, fresh/chilled, small	MYR 12.56 =	2.99	Wholesale Kuala Lumpur,	Malaysia
DOLPHIN FISH (<i>mahi mahi</i>)	Fillets		4.91-5.18 +	Wholesale Mexico	Mexico
	H&G, chilled (air-flown)	10-15 lb/pc 15 lb/pc and up	- -	fob Southeast, USA	South America
WHITE POMFRET	Whole, Medium fresh/chilled	MYR 35.14 =	8.37	Wholesale Kuala Lumpur, Malaysia	Thailand & Indonesia
	Whole, fresh/chilled	HK\$ 124.01 -	15.94	Wholesale Hong Kong	Local & Imported
BLACK POMFRET	Whole, fresh/chilled	MYR 23.52 =	5.60	Wholesale Penang, Malaysia	Thailand
		HK\$ 28.00-92.40 =	3.60-11.88	Wholesale Hong Kong	Hong Kong/ China
CHINESE POMFRET	Whole, fresh	HK\$ 347.23-388.57 -	44.63-49.94		
BOMBAY DUCK	Whole, fresh	HK\$ 20.00-82.50 =	2.57-10.60		
SPANISH MACKEREL	Steak-cut, fresh/chilled	MYR 36.90 -	8.79	Retail trade, Kuala Lumpur, Malaysia	India/Indonesia
INDIAN MACKEREL	Frozen, thawed	MYR 18.00 +	4.29		South and Southeast Asia

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30 September 2025

LIVE, FRESH, CHILLED FISH &
SEAFOOD

1US\$ = MYR 4.20
1US\$ = HK\$ 7.78

FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN
INDIAN MACKEREL	Whole, fresh/chilled	MYR 12.42 = 2.96	Wholesale Penang, Malaysia	Thailand/Indonesia
SCAD MACKEREL	Whole, fresh	HK\$ 33.00-57.75 - 4.24-7.42	Wholesale Hong Kong	Hong Kong/China
		MYR 18.00 = 4.29	Retail trade, Kuala Lumpur Malaysia	India/Pakistan
MANGROVE SNAPEPR	Whole, fresh/chilled	MYR 42.90 10.21		Malaysia
HARDTAIL SCAD	Whole, fresh	MYR 8.74 = 2.08	Wholesale Penang, Malaysia	Thailand
HAIR TAIL (Ribbon Fish)	Whole, fresh	HK\$ 9.92 - 1.28	Wholesale Hong Kong	Southeast Asia
TILAPIA	Fillet, chilled, boneless, skinless	3-5 oz/pc 4.40-5.10/lb + 5-7 oz/pc 4.40-5.10/lb + 7-9 oz/pc 4.40-5.10/lb +	Wholesale Miami, USA	Latin America
WHITE POMFRET (small)	Frozen, frozen- thawed, 50-60 gm/pc	MYR 70.00 + 16.67	Retail trade, Kuala Lumpur, Malaysia	Malaysia
GOLDEN POMFRET (farmed)	Whole, whole, thawed/chilled	MYR 46.90 + 11.17		China
		MYR 45.00-50.00 + 10.71-11.90		South and Southeast Asia (India, Malaysia/Indonesia/Thailand)
ASIAN SEABASS (farmed)	Whole, fresh/chilled, 400/600 gm/pc	MYR 25.80 + 6.14		Malaysia
	Sliced/cuts	MYR 28.90 6.88		
BLACK TILAPIA (farmed)	Whole, fresh, 200-400 gm/pc	MYR 8.00 + 1.90	Southeast ASia	
PINK / RED TILAPIA (farmed)	Whole, fresh, 300-500 gm/pc	MYR 19.00 + 4.52		
PANGASIUS (farmed)	Whole, fresh	MYR 10.00 + 2.38		
FISH HEAD	Fish heads, chilled, all types	MYR 25.00 = 5.95		
CHANNEL CATFISH	Fillet, fresh	3-5 oz/pc 5.50-5.90/lb = 5-7 oz/pc 5.60-5.90/lb =	Wholesale NY, USA	USA
CONGER EEL	Whole, fresh	HK\$ 36.00-58.00 - 4.63-7.46	Wholesale Hong Kong	Hong Kong/China
LIVE FISH AND SEAFOOD				
BROWN SPOTTED GROUPER	Live	HK\$ 110-297 - 14.14-38.17	Wholesale, Hong Kong	Southeast Asia
GREEN GROUPER	Live	HK\$ 99-260 - 12.72-33.42		
LEOPARD CORAL GROUPER	Live	HK\$ 220-660 - 28.28-84.83		
BROWN MARBLED GROUPER	Live	HK\$ 110-297 - 14.14-38.17		
RED GROUPER	Live	HK\$ 1320-1650 - 169.67-212.08		
MANGROVE SNAPPER	Live	HK\$ 59-130 = 7.58-16.71		
MALABAR RED SNAPPER	Live	HK\$ 42-130 + 5.40-16.71		
RUSELL SNAPPER	Live	HK\$ 105-231 - 13.50-29.69		
POMPANO	Live	HK\$ 40-100 - 5.14-12.85		

FROZEN FISH & FILLETS

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30 September 2025

Global frozen mackerel trade totaled 1.24 million MT in 2024, down 3.9% from 2023, with China and Norway leading supply. In the first half of 2025, China surged to 206 257 MT of exports (+34% year-on-year), while Norway held steady at 69 172 MT.

On the demand side, West Africa remained the largest market, led by Côte d'Ivoire and Nigeria, while Asia saw strong growth in Vietnam, Indonesia, and China. Overall, trade flows reflect shifting supply dominance toward Asia and resilient demand in price-sensitive African and Asian markets.

WORLD: Exports of Frozen Mackerel (in MT)					
Top 10 Suppliers	January - June			Annual	
	2025	2024	2023	2024	2023
China	206 257	154 104	164,526	316 548	315 057
Norway	69 172	63 594	91 547	300 131	287 722
Korea (Republic of)	46 481	19 374	43 652	78 333	110 582
Netherlands	43 475	56 403	49 397	104 232	90 765
Japan	47 397	24 123	35 217	58 869	75 207
United Kingdom	45 860	46 898	38 542	77 319	68 296
Iceland	2 105	10 645	11 607	47 746	49 356
Ireland	27 853	29 527	32 585	38 767	45 929
Peru	8 809	13 192	18 658	15 046	23 232
Taiwan	10 101	10 606	10 889	24 466	23 050
Germany	5 146	8 189	14 186	18 823	22 960
Namibia	1 111	12 893	5 101	21 482	21 898
Total (including others)	569 385	518 768	598 677	1 240 415	1 278 922

Source: Global Trade Tracker

WORLD: Imports of Frozen Mackerel (MT)					
Top 10 Markets	January - June			Annual	
	2025	2024	2023	2024	2023
Côte d'Ivoire	71 066	64 201	72 715	124 889	160 569
Burkina Faso	1 933	3 468	5 266	142 040	124 712
Nigeria	64 686	34 529	64 686	66 692	123 190
Ghana	38 373	58 880	80 709	140 516	106 416
Indonesia	44 772	22 018	62 322	56,621	105 145
Vietnam	55 343	48 891	45 315	105 666	95 921
Philippines	20 139	27 730	42 860	52 231	95 043
Netherlands	27 784	30 334	37 976	78 027	86 164
Thailand	42 284	28 780	43 796	62 405	78 959
Japan	35 974	32 776	35 866	67 714	77 170
Egypt	31 487	31 170	31 487	80 444	65 738
China	37 621	26 643	22 046	71 589	53 670
Total (including others)	629 689	688 822	795 306	1 507 424	1 634 990

Source: Global Trade Tracker

Singapore

Singapore's frozen fish (HS 0303) imports grew 13.3% year-on-year in the first half of 2025, reaching 13,345 MT, reflecting strong and stable demand. China and Malaysia led with a combined 28.9% share, with China showing nearly 45% growth, highlighting its competitiveness in quality, traceability, and pricing. Secondary suppliers such as Thailand, Norway, and Spain also contributed to a diversified sourcing base, supporting Singapore's food security and supply resilience.

