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INFOFISH

1st Floor, Wisma LKIM,  
Jala Desaria, Pulau Meranti  
47120 Puchong, Selangor,  
Malaysia  
Tel: 603 8066 8112  
E-mail: info@infofish.org  
Website: www.infofish.org

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◆ **Globefish Seafood Highlights**  
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(bi-monthly)

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### BULLETIN:

- Global: New report on aquaculture market predicts global salmon growth
- Vietnam: Slowdown in seafood exports amid US tariff pressure
- China/Japan: China has lifted its ban on seafood imports from certain Japanese prefectures

### FRESH FISH:

- Chinese demand for fresh/chilled fish continues to be strong, with imports in Q1 2025 reaching 36 289 MT.

### FROZEN FISH:

- World imports of frozen catfish fillets totalled 127 537 MT for the period of January-March 2025

### CHILLED AND FROZEN TUNA:

- Consumer demand for the higher value non-canned tuna remains low in North America and Europe but increased in the Asia Far East during the first half of 2025. In Japan, Chinese tourists are driving the recent surge in demand in the *sashimi* trade with their arrival rates exceeding the pre-pandemic 2019 levels.

### SHRIMP:

- Supplies of farmed shrimp improved during the second quarter of 2025, resulting in increased exports from producing countries. Exports during January-April 2025 increased from Ecuador, India, Indonesia and China; but declined from Vietnam and Thailand.

### CANNED FISH:

- The international trade of semi-processed tuna and end products was 5-year high at 454 000 MT during the first quarter of 2025 and 25% higher year-on-year. The estimated share of cooked frozen tuna loins in this trade was 23%; tuna canners in Europe and Thailand were the main buyers.

### FACT SHEET:

- Global Imports of Shrimp (all types), 2020-2024, in Quantity (MT)
- Global Imports of Shrimp (all types) in Value (1000 US\$), 2020-2024

All indicative prices refer mainly to the period: **16/6/2025 - 25/6/2025**.



**GLOBAL**

**FAO - GLOBAL FISH STOCKS RECOVERING IN SOME REGIONS, BUT OVERFISHING STILL A MAJOR CONCERN**

FAO's latest review in the '2025 edition of the *Review of the State of World Marine Fishery Resources*' indicates regional differences in fisheries management. While 64.5% of global fish stocks are within sustainable limits, 35.5% remain overfished. Notably, 77.2% of global landings come from sustainable sources, suggesting better management in higher-volume fisheries.

The review, covering 2,570 fish stocks with contributions from 650 experts in 90 countries, highlights a clear link between science-based management and sustainability.

**GLOBAL**

**NEW REPORT ON AQUACULTURE MARKET PREDICTS GLOBAL SALMON GROWTH**

Rabobank's latest report, forecasts ongoing pressure on global salmon prices in the latter half of 2025. This is attributed to increased supply, tariffs, and subdued demand. However, the report also projects continued growth in the global salmon market, albeit at a slower rate than in the first half of the year.

**MALAYSIA**

**FISHERIES SECTOR NETS RM300M FUNDING, FOR UPGRADES AND AQUACULTURE**

The Government of Malaysia will allocate RM300 million under the 13th Malaysia Plan (13MP) for two key fisheries schemes. The Fisheries Catch Sector Financing Scheme, and the Matching Grant Scheme for the Replacement of Trawl Nets and Boats will each receive RM150 million. The first scheme aims to upgrade fishing vessels and automate the industry, while the second promotes sustainable fishing methods.

**VIETNAM**

**SLOWDOWN IN SEAFOOD EXPORTS AMID US TARIFF PRESSURE**

Vietnam's seafood exports reached US\$851 million in May, a 2.7% increase year-on-year. This marks the lowest monthly growth in 2025, according to the Vietnam Association of Seafood Exporters and Producers (VASEP).

Despite this, total exports for the first five months still rose by 18.2% to US\$4.2 billion. VASEP attributes this growth to the sector's resilience amidst market volatility and new US tariff measures.