Singapore: Imports of Frozen Fish (excluding fillets), January - June (MT)				
Origin	2025	2024	2023	2022
Malaysia	1 798	1 724	1 776	1 859
China	2 086	1 443	1 960	1 970
Thailand	753	1 037	694	628
Spain	628	645	658	741
Myanmar	601	632	421	511
Norway	677	545	627	962
Total Imports (including others)	13 345	11 776	11 313	11 988

Source: Global Trade Tracker

FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
ATLANTIC SALMON	Farmed, portions 4 oz/pc 7.10-7.35/lb =	6 oz/pc 8 oz/pc	7.75-8.00/lb - 7.85-8.10/lb -	fob Miami, USA	Chile
	Farmed, fillet, PBO 2/3 lbs/pc 5.10-5.30/lb -	3/4 lbs/pc 4/5 lbs/pc	5.20-5.40/lb - 5.30-5.50/lb -		
COD	Tails, Bnls/Sknls, IQF	3-6 oz/pc	6.30-6.55/lb +	Ex-warehouse NY, USA	China
	Loins, Bnls/Sknls, IQF	3-8 oz/pc	7.90-8.15/lb +		
	Fillet, IQF 4/8 oz/pc 6.75-6.90/lb +	8/16 oz/pc 16/32 oz/pc	6.75-6.90/lb + 6.75-6.95/lb +		
HADDOCK	Fillet, IQF, Bnls/Sknls 6/8 oz/pc 6.35-6.50/lb + 8/10 oz/pc 6.35-6.50/lb +	10/12 oz/pc 12 oz/pc up	6.35-6.50/lb + 6.35-6.50/lb +	Ex-warehouse NY, USA	China
FLounder	Fillet, IQF, 10 lb pack 3 oz/pc 3.70-3.90/lb + 4 oz/pc 3.75-3.95/lb +	5 oz/pc 6 oz/pc	4.05-4.25/lb + 4.05-4.30/lb +		
ALASKA POLLACK	Fillet, 10 lbs pack, boneless, IQF 2/4 oz/pc 2.15-2.35/lb =	4/6 oz/pc 6/8 oz/pc	2.35-2.50/lb = 2.35-2.50/lb =		
CHILEAN SEABASS	Portions 6 oz/pc 24.25-24.50/lb +	8 oz/pc 10 oz/pc	24.50-25.00/lb + 24.50-25.00/lb +		Chile
	Whole, skin-on, H&G, boxed	6/8 oz/pc 8/10 oz/pc	17.75-18.00/lb = 17.50-18.00/lb =		
	Portions, boneless, skinless 4 oz/pc -	6 oz/pc 8 oz/pc	-		
DOLPHIN FISH (mahi-mahi)	Head on gutted, IQF, 1 x 25 kg pack	3kg & up	3.30	Cfr Thailand	India
OCEAN PERCH	Fillet, Skin-on/Boneless	4/6 pc/oz 6/8 pc/oz	3.30-3.55/lb + 3.30-3.55/lb +	Ex-warehouse NY,	China
INDIAN MACKEREL	Whole, round, IQF, 10 kg pack 8/10 pc/kg 2.25	10/12 pc/kg 12/15 pc/kg	2.10 1.85	cfr Dominican Republic	India
SABA MACKEREL	Whole, frozen, 430 gm/pc	MYR 25.00	= 5.94	Retail trade, Kuala Lumpur, Malaysia	Norway
	Frozen fillet	MYR 45.00	= 10.69		
HORSE MACKEREL	Whole, frozen, thawed	MYR 11.00	= 2.61		
SARDINE	Whole, frozen	MYR 17.00	= 4.04		
TILAPIA (farmed)*	Frozen, fillet	MYR 25.00	= 5.94	Wholesale Mexico	China
	Fillet	8/10 kg	4.75 =		
	Fillet, IQF (no moisture added) 3/5 oz/pc 3.05-3.35/lb -	5/7 oz/pc 7/9 oz/pc	3.15-3.35/lb - 3.20-3.40/lb -		
	Whole, gutted, IQF, 10 kg pack, 7-10% compensated glaze	300/500 pc/kg 500/700 pc/kg 700/900 pc/kg	2.20 = 2.30 = 2.35 =	cfr Mexico	India
CARP	Whole, round, IQF, 20 kg pack, frozen	800/1000 gm/pc 1000/1500 gm/pc	1.45 = 1.50 =	cfr Vietnam	
LEATHER JACKET	Cleaned, H&G, tail less, IQF, 10 kg pack 200/300 gm/pc 5.70 = 300/500 gm/pc 5.70 =	500/700 gm/pc 700/1000 gm/pc 1000/1500 gm/pc	5.70 = 5.70 = 5.70 =		
PANGASIUS CATFISH (farmed)*	Fillet, skinless, IQF, 20% glaze	170/220 gm/pc	2.85 +	cfr Belgium	Vietnam
	Fillet, IQF		3.90 +	cfr USA	
	Striped (<i>Swai</i>), fillets, skinless, Boneless	3/5 oz/pc 5/7 oz/pc 9/11 oz/pc	2.10-2.25/lb + 2.10-2.25/lb + 2.10-2.25/lb +	Ex-warehouse, New York, USA	China
	Steaks, frozen, 20-30 g/pc Skewer, frozen	MYR 16.00 = MYR 45.00 =	3.80 10.69	Retail trade, Kuala Lumpur, Malaysia	Vietnam
CHANNEL CATFISH (*) <i>Ictalurus sp</i>	Fillets, skinless, boneless	3/5 oz/pc 5/7 oz/pc 3/5 oz/pc 5/7 oz/pc	3.80-3.95/lb = 3.80-4.00/lb = 5.40-5.85/lb = 5.65-5.95/lb =	Ex-warehouse, New York, USA	China
					USA

CHILLED & FROZEN TUNA

INFOFISH *Trade News*, No. 9/2025

30 September 2025

World

During the first three quarters of 2025 (January–September), global demand for high-value, non-canned tuna remained stable across the key markets. In Asia - particularly Japan, the Republic of Korea, Thailand, and China - imports of this product category increased, primarily driven by sustained demand for *sashimi*-grade tuna fillets utilized in the foodservice sector, especially in Japanese cuisine establishments. In contrast, importers in North America and Europe focused on non-*sashimi*-grade tuna fillets and steaks, targeting both retail distribution channels and the hospitality industry.

Japan

This year, Japan experienced an unusually long spell of hot summer weather, lasting from June through September, with daytime temperatures consistently exceeding 30 degrees Celsius. The prolonged heat dampened consumer demand for raw seafood, including tuna across both the retail and catering segments of the *sashimi* trade.

Toyosu fish market

In September, the daily trading of fresh and frozen tuna has been slow in the auction market along with reduced catches of local bluefin and other tuna species. Imports of fresh air-flown tuna also declined, with the exception of limited quantities of the popular jumbo size bluefin from Boston (USA) and Canada, and Southern bluefin from Australia and New Zealand, causing price increases despite weakened demand from retail and restaurant end users.

USA

Summer demand for fresh and frozen tuna has been stable in the United States during July-August 2025, generating good sales opportunities in the retail and restaurant trade. Imports of the high-value non-canned tuna and fresh and frozen, were 20.4% higher in the USA at 59 120 MT during January-June 2025 in comparison with the same period in 2024. Cumulative imports also increased by 15% in July, reaching 68 879 MT, as distribution chains procured additional supplies in anticipation of higher import tariffs coming into effect in August 2025.

Products	January-June				
	2021	2022	2023	2024	2025
Tuna, whole frozen	20 635	31 459	18 581	19 921	24 293
Tuna, frozen fillets	18 347	26 117	16 336	17 900	22 254
Tuna, whole/dressed fresh	10 654	11 336	11 769	11 347	12 573
Total tuna trade	49 636	68 912	46 686	49 168	59 120

Source: Global Trade Tracker

China

Demand for *sashimi* grade tuna continues to be good throughout the year from the large number of Japanese restaurants operating in China (estimated to be 125 000).

During January-July 2025, imports of fresh air-flown bluefin tuna, predominantly sourced from Spain, increased year-on-year from 479 MT in 2024 to 667 MT in 2025 reporting period. In the same period, imports of shelf-stable deep-frozen tuna fillets (mostly bluefin and bigeye) increased sharply from 184 MT to 534 MT, with principal supplies originating from Malta, Turkey, Korea Rep, Vietnam and Indonesia.

Raw Materials for Canning and Other Uses

Between July and September 2025, the FAD fishing closure remained in force across the Western and Central Pacific. Despite supply constraints, frozen skipjack prices held firm at approximately US\$1500/MT for deliveries to Thailand. Nevertheless, Thailand recorded a 19.23% year-on-year decline in cumulative imports of whole frozen tuna during January-August 2025, while imports of semi-processed cooked frozen loins increased by 32%, nearly reaching 7 000 MT.

In other markets, January-July 2025 import data reflected similar downward trends in whole frozen tuna: Spain (-1.35% at 73 180 MT), in the Philippines (-14.00% at 92151 MT) and in Ecuador (-23.4% at 47 000 MT).

Outlook

Supplies of frozen tuna for canning and other similar uses are likely to improve from October in the WCPO (Western and Central Pacific Ocean); which may lead to some softening in prices. Meanwhile, the high tariff imposed by the US government since August 2025, remains a matter of serious concern to Southeast Asia's tuna exporters. Its impact will also be felt on exports to Europe, and the Middle East markets. The recent increase in tariffs in the United States is anticipated to place downward pressure on demand for non-canned tuna products, potentially slowing growth in this emerging segment of the US market.

In its late September three-month outlook, the Japan Meteorological Agency (JMA) projected above-average daytime temperatures across the country in October, following what has been recorded as Japan's hottest summer. The delayed onset of autumn weather could disrupt inbound tourism patterns and exert downward pressure on sales in the HORECA sector, where seasonal demand shifts play a critical role in business performance.

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FRESH/CHILLED & FROZEN TUNA

1US\$ = JPY 146.80

FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE In ¥/kg	PRICE REFERENCE & MARKET AREA	ORIGIN
FRESH AND FROZEN TUNA: SASHIMI AND NON-SASHIMI GRADE				
BLUEFIN <i>Thunnus thynnus</i>	Fresh, whole/dressed	¥ 2400-7236 + 36785-49292/mt	Auction Toyosu Market, Tokyo, Japan	Imported
		¥ 3780 + 25749/mt		Hokkaido, Japan
		-		Japan
	G&G, frozen	¥ 2376-5400 - 16185-36785/mt		Imported
SOUTHERN BLUEFIN <i>Thunnus maccoyii</i>	Fresh, whole/dressed	-	Imported	
	G&G, frozen	¥972-4320 + 6621-29428/mt		
BIGEYE <i>Thunnus obesus</i>	Fresh, whole/dressed	¥ 3240-3564 22071-24278/mt	Imported	
	G&G, frozen	¥972-3240 + 6621-22071/mt		
YELLOWFIN <i>Thunnus albacares</i>	Fresh, whole/dressed	¥ 1296-1836 8828-12507/mt	Tokyo, Japan	
	G&G, frozen	¥972-1188 = 6621-8093/mt		Imported
	Loins, (cleaned), IQF, CO treated, vacuum packed	5-8 lb/pc 4.95-5.15/lb = 8 lb/pc and up 4.95-5.15/lb =	Wholesale New York, USA	Asia
	Steaks (CO treated), frozen	4 oz 4.50-4.65/lb + 6 oz 4.85-5.20/lb = 8 oz 4.95-5.35/lb =		

INFOFISH Trade News, No. 9/2025 30 September 2025		FRESH/CHILLED & FROZEN TUNA		1US\$ = JPY 146.80
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE In ¥/kg	PRICE REFERENCE & MARKET AREA	ORIGIN
FROZEN TUNA FOR CANNING AND FURTHER PROCESSING				
YELLOWFIN <i>Thunnus albacares</i>	Whole/Round, 10 kg & up/pc	¥ 326 - 2207/mt	Auction Yaizu Market, Japan	(Deepsea P/S)
	Whole/Round,	2670/mt =	fob Seychelles	Indian Ocean
	Whole Round, 20 kg & up/pc	2500/mt =	cfr Iran	India
	Pre-cooked tuna loins & double cleaned	8800/mt =	cfr Europe	India
SKIPJACK <i>Euthynus pelamis</i>	Whole/Round, 1.8 kg/pc and up	¥ 223 - 1519/mt	Auction Yaizu Market, Japan	S W Pacific (Purse seiner)
	Whole round, 2 kg & up/pc	1500/mt =	cfr Vietnam	India
	Whole, round	1450/mt -	cfr Bangkok, Thailand	Western Pacific
		2500/mt =	fob Seychelles	Indian Ocean
		1600/mt =	Ex-vessel Ecuador	Eastern Pacific
	Precooked loins	6500/mt =	cfr Europe	India
ALBACORE <i>Thunnus alalunga</i>	Round, 10 kg/pc and up	¥ 312 + 2187/mt	Wholesale Yaizu, Japan	Pacific Ocean

SHRIMP

INFOFISH Trade News, No 9/2025

30 September 2025

High tariffs ranging from 15% to 50% on US imports are in place from 27 August 2025. While its impact on shrimp imports is yet to be seen, shrimp farmers in South and Southeast Asia slowed down pond seeding since the third quarter of the year.

In South Asia, current supplies of farmed shrimp are low for export processing of frozen shrimp. Imports of frozen shrimp increased in Vietnam by 64.51% at 51 868 MT during January-July 2025 signaling reduced production locally; India and Ecuador were the main suppliers. In Southeast Asia and the Far East including China, supplies of fresh shrimp remain moderate for the domestic markets at stable prices.

In Ecuador, the export-oriented shrimp aquaculture industry continues to maintain its production target and reported a 15% rise in exports during January-July 2025.

Exports

Global shrimp exports were estimated to be 2.2 million MT during January-July 2025 which were 5.26% higher than the corresponding period in 2024. Among the top five exporting countries, Ecuador increased supplies by 15.4% at 829 064 MT followed by India (11.5% at 455 406 MT). Indonesia and China also posted gains, while Vietnam was the only major supplier to record a decline.

Imports

Global shrimp imports increased by 4.33% year-on-year in the first seven months of 2025, driven largely by strong US buying ahead of the high tariff implementation. However, imports in China were marginally low (-1.75%). Shrimp imports also increased in Europe and in the Asia Far East (Japan, Korea RP, Vietnam, Malaysia, Taiwan, and Singapore).