**CHINA/JAPAN**

**CHINA HAS LIFTED ITS BAN ON SEAFOOD IMPORTS FROM CERTAIN JAPANESE PREFECTURES**

China's General Administration of Customs has lifted its ban on seafood imports from Japan, with the exception of products from 10 prefectures: Fukushima, Gunma, Tochigi, Ibaraki, Miyagi, Niigata, Nagano, Saitama, Tokyo, and Chiba.

This decision follows a complete ban implemented in August 2023, which was a response to Tokyo Electric Power Company Holdings (TEPCO) releasing treated wastewater from the Fukushima Daiichi Nuclear Power Station. This release occurred after several years of debate and as neighboring countries like China and Korea (Rep.of) were gradually easing restrictions on Japanese seafood put in place after the 2011 nuclear disaster.

All imported aquatic products must comply with Chinese regulations, and companies that previously suspended imports are required to reapply for registration before trading with China.

COLD STORAGE HOLDINGS IN JAPAN, (in MT)						
		<u>31.3.2025</u>	<u>28.2.2025</u>	<u>31.3.2024</u>	<u>% change month ago</u>	<u>% change year ago</u>
I	Total Fishery Product	748 750	747 680	759 696	+0.14	-1.44
	1. Total frozen products	629 974	631 107	640 884	-0.18	-1.70
	2. Total salted products	44 572	43 775	46 429	+1.82	-4.00
II	Frozen products by species					
1	Tuna	53 417	56 452	53 962	-5.38	-1.01
	1.1 Albacore	3 333	3 462	3 771	-3.73	-11.61
	1.2 Bigeye	9 385	8 675	9 897	+8.18	-5.17
	1.3 Yellowfin	11 524	12 061	12 939	-4.45	-10.94
	1.4 Bluefin	3 792	3 434	3 217	+10.43	17.87
	1.5 S. Bluefin	2 678	2 769	2 585	-3.29	+3.60
	1.6 Skipjack	19 309	23 028	19 165	-16.15	+0.75
	1.7 Other tuna	3 396	3 023	2 388	+12.34	+42.21
2	Swordfish	2 041	1 766	1 534	+6.91	+33.05
3	Salmon	72 035	68 267	78 791	+1.34	-8.57
4	Trout	9 418	10 394	14 622	-7.91	-35.59
5	Sardines	51 828	42 831	47 803	+17.55	+8.42
6	Horse mackerel	15 150	16 680	14 240	-3.20	+6.39
7	Chub mackerel	71 138	71 882	74 211	-3.99	-4.14
8	Flatfish	7 990	8 352	8 019	+0.16	-0.36
9	Shrimp & prawn	48 670	49 407	47 778	+1.64	+1.87
10	Cuttlefish & squid	33 808	38 ,621	38 680	-4.58	-12.60
11	Octopus	12 313	13 417	9 525	-5.20	+29.27
12	Surimi (pollack)	28 314	30 408	31 094	+1.62	-8.94
13	Other surimi	19 405	18 565	17 281	+63.82	+12.29

SYMBOLS							
+	marks higher prices since the last report;	CFR	Cost and Freight	HOSO	Head-on, Shell-on	PUD	Peeled, Undeveined
-	marks lower prices since the last report;	DDP	Delivery Duty Paid	IQF	Individually Quick Frozen	PVN/ KKD	Poovalan-karikkady
=	marks updated but unchanged prices	FOB	Freight on Board	IWP	Individual Poly-wrapped	SKJ	Skipjack Tuna
Dash (-)	No available price	G&G	Gilled & Gutted	P&D	Peeled & Deveined	Sknl	Skinless
<b>Bold print</b>	New price	HLSO	Headless shell-on	PBO	Pin-bone Out		
Bnls	Boneless	H&G	Headed & Gutted	PTO	Peeled & Deveined, Tail on		