Destinations	January-July				
	2022	2023	2024	2025	% Change
China	468 806	639 239	570 297	567 711	-1.75
United States	509 266	430 902	421 490	487 070	+14.28
Japan	117 052	104 092	112 122	117 574	+4.46
EU 27	348 939	318 099	330 584	367 172	+11.21
Korea (Rep. of)	57 508	52 343	58 459	60 913	+3.45
Vietnam	42 015	39 573	31 896	51 868	+64.51
United Kingdom	47 023	40 362	41 966	44 737	+4.76
Canada	39 265	28 869	37 110	39 728	+5.40
World total including others	2 087 560	2 122 401	2 089 197	2 177 255	+4.33

Source: Global Trade Tracker

China

In 2025, China's monthly shrimp imports began recovering in May and sustained this momentum through August, with cumulative volumes posting a modest year-on-year increase of 0.35%. Imports increased during this period from Ecuador, Canada, Thailand, Vietnam and Argentina but declined from India.

CHINA: Monthly imports of shrimp during January-August 2021-2025, in MT									
Year	January	February	March	April	May	June	July	August	Total
2021	67 093	32 533	49 072	47 162	45 652	52 758	44 962	54 297	393 533
2022	70 967	55 505	65 203	54 931	63 041	60 132	99 028	100 571	569 378
2023	66 970	76 653	114 299	85 895	107 683	93 092	94 740	88 927	728 165
2024	104 176	65 241	81 621	73 748	74 691	83 698	87 125	86 966	657 266
2025	77 301	68 262	76 648	76 100	79 469	91 811	98 115	91 863	659 569

Source: China Customs

In the export trade, China has maintained a positive trend since 2024, driven by exports of semi-processed and processed shrimp to key markets including Japan, Malaysia, Korea RP, and Taiwan. More than 50% of China's shrimp exports consists of value-added products.

USA

The US decision to impose reciprocal tariffs on shrimp exporters is reshaping global supply chains and forcing Asian producers such as India, Vietnam, Indonesia, to rethink trade strategies. India, the leading shrimp supplier to the US market, faces the most difficult scenario due to a 25% tariff that could rise to 50% under a new US executive order. Combined with existing antidumping and countervailing duties, the total tariff burden could exceed 58% for India in the US market.

Origin	USA: Shrimp imports during January-June 2021-2025, in MT					% Change 2025/2024	
	January-June						
	2021	2022	2023	2024	2025		
India	144 365	152 410	129 349	131 086	162 267	+23.66	
Ecuador	90 345	102 549	98 715	107 502	113 422	+5.60	
Indonesia	88 901	95 894	74 380	62 333	70 959	+12.90	
Viet-Nam	32 033	37 220	23 154	25 586	28 948	+12.00	
Thailand	15 957	19 705	11 106	10 616	12 816	+20.00	
Argentina	7 891	9 731	6 634	6 868	9 169	+33.82	
Mexico	8 908	9 984	8 148	6 593	7 475	+13.84	
Peru	3 191	2 397	1 099	1 076	1 541	+50.00	
Saudi Arabia	1 031	371	638	831	1 442	+73.52	
Canada	700	1 352	1 179	1 171	1 258	-37.61	
China	3 630	3 048	2 117	1 590	992	-37.61	
Bangladesh	1 305	1 299	934	408	763	+87.00	
Total including others	405 032	441 059	361 392	360 436	414 501	+15.00	

Source: Global Trade Track

Shrimp imports in the USA during the first-half of 2025 increased by 15% year-on-year, mainly associated with the high tariff from August 2025. It is important to highlight that, more than 50% of imported shrimp in the USA are semi-processed (raw frozen peeled shrimp) and processed products for which India is the leading supplier. During January-June 2025, imports of peeled shrimp in this market totalled 205 304 MT; India was the number one supplier (118 310 MT) followed by Ecuador, Indonesia and Vietnam.

Cumulative imports of shrimp in July were 15% higher year-on year at 487 069 MT. With a 39.63% share in this supply, India was the number one exporter in the market.

European Union

During the first 7 months of 2025, shrimp imports in the EU-27 increased by 11.2% year-on-year. The top five exporters were Ecuador, India, Vietnam, Greenland and Argentina. Supplies from the last two sources were sea-caught cold-water prawn. Imports from the top supplier Ecuador were significantly large and record high (+ 37.62% at 139 856 MT) during this period.

India, the second largest exporter to the EU after Ecuador, successfully increased exports to the Common Market during January-July 2025 (+24.8% at 50 805 MT) through its market diversification programme to combat the punitive tariff in the US market. However, so far, the supply gap between Ecuador and India remains wide in the EU market.

EU 27 Importers	Top Ten Shrimp Importers in the European Union, January-July 2022-2025, in MT				% change 2025/2024	
	January-July					
	2022	2023	2024	2025		
Spain	82 942	77 456	84 199	91 009	+8.33	
France	52 682	48 116	47 797	57 337	+21.27	
Denmark	58 877	52 187	48 864	44 349	-8.33	
Italy	37 005	35 645	35 984	42 229	+20	
Netherlands	43 348	36 305	39 768	40 278	+2.56	
Belgium	27 247	27 957	26 211	35 489	+34.61	
Germany	15 240	11 088	12 436	16 814	+33.33	
Portugal	9 656	7 312	9 466	12 216	+33.33	
Greece	6 680	6 538	8 647	9 559	+10.46	
Sweden	6 046	5 330	5 817	6 190	+5.17	
EU 27 total imports	348 939	318 099	330 584	367 172	+11.21	

Source: Euro Stats

Although India has pursued market diversification, including a recent trade agreement with the United Kingdom, the tariff hike has dealt a significant blow to the country's fisheries sector.

Asia/Pacific

China remains the number one importer in the Asian and global shrimp trade. However, excluding China the ten import markets in the Asia/Pacific imported nearly 400 000 MT of shrimp during January-July 2025. Among them Vietnam, Malaysia and Thailand are also leading producers of farmed shrimp.

After China, Japan is also a key market for farmed shrimp in the Asia/Pacific region, though consumption is gradually declining. During January-July this year, the market imported nearly 117 574 MT of shrimp, in which 25% was processed products supplied by Vietnam, Thailand, Indonesia and China. This trend continued in August and is expected to persist till the year-end high consumption season in December/January. Shrimp imports in Korea Rep, Malaysia, Taiwan, Hong Kong and Singapore are largely directed to domestic consumption, whereas imports in Vietnam and Thailand are primarily reprocessed for export.

Import Markets	January-July			
	2022	2023	2024	2025
Japan	117 052	104 092	112 122	117 574
Korea (Rep. of)	57 508	52 343	58 459	60 913
Viet-Nam	42 015	39 573	31 896	51 868
Malaysia	25 605	30 028	32 372	36 353
Taiwan	31 683	30 605	31 409	32 966
Hong Kong	25 915	25 017	26 220	30 654
Australia	21 823	17 476	18 962	18 424
Singapore	15 484	14 999	15 464	15 614
Thailand	14 832	19 644	10 089	14 322
New Zealand	4 858	4 288	4 718	4 645
Total Ten Markets	356 775	338 065	341 711	383 333

Source: Global Trade Track

Outlook

The low production season of farmed shrimp in Asia begins in November and will continue till February 2026. During this period local supplies in China and Southeast Asia will be sold in the domestic and regional live and fresh shrimp markets at high prices. At present large sizes head-on vannamei (20-30pc/kg) are sold at US\$ 12-15 per kg in Southeast Asia's retail trade.

In China, frozen shrimp imports are likely to increase during the winter months, where competition will be strong from Ecuador.

However, for the traditional exporters to the US market, the coming months will be the testing periods particularly for exports from India, Indonesia, Vietnam, and Bangladesh.

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SHRIMP PRICES

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
FROZEN						
<i>Vannamei</i> , HOSO (count/kg)	20/30 30/40 40/50	3.75/lb + 3.50/lb + 3.30/lb +	50/60 60/70 70/80	3.10/lb + 3.05/lb + 2.95/lb +	Ex-warehouse New York, USA	Latin America
<i>Vannamei</i> , HOSO, semi -IQF	60 pcs			4.90 +	cfr South Korea	Vietnam
<i>Vannamei</i> , HOSO, easy peel, IQF 10 x 2lbs bag with header, 35% glaze	8/12 16/20 21/25	3.25 = 2.55 = 2.35 =	26/30 31/40	2.15 = 1.95 =	cfr Germany	India
Black tiger, HOSO, IQF, 10 x 1 kg, 20% glaze	8/12 13/15	9.20 = 8.15 =	16/20 21/30	7.30 = 6.50 =		India

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
Black tiger, HOSO, semi IQF, 1 kg duplex pack, 80% net weight	8/12 13/15	8.75 = 8.25 =	16/20	7.75 =	cfr Germany	India
<i>Vannamei</i> , HLSO, IQF, 10 x 1 kg Plain bag with header card, 25% glaze	8/12 13/15 16/20	8.05 7.05 6.15	26/30 31/40 41/50	5.40 4.95 4.65	cfr Spain	India
<i>Vannamei</i> , HLSO, IQF, 20 x 1 lb, Printed bag, 40% glaze	6/8 8/12 13/15	3.15 2.50 2.25	16/20 21/25	2.15 2.05	cfr Dominican Republic	India
<i>Vannamei</i> , HLSO, IQF, G1 Quality 6 x 1.8 kg block, 100% net weight	91/110 111/130	4.60 4.40	131/150 151/200	4.20 4.00	cfr China	India
<i>Vannamei</i> , HLSO, IQF, G2 Quality, 6 x 2 kg block, 100% net weight	51/60 61/70	5.00 4.80	71/90 91/110	4.60 4.40	cfr Vietnam	India
White (wild) HLSO, block frozen	Un/12 Un/15 16/20 21/25	12.60/lb + 10.10/lb = 6.95/lb + 6.45/lb +	26/30 31/35 36/40 41/50	5.85/lb + 5.10/lb + 4.85/lb + 4.40/lb =	Ex-warehouse New York, USA	Gulf of Mexico
	Un/10 Un/12 Un/15	13.45/lb + 11.10/lb - 8.70/lb -	16/20 21/25	6.10/lb + 4.55/lb =	Ex-warehouse New York, USA	Latin America
	13/15 16/20 21/25 26/30 31/35 36/40	6.40/lb + 5.50/lb + 4.70/lb + 4.55/lb + 4.30/lb + 4.10/lb +	41/50 51/60 61/70 71/90 91/110	4.05/lb + 3.75/lb + 3.55/lb + 3.55/lb + 3.40/lb +	Ex-warehouse New York, USA	Latin America
	8/12 16/20 21/25 26/30	8.95/lb + 6.75/lb + 5.15/lb + 4.80/lb +	31/35 36/40 41/50	4.80/lb + 4.35/lb + 4.35/lb +	Ex-warehouse New York, USA	Asia
	8/12 16/20 21/25 26/30	7.85/lb + 6.70/lb + 5.65/lb + 5.35/lb +	31/40 41/50 51/60	5.05/lb + 4.95/lb + 4.30/lb +	Ex-warehouse New York, USA	Asia
	2/4 4/6	16.55/lb + 15.85/lb +	6/8 8/12	13.10/lb + 9.55/lb +	Ex-warehouse New York, USA	Asia
Black tiger, HLSO, block frozen	4/6 6/8 8/12 13/15 16/20 21/25	12.20 = 11.10 = 10.10 = 9.10 = 8.30 = 7.60 =	31/40 41/50 51/60 61/70 71/90 91/120	6.90 + 6.70 + 6.10 + 5.70 + 5.50 + 4.90 =	cfr Japan	Vietnam
	4/6 6/8 8/12 13/15	19.45/lb + 16.05/lb + 9.75/lb + 8.80/lb +	16/20 21/25 26/30 31/40	7.95/lb + 6.35/lb + 7.05/lb + 6.30/lb +	Ex-warehouse New York, USA	Asia
	71/90 91/120	7.45 = 7.15 =	100/200 200/300	6.25 = 5.85 =	cfr Europe	India
	71/90 91/120	6.45 = 5.50 =	100/200 200/300	5.30 = 4.70 =	cfr Europe	India
	8/12 11/15 16/20	8.95 7.65 6.95	21/25 26/30	6.70 6.50	cfr United Kingdom	India
	8/12 13/15 16/20	8.75 7.65 6.65	26/30 31/40 41/50	5.85 5.15 4.85	cfr Spain	India
<i>Vannamei</i> , P&D, IQF, 10 x 1 kg, poly bag 25% glaze, with header card, frozen	31/40	3.80 =	41/50	3.65 =	DDP New York	India
Black tiger, P&D, tail off, IQF 10 kg poly bag with header, 25% glaze, block frozen	8/12 13/15	11.00 = 10.00 =	16/20 21/25	8.80 = 7.60 =	cfr United Kingdom	India

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
Black tiger, Peeled and deveined (PD)	21/25 26/30	6.05/lb + 5.70/lb +	31/40	5.40/lb +	Ex-warehouse New York, USA	Asia
<i>Vannamei</i> , PD	16/20 21/25 26/30 31/35	6.35/lb + 5.75/lb + 5.50/lb + 5.45/lb +	31/40 41/50 51/60 61/70	5.30/lb + 5.05/lb + 4.90/lb + 4.80/lb +	Ex-warehouse New York, USA	Ecuador
	16/20 21/25 26/30 31/40 41/50	5.30/lb + 5.70/lb + 5.50/lb + 5.20/lb + 4.95/lb +	51/60 61/70 71/90 91/110 100/200	4.80/lb + 4.70/lb + 4.60/lb + 4.55/lb + 4.25/lb +	Ex-warehouse New York, USA	Asia
	6/8 8/12 13/15	16.60 + 10.60 + 8.10 +	16/20 21/25 26/30	8.05 + 6.75 + 6.20 +	Ex-warehouse New York, USA	Asia
	8/12 13/15 16/20 21/25	9.75 + 7.35 + 6.25 + 5.65 +	26/30 31/40 41/50	5.40 + 5.20 + 5.00 +	Ex-warehouse New York, USA	Asia
	13/15 16/20 21/25 26/30	7.50 + 6.35 + 5.75 + 5.50 +	31/35 31/40 41/50	5.50 + 5.20 + 4.95 +	Ex-warehouse New York, USA	Ecuador
BLANCHED AND COOKED						
Sea-caught shrimp, HLSO, blanched, IQF, 10 x 1 kg pack, 25% glaze, Treated with non-phosphate	16/20 21/25 26/30	6.60 = 6.30 = 6.10 =	31/40 41/50 51/60	5.60 = 5.25 = 5.15 =	cfr Italy	India
Vannamei, PUD, cooked, IQF, 6 x 4 lb Plain bag with header, STPP treated, 100% net weight	100/200	3.40/lb			DDP New York, USA	India
Sea-caught shrimp, PUD, cooked, IQF, 10 kg pack	100/200 200/300	5.90 5.50	300/500	5.20	cfr Germany	India
Sea-caught shrimp (pink/brown), PUD, blanched, IQF, 10 kg pack, 20% glaze, frozen	10/20 20/40	7.80 = 6.65 =	40/60	6.20 =	cfr Italy	India
KKD shrimp, PUD, blanched, IQF, 10 kg pack, 20% glaze, frozen	80/120 100/200	4.90 = 4.50 =	200/300 300/500	4.10 = 3.80 =	cfr Europe	India
PUD Sea-caught KKD and deep-sea shrimp, blanched, IQF, 10 kg pack, 20% glaze, frozen	Broken	3.00 =			cfr Italy	India
Deep-sea shrimp, PUD, blanched, IQF, 10 kg pack, 15% glaze, frozen	100/200 200/300	5.30 4.90	300/500	4.65	cfr Italy	India
Vannamei, P&D, tail off, cooked, IQF, 10 x 1 lb, plain bag with header, STPP treated, 100% net weight	31/40 41/50	4.30/lb 4.10/lb	51/60 61/70	4.00/lb 3.90/lb	DDP New York, USA	India
Vannamei, PD, cooked, IQF	31/40 41/50 51/60 61/70	6.00/lb + 5.85/lb + 5.75/lb + 5.65/lb +	71/90 91/110 110/150 100/200	5.55/lb + 5.30/lb + 4.95/lb + 4.95/lb =	Ex-warehouse, New York, USA	Asia
Black tiger, PTO, cooked	13/15 16/20 21/25	10.35/lb - 8.85/lb + 7.70/lb +	26/30 31/40 41/50	6.60/lb + 6.10/lb + 5.85/lb +	Ex-warehouse, New York, USA	Asia
	13/15 16/20	14.80 + 13.70 +	21/25	12.80 +	cfr USA	Vietnam