CURRENCY RATES					
Exchange rates per 1 US\$ as of 16/6/2025					
JPY (Japan)	144.11	NZ\$ (N Zealand)	1.66		
INR (India)	85.72	CNY (China)	7.18		
NOK (Norway)	9.89	IDR (Indonesia)	16265.70		
CA\$ (Canada)	1.36	AU\$ (Australia)	1.54		
MYR (Malaysia)	4.24	EUR (EU)	0.87		
SG\$ (Singapore)	1.28	THB (Thailand)	32.30		
HK\$ (Hong Kong)	7.85	PHP (Philippines)	54.09		
GB£ (U Kingdom)	0.74	RUB (Russia)	79.81		

**LIVE, FRESH AND CHILLED FISH**  
**INFOFISH Trade News, No. 6/2025**  
**25 June 2025**

**Fresh/Chilled Fish Imports in China**

Chinese demand for fresh/chilled fish continues to be strong, with imports in Q1 2025 reaching 36 289 MT, a 26% increase from 2024. This growth is largely driven by the Atlantic salmon, with Norway as the primary supplier, holding a 44% market share. In April, salmon exports from Norway to China hit a record 8 224 MT, an increase of 188% compared to the same month last year. Cumulative salmon exports to China have now reached 26 000 MT, up by 106%. Salmon remains key to export growth to China due to competitive pricing, consistent consumer demand for premium seafood, improved logistics, and streamlined customs. Despite global uncertainties and falling salmon prices, Norway's seafood sector has shown resilience, achieving record export values and expanding its international market presence.

CHINA IMPORTS OF FRESH FISH, JANUARY-MARCH 2021-2025, MT						
HS Code	By SPECIES	2021	2022	2023	2024	2025
030214	fresh or chilled Atlantic salmon	11 040	12 651	19 342	22 534	29 994
030289	fresh or chilled fish	7 571	5 195	1 132	5 403	5 352
030213	fresh or chilled Pacific salmon	36	173	114	262	334
030235	fresh or chilled Atlantic and Pacific bluefin tuna	90	209	316	204	270
030229	fresh or chilled flat fish	22	81	81	227	126
030249	fresh or chilled Mackerel (all types)	258	99	37	69	106
<b>0302</b>	<b>Total fish, fresh or chilled (excl. fish fillets and other fish meat of heading 0304)</b>	<b>19 093</b>	<b>18 478</b>	<b>21 051</b>	<b>28 737</b>	<b>36 289</b>

Source: Global Trade Tracker

INFOFISH Trade News, No. 6/2025 25 June 2025		LIVE, FRESH, CHILLED FISH & SEAFOOD			1US\$ = MYR 4.24 1US\$ = HK\$ 7.85
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
<b>FRESH/CHILLED</b>					
<i>Vannamei</i> ,	Frozen thawed, chilled head-on 51-60 pc/kg	MYR 50.00	= 11.79	Retail trade, Kuala Lumpur, Malaysia	Imported, SE Asia
Black tiger, head-on	Fresh/Chilled 30-40 pc/kg	MYR 60.00	= 14.15		
BLUE SWIMMING CRAB	Fresh, chilled	MYR 55.00	- 12.97		
SQUID	Fresh, chilled	MYR 50.00	= 11.79		
ATLANTIC SALMON & TROUT	Atlantic salmon, fillets, fresh	2-3 lb/pc	6.95-7.30/lb	Wholesale NE, USA	Norway
		3-4 lb/pc	6.95-7.30/lb		
		2-3 lb/pc	5.50-5.65/lb	Wholesale Miami, USA	Chile
		3-4 lb/pc	5.60-5.75/lb		
	Frozen/thawed Fillet, Processed from 5 frozen fish	4-5 lb/pc	5.75-5.90/lb	Retail trade, Kuala Lumpur, Malaysia	
		MYR 150.00	+ 35.38		Chile
		MYR 100.00-120.00	+ 23.58-28.30		
		Salmon head, 600 gm/pc	MYR 30.00		Norway/Chile
PACIFIC SALMON	Fresh, steak	MYR 62.00	14.62		New Zealand
TROUT	Fresh, air-flown, Steak-cut	MYR 63.00-90.00	14.86-21.23		Norway