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
<i>Vannamei</i> , PTO, cooked, IQF, 10 x 1 lb, Printed DOY & Zip bag, STPP treated, 100% net weight	31/40 41/50	4.40/lb 4.20/lb	51/60 61/70	4.00/lb 3.85/lb	DDP New York, USA	India
<i>Vannamei</i> , PTO, cooked, IQF, 5x2 lb, Plain with header card, STPP treated, 100% net weight	31/40 41/50	4.25/lb 4.05/lb	51/60 61/70	3.95/lb 3.85/lb	DDP New York, USA	India
<i>Vannamei</i> , PTO, blanched, IQF, 10 x 2lb, transparent bag with header, 35% glaze, STPP treated, frozen	31/40 41/50	2.70/lb 2.40/lb	51/60	2.10/lb	cfr Dominican Republic	India
<i>Vannamei</i> , PTO, cooked, IQF, 10 x 2 lb, Printed bag, 100% net weight	26/30 31/40	4.85/lb 4.40/lb	41/50	3.90/lb	cfr Dominican Republic	India
<i>Vannamei</i> , PTO, cooked	13/15 16/20 21/25 26/30 31/40	9.95/lb + 7.95/lb + 7.05/lb + 6.60/lb + 6.15/lb +	41/50 51/60 61/70 71/90	5.90/lb + 5.90/lb + 5.00/lb + 4.80/lb +	Ex-warehouse, New York, USA	Asia
NOBASHI (PTO)						
<i>NOBASHI</i> (PTO), IQF Black tiger, tray pack	13/15 16/20 21/25	9.70 = 8.90 = 8.20 =	26/30 31/40	7.90 + 7.50 +	cfr Japan	Vietnam
<i>NOBASHI</i> raw breaded, 50% shrimp	26/30 31/40	8.90 + 8.00 +	41/50	7.60 +		
<i>SUSHI ebi</i> , black tiger, cooked, tray pack	21/25	11.60 -	26/30	12.60 +		
<i>NOBASHI</i> <i>Vannamei</i> , IQF	31/40 41/50	7.30 + 6.50 +	51/60 61/70	5.90 = 5.50 +		

SPECIES TRADE NAMES	GRADING and INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
AMERICAN LOBSTER, live	1 lb/pc 1 1/8 lb/pc	10.00-10.50/lb + 10.00-10.50/lb +	1 1/4 lb/pc 1 1/2 lb/pc	10.25-10.75/lb + 10.75-11.00/lb +	New York, USA	USA
RED CRAB, live	HK\$ 150-660 -		19.28-84.83		Wholesale Hong Kong	Southeast Asia
THREE-SPOTTED CRAB, live	HK\$ 45-116 -		5.78-14.91			
ROCK LOBSTER (<i>Panulirus sp.</i>), live	HK\$ 378.25-330.00 +		48.62-53.98		Ex-warehouse NY, USA	Southeast Asia / Australia
ROCK/SPINY LOBSTER (warm water tails), frozen	5 oz/pc 7 oz/pc 8 oz/pc 10/12 oz/pc	- 24.00-24.50/lb + 24.00-24.50/lb + 17.00-17.50/lb =	12/14 oz/pc 14/16 oz/pc 16/20 oz/pc 20/24 oz/pc	17.00-17.50/lb = 17.00-17.50/lb = 17.00-17.50/lb = 17.00-17.50/lb =		
KING CRAB, red (legs and claws), frozen	6/9 pc/oz 9/12 pc/oz	80.00-83.00/lb + 76.00-79.00/lb +	12/14 pc/oz 14/17 pc/oz	70.00-73.00/lb + 67.00-70.00/lb +	Ex-Warehouse West Coast, USA	Norway

INFOFISH Trade News, No. 9/2025
30 September 2025

FROZEN CEPHALOPODS AND MOLLUSCS

SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN
CUTTLEFISH <i>Sepia sp</i>	Whole, cleaned, IQF, 10 x 1 kg block, 6/7% glaze U/2 pc/kg 7.40	U/1 pc/kg 7.40 1/2 pc/kg 7.40	cfr Italy	Kochi, India
	Whole, cleaned, IQF, 10 kg block, 30% glaze	U/1 pc/kg 2.85/lb + 1/2 pc/kg 2.85/lb +	cfr USA	
	Whole, round, IQF, 2 x 10 kg block, net weight 300/500 pc/kg 5.00 500/700 pc/kg 5.00	700/1000 pc/kg 5.00 1000 pc/kg & up 5.00	cfr China	
BABY CUTTLEFISH	Whole cleaned, IQF, 10 kg block, IQF, with Header, 20% glaze	20/40 pc/kg 4.70 40/60 pc/kg 4.70 60/90 pc/kg 3.50	cfr Italy	Gujarat, India
SQUID <i>Loligo sp</i>	Whole, cleaned, IQF, semi needle, 6 x 2 kg block, 25% glaze	U/10 pc/kg 6.50 10/20 pc/kg 5.50 20/40 pc/kg 4.60	cfr Spain	
	Whole, cleaned, IQF, 6 x 2 kg, block U/5 pc/kg 8.80	U/10 pc/kg 8.30 10/20 pc/kg 7.80	cfr Italy	
	Tubes	5/8 inch 4.25-4.45/lb =	Ex-warehouse NY, USA	China
	Rings & Tentacles	5/8 inch -		
	Tubes & Tentacles	3-5 inch 4.05-4.20/lb + 5-8 inch 4.70-4.80/lb +		
	Raw cut rings (R) & tentacles (T), IQF, skin on, 10 kg pack, with header card, 20% glaze	10/20 inch 3.60 20/40 inch 3.40	cfr Italy	Gujarat, India
BABY SQUID	Whole, round, 12 x 1 kg finger laid, No tray, 10% glaze	80 pc/kg up 1.40	cfr Spain	Gujarat India
BABY OCTOPUS	Whole, cleaned, semi-IQF, semi-block, 12 x 2 lbs, flower shape, 30% glaze 5/15 pc/kg 2.00/lb	16/20 pc/kg 1.90/lb 26/40 pc/kg 1.90/lb	cfr Houston, USA	Kochi, India
	Whole, cleaned, 12 x 2 lbs, semi-block net weight	16/25 pc/kg 2.85/lb + 26/40 pc/kg 2.85/lb + 40/60 pc/kg 2.85/lb +	cfr Los Angelos, USA	
	Cleaned, IQF, 10 kg poly bag with header, 25% glaze 10/20 pc/kg 4.00	20/40 pc/kg 4.00 40/60 pc/kg 4.00 60/80 pc/kg 4.00	cfr Italy	
	Whole, cleaned, flower shaped, 12 x 2 lbs, 30% glaze, 70% net weight (buyers brand) 5/15 pc/kg 2.20/lb =	16/20 pc/kg 2.20/lb = 26/40 pc/kg 2.20/lb = 40/60 pc/kg 2.20/lb =	cfr USA	
OCTOPUS <i>(Pulpo)</i>	2/4 oz/pc 5.45-5.70/lb + 4/6 oz/pc 6.20-6.45/lb =	6/8 oz/pc 6.95-7.20/lb =	Ex-warehouse NY, USA	Spain
CLAMS <i>(Chocolata)</i>	Mixed sizes, large	3.42 -	Wholesale Mexico	Mexico
OYSTERS	In bags with water without shell	2nd quality bag 30 to 35 kg 5.21 -		