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FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
<b>SWORDFISH</b>	H&G, chilled (air-flown)	100 lb/pc and up 50-99 lb/pc	7.95-8.50 - 7.50-7.75 -	Wholesale East Coast, USA	South America
<b>GROUPER</b> <i>Epinephelus spp</i>	Whole, medium	9.33 +		Wholesale Rio de Janeiro	Brazil
<b>MUD GROUPER</b>	Whole, fresh	HK\$ 90.75-140.25 +	11.56-17.87	Wholesale Hong Kong	Hong Kong
<b>BROWN SPOTTED GROUPER</b> <i>E. coioides</i>	Whole, fresh/chilled	MYR 26.18 +		Wholesale Penang, Malaysia	Thailand
<b>RED GROUPER</b> (Pacific)	Whole, gutted, chilled	6.50-6.95/lb -		fob Southeast, USA	Central America
<b>YELLOW CROAKER</b>	Whole, fresh	HK\$ 36.00-108.90 -	4.59-13.87	Wholesale Hong Kong	Southeast Asia/ China
<b>MANGROVE SNAPPER</b>	Whole, fresh/chilled	MYR 33.17 -	7.82	Wholesale Penang, Malaysia	Thailand/ Indonesia
<b>LANE SNAPPER</b> <i>Lutjanus guttatus</i>	Eviscerated, chilled	1-2 lb/pc 2-4 lb/pc	5.25-5.50/lb - 5.25-5.50/lb -	fob Southeast, USA	South America
<b>YELLOWTAIL SNAPPER</b> <i>Lutjanus argentiventris</i>	Eviscerated, chilled	1-2 lb/pc 2-4 lb/pc	5.50-5.95/lb - 5.95-6.25/lb +		
<b>SILK SNAPPER</b>	Eviscerated, chilled	1-2 lb/pc 2-4 lb/pc	5.50-5.75/lb - 5.25-5.50/lb -		
<b>SEA PERCH</b> <i>Lateolabrax japonicas</i>	Whole, fresh	HK\$ 59.40-99.00 +	7.57-12.61	Wholesale Hong Kong	China/ Hong Kong
<b>THREADFIN BREAM</b>	Whole, fresh/chilled, small	MYR 10.97 +	2.59	Wholesale Kuala Lumpur, Malaysia	Malaysia
<b>DOLPHIN FISH</b> ( <i>mahi mahi</i> )	Fillets	4.69-4.90 +		Wholesale Mexico	Mexico
	H&G, chilled (air-flown)	10-15 lb/pc 15 lb/pc and up	8.50-8.75/lb + 8.75-8.95/lb +	fob Southeast, USA	South America
<b>WHITE POMFRET</b>	Whole, Medium fresh/chilled	MYR 35.10 -	8.28	Wholesale Kuala Lumpur, Malaysia	Thailand & Indonesia
	Whole, fresh/chilled	HK\$ 90.00-168.00 +	11.46-21.40	Wholesale Hong Kong	Local & Imported
<b>BLACK POMFRET</b>	Whole, fresh/chilled	MYR 22.33 +	5.27	Wholesale Penang, Malaysia	Thailand
		HK\$ 28.00-82.50 +	3.57-10.51	Wholesale Hong Kong	Hong Kong/ China
<b>CHINESE POMFRET</b>	Whole, fresh	HK\$ 627.00-825.00 +	79.87-105.10		
<b>BOMBAY DUCK</b>	Whole, fresh	HK\$ 20.00-75.90 +	2.55-9.67		
<b>SPANISH MACKEREL</b>	Whole, fresh/chilled, 3-4 kg/pc	MYR 56.00 -	13.21	Retail trade, Kuala Lumpur , Malaysia	India/Indonesia
	Steak-cut, fresh/chilled	MYR 60.00-90.00 +	14.15-21.23		
<b>INDIAN MACKEREL</b>	Frozen, thawed	MYR 25.00 =	5.90		South and Southeast Asia