PROCESSED AND SEMI-PROCESSED PRODUCTS

SPECIES	PRODUCT FORM	GRADING & INDICATIVE PRICES in US\$/kg if not otherwise stated			PRICE REFERENCE & MARKET AREA	ORIGIN	
SQUID <i>Loligo sp</i>	Blanched, rings, IQF, 10 kg pack, 10% glaze Non treated	40/60 pc/kg 60 pc/kg and up		5.75 5.65 -	cfr France	Kochi, India	
	Blanched, rings, IQF, 10 kg pack, 20% glaze	60 pc/kg and up		4.70			
	Blanched, tentacles, IQF, 10 kg pack, 20% glaze			4.00			
CATFISH <i>Ictalurus sp</i>	Frozen, breaded fillet	5.00-5.45/lb =	Steaks	3.55-3.80/lb =	Wholesale, New York, USA	USA	
	Breaded fingers	5.00-5.45/lb =	Nugget	1.75-2.00/lb =			
FISH	Nuggets			4.00 =	Wholesale Mexico	Mexico	
	Steaks, breaded			5.34 =			
MUSSELS	Whole shell, cooked, Medium			4.40-4.50/lb =	Ex-warehouse NY, USA	New Zealand	
SURF CLAMS <i>Paphia nudulata</i>	Meat, boiled	200/300 pc/kg 300/500 pc/kg 500/800 pc/kg	3.90 + 3.80 + 3.60 =	800/1000 pc/kg 1000/1500 pc/kg	3.40 = 3.30 =	cfr Japan	Vietnam
WHITE CLAM <i>Meritrix iyata</i>	Whole, round, boiled, IQF, 1 kg/10/carton		60/80 pc/kg	2.60 +	cfr Portugal	Vietnam	

DRIED, SALTED, SMOKED FISH / FISHMEAL & FISH OIL

1 US\$ = MYR 4.20

Species Trade Names	Product Form & Grading	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
INDIAN MACKEREL	Salted/dried, 200 gm Retail Pack	MYR 30.00	+	Retail trade, Kuala Lumpur, Malaysia	SE Asia
CROAKER	Butterfly-cut, salted, dried	MYR 40.00	-		Southeast Asia
BOMBAY DUCK	Whole/Dried, Grade A, Retail Pack (120 gm/Pack)	MYR 80.00	=		Malaysia/ Indonesia
ASIAN ANCHOVY (Ikan Bilis)	Blanched, Whole, Salted & Dried Split, Boneless	MYR 70.00	+		Southeast Asia
		MYR 100.00	=		
BABY ANCHOVY (Silverfish)	Head-on, blanched, salted, dried 250 gm, tray pack	MYR 65.00	+	Wholesale Mexico	Mexico
HORSE MACKEREL	Salted, Dried		1.23		
GROUPER	Salted, Dried		5.23		
SALMON	Smoked		12.97		
RAINBOW TROUT	Smoked		4.81		
TUNA	Smoked		7.47		
TILAPIA	Salted, Dried		4.91		
SNOOK	Salted, Dried		8.54-8.81		
RAY FIN	Dried, Salted		1.87		
COD	Salted, Dried		13.45		Campeche Mexico
DRIED SHRIMP Baby shrimp (<i>Acetes</i>)	Whole, blanched/dried, Grade A 110 gm/retail Pack	MYR 24.50	-	5.83	Retail trade, Kuala Lumpur, Malaysia
	Peeled, cooked/dried, 100 gm tray pack	MYR 90.00	-	21.43	Asia
SHRIMP PASTE (Belacan)	Farmented/dried	MYR 25.80	6.14		
SHRIMP	Raw Dried/Salted-Whole Small Medium Large		5.23-5.77	=	Wholesale Mexico
			7.47-8.01	=	
			10.09-10.57	=	
	Raw Dried/Salted-Head Off Small Medium Large		6.14-6.67	=	
			8.38-8.97	=	
			10.95-11.48	=	
	Cooked Dried/Salted-Whole Small Medium Large		5.87-6.41	=	
			8.54-9.08	=	
			11.21-11.64	=	
FISHMEAL	Peru Fishmeal Prices Per Mt				
	Destination	Type	Terms	Price	Product Shipment Date
	China	SD 68/100/500	FOB/Callao	1740	Nov/Dec
		SD 67/120/500	FOB/Callao	1710	Nov/Dec
		SD 67/150	FOB/Callao	1590	Nov/Dec
		SD 65/150	FOB/Callao	1490	Nov/Dec
Fish Oil	Peru Fish Oil Prices Per Mt				
	Destination	Type	Terms	Price	Product Shipment Date
	-	-	-	-	-

CANNED FISH

INFOFISH Trade News, No. 9/2025

30 September 2025

Global trade of canned and processed fish

The international trade of canned and prepared fish (HS 1604) sustained a positive growth trajectory during the first half of 2025 compared with the same period in 2024. Imports during this period reached 1.99 million MT, valued at US\$ 9.36 billion - representing year-on-year increases of 2.05% in volume and 2.74% in value in comparison.

In total trade of HS 1604, canned and processed tuna (HS 160414) had a 42.28% share in quantitative imports and 49% in value, year on year.

Among other fish species, imports rose moderately for canned sardines and canned mackerels, while declining for canned herrings, salmon, eels, and anchovies.

WORLD TRADE EXPORTS OF CANNED AND PROCESSED FISH, January-June 2021-2025, in MT						
HS Code	Description	January-June				
		2021	2022	2023	2024	2025
160414	Tunas and, skipjack, canned, prepared /preserved	743 720	803 254	699 908	832 376	845 495
160419	Other fish, prepared or preserved	415 262	381 492	355 075	364 909	356 485
160420	Other fish, canned and prepared (excluding 160419)	323 994	318 915	380 736	301 165	321 466
160413	Sardines, canned, prepared or preserved	207 723	204 170	199 302	187 108	204 930
160415	Mackerel, prepared or preserved mackerel,	98 046	102 369	98 920	108 271	115 940
160412	Herring, Canned, prepared or preserved	85 529	72 030	72 721	64 964	63 792
160411	Salmon, canned, prepared or preserved	39 216	45 072	38 360	41 709	40 542
160417	Eels, prepared or preserved whole or in pieces	34 349	29 960	29 465	29 509	28 519
160416	Anchovies prepared or preserved, whole or in pieces	15 398	15 768	14 105	15 465	14 500
Total 1604	Canned /Prepared Fish, caviar and caviar substitutes	1 974 769	1 982 421	1 901 415	1 954 270	1 999 746

Source: Global Track Tracker

In the export trade, the supply of canned fish was largely dominated by China, Thailand, Ecuador and Spain, which together accounted for 58.21% of total exports. Within this category, canned and prepared tuna (HS 160414) was the leading product group, followed by canned sardines and canned mackerels.

In the import trade, tuna once again emerged as the most popular product group, with the USA, European Union and Japan as the leading import markets. However, there is a growing demand for premium, gourmet-quality canned sardines and mackerels in the Asia Far East; most of which are imported from Europe.

International Trade of Canned and Processed Fish, January- June 2022-2025, (In MT)										
Origin	Exports				Destination	Imports				
	January-June					January-June				
	2022	2023	2024	2025		2022	2023	2024	2025	
China	467 540	433 966	483 293	529 228	USA	218 386	193 216	192 896	221 852	
Thailand	353 156	309 096	351 625	358 672	Spain	116 102	107 657	114 011	140 979	
Ecuador	157 194	139 618	172 810	196 178	Japan	121 502	125 167	120 286	127 004	
Spain	82 622	85 285	86 133	89 304	Germany	114 195	108 877	106 998	121 217	
Poland	65 748	74 335	74 271	77 503	Italy	120 824	113 345	112 049	116 363	
Germany	76 693	77 507	79 181	73 681	France	99 081	104 459	98 932	104 122	
Indonesia	44 498	41 958	48 871	54 930	UK	97 717	87 856	85 295	88 911	
Philippines	52 367	49 490	59 372	54 323	Netherlands	44 409	51 623	53 393	61 362	
World total incl. others	1 982 424	1 901 415	1 954 410	2 015 639	World Total Incl. others	1 783 178	1 657 331	1 683 653	1 794 005	

Source: Global Track Tracker

PRODUCT & FORM	GRADING	INDICATIVE PRICE in US\$/Carton if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN	
TUNA in Brine	Chunk	150 gm	MYR 7.70/can + 1.83	Retail trade, Kuala Lumpur, Malaysia	Thailand	
	Flakes	150 gm	MYR 7.70/can 1.83			
	Solid	150 gm	MYR 6.60/can 1.57			
Tuna salad in mayonnaise	Flakes	150 gm	MYR 6.40/can + 1.52			
TUNA in Sunflower oil	Chunk	150 gm	MYR 6.60/can - 1.57			
TUNA in Olive oil	Chunk	150 gm x 24/carton	MYR 7.70/can 1.83			
TUNA with lemon and pepper	Chunk	150 gm/can	MYR 6.40/can - 1.52			
TUNA in Mexican style	Chunk	150 gm/can	MYR 6.60/can + 1.57			
Chili TUNA		160 gm/can	MYR 7.00/can = 1.83			
Shoyu	165 gm	MYR 16.15/can = 3.93				
3 in one pack	Italian	165 gm	-	Catering trade, Kuala Lumpur, Malaysia		
	Carbonara	165 gm	-			
TUNA in vegetable oil	Flake	150 gm	MYR 7.20/can 1.71			
TUNA in Soyabean oil	Chunk	1.85 x 6, Catering pack	MYR 315.00/can 75.00	Catering trade, Kuala Lumpur, Malaysia		
	Flakes	1.85 x 6, Catering pack	MYR 230.00/can 54.76			
TUNA in oil	solid	48 x 170 gm, easy open	48.05 +	cfr Aguas Calientes	Mexico	
TUNA in water	solid	24 x 170 gm	39.35 +	Wholesale, Tijuana Mexico		
TUNA in olive oil	solid	24 x 170 gm	39.97 +			
SARDINE in tomato sauce		Whole box can, 24 x 245 gm	-	cfr Aguas Calientes	Mexico	
SARDINE in extra virgin olive oil	120 gm, oval	MYR 6.90/can = 1.64		Retail trade, Kuala Lumpur, Malaysia	Malaysia	
SARDINE in Olive oil	75 gm/pack	MYR 23.90/can = 5.69			Portugal	
SARDINE in Curry	425 gm, tall	MYR 9.15/can = 2.18			Malaysia	
SARDINE in Tomato sauce	280 gm, tall	MYR 7.35/can 1.75		Retail trade, Kuala Lumpur, Malaysia		
	425 gm, tall	MYR 8.85/can 2.26				
SARDINE in oil <i>Clupea pilchardus</i>	24 x 425 gm	49.92 =	cfr Zacatecas Mexico		Mexico	
MACKEREL fillets in extra virgin olive oil (North-sea mackerel)	125 gm, oval	MYR 9.50/can = 2.26	Scotland, UK			
MACKEREL, fried, in chili sauce	155 gm, tall	MYR 5.10/can = 1.21	Malaysia			
MACKEREL, fried with salted beans	227 gm, tall	MYR 7.41/can 1.76	China			
MACKEREL, Saba, in Chille	160 gm/pack	MYR 7.68/can 1.83	Portugal			
SALMON, Salad Spread	180 gm/round	MYR 6.83/can 1.63				

SINGAPORE: Imports of Fish and Fishery Products

HS Codes	Products	2022		2023		2024	
		MT	US\$ 1000	MT	US\$ 1000	MT	US\$ 1000
0304	Frozen fish fillets and meat	28 565	145 566	30 308	132 798	35 483	148 435
0302	Fresh fish	34 899	158 798	33 257	156 608	34 216	158 493
1604	Prepared / preserved fish	40 831	152 751	38 716	151 445	31 387	131 865
0303	Frozen fish	23 980	178 260	25 557	172 773	28 676	165 640
0306	Crustaceans	28 020	222 906	28 614	214 845	27 367	208 278
0307	Molluscs	18 001	114 954	16 322	103 592	15 854	99 002
1605	Prepared / preserved crustaceans, molluscs	12 932	150 675	11 444	120 797	13 413	123 547
0305	Fish, dried, salted etc.	4 740	58 829	3 860	53 484	3 647	44 177
0301	Live fish	1 299	29 406	1 724	31 302	1 567	29 459
	TOTAL (incl. others)	193 267	1 212 145	189 802	1 137 644	191 610	1 108 897

Imports by country (US\$ 1000)

Country	2020	2021	2022	2023	2024
Malaysia	151 848	178 443	191 020	203 018	177 931
Viet-Nam	122 523	116 799	129 801	173 757	170 733
China (People's Republic of)	122 897	152 720	178 989	157 631	153 975
Indonesia	95 374	92 621	97 780	102 739	106 158
Japan	64 005	89 770	108 694	100 775	90 216
Norway	71 329	86 539	105 005	93 420	88 340
Thailand	56 109	41 979	41 783	44 617	52 657
Australia	29 544	42 593	33 675	37 696	46 820
Spain	26 821	23 298	29 375	29 350	36 602
India	30 022	37 946	41 428	34 146	34 196
TOTAL (Incl. others)	993 188	1 114 721	1 278 224	1 268 255	1 206 859

Source: International Enterprise Singapore

BUSINESS OPPORTUNITIES

EVENTS

SPAIN

26TH INTERNATIONAL FROZEN SEAFOOD FAIR (CONXEMAR 2025)

7-9 October 2025

Vigo, Spain

Website: <https://www.conxemar.com/en/exhibition/>

THAILAND

5th WORLD TILAPIA TRADE AND TECHNICAL CONFERENCE & EXHIBITION 2025

(TILAPIA 2025)

3-5 November 2025

Bangkok, Thailand

Website: <https://tilapia.infofish.org/>

FIJI

9TH PACIFIC TUNA FORUM (PTF 2025)

14-15 October 2025

Nadi, Fiji

Website: <https://ptf.infofish.org/>

SOUTH KOREA

BUSAN INTERNATIONAL SEAFOOD & FISHERIES EXPO 2025

5-7 November 2025

Busan, South Korea

Website: <https://bisfe.com/eng/>

CHINA

CHINA FISHERIES & SEAFOOD EXPO (CFSE)

29-31 October 2025

Qingdao, China

Website: <https://chinaseafoodexpo.com/>

INDIA

WORLD AQUACULTURE 2025

10-13 November 2025

Hyderabad, India

Website: <https://was.org/meeting/code/WAI2025>

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