INFOFISH Trade News, No. 6/2025 25 June 2025		LIVE, FRESH, CHILLED FISH & SEAFOOD			1US\$ = MYR 4.24 1US\$ = HK\$ 7.85
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
INDIAN MACKEREL	Whole, fresh/chilled	MYR 12.13	+ 2.86	Wholesale Penang, Malaysia	Thailand/ Indonesia
SCAD MACKEREL	Whole, fresh	HK\$ 8.00-39.60	+ 1.02-5.04	Wholesale Hong Kong	Hong Kong/ China
		MYR 24.00	+ 5.66	Retail trade, Kuala Lumpur Malaysia	India/Pakistan/ Malaysia
GROUPER/ RED SNAPPER	Fish head, chilled, all types	MYR 25.00	- 5.90		India/Pakistan
MANGROVE SNAPPERS	Fresh/chilled, Whole, 3-4 kg/pc	MYR 50.00	= 11.79		South and Southeast Asia
SEABREAM	Whole, fresh	MYR 25.00	+ 5.90		Malaysia
WHITE POMFRET	Frozen thawed, whole 500-600 gm/pc	MYR 60.00	- 14.15	South and Southeast Asia	South and Southeast Asia
BLACK POMFRET		MYR 30.00	+ 7.08		
ASIAN SEABASS (farmed)	Whole, fresh/chilled, 400/600 gm/pc	MYR 28.00	- 6.60		
MILKFISH (Farmed)	Whole, fresh		-		
HARDTAIL SCAD	Whole, fresh	MYR 8.49	- 2.00	Wholesale Penang, Malaysia	Thailand
HAIR TAIL (Ribbon Fish)	Whole, fresh	HK\$ 30.00-82.50	= 3.82-10.51	Wholesale Hong Kong	Southeast Asia
TILAPIA	Fillet, chilled, boneless, skinless	3-5 oz/pc 5-7 oz/pc 7-9 oz/pc	4.15-4.35/lb 4.15-4.35/lb 4.15-4.35/lb	Wholesale Miami, USA	Latin America
GOLDEN POMFRET (farmed)	Whole, fresh 500 gm and up/pc		-	Retail trade, Kuala Lumpur, Malaysia	Malaysia
BLACK TILAPIA (farmed)	Whole, fresh, 200g/pc	MYR 10.00	= 2.36		
PINK / RED TILAPIA (farmed)	Whole, fresh, 200g/pc	MYR 11.00	= 2.59		
PANGASIUS (farmed)	Whole, fresh	MYR 10.00	= 2.36		
CHANNEL CATFISH	Fillet, fresh	3-5 oz/pc 5-7 oz/pc	5.10-5.85/lb 5.10-5.85/lb	Wholesale NY, USA	USA
CONGER EEL	Whole, fresh	HK\$ 39.00-102.30	+ 4.97-13.03	Wholesale Hong Kong	Hong Kong/ China
<b>LIVE</b>					
BROWN SPOTTED GROUPER	Live	HK\$ 110-297	- 14.01-37.38	Wholesale, Hong Kong	Southeast Asia
GREEN GROUPER	Live	HK\$ 116-260	= 14.78-33.12		
LEOPARD CORAL GROUPER	Live	HK\$ 200-660	- 25.48-84.08		
BROWN MARBLED GROUPER	Live	HK\$ 180-396	- 22.93-50.45		
RED GROUPER	Live	HK\$ 1485-1980	- 189.17-252.23		
MANGROVE SNAPPER	Live	HK\$ 59-130	- 7.52-16.56		
MALABAR RED SNAPPER	Live	HK\$ 50-130	- 6.37-16.56		
RUSELL SNAPPER	Live	HK\$ 105-231	+ 13.38-29.43		
POMPANO	Live	HK\$ 39-100	- 4.97-12.74		

## FROZEN FISH & FILLETS

INFOFISH *Trade News*, No. 6/2025

25 June 2025

### Catfish

Global imports of all types of catfish products reached 166,696 metric tons in January–March, a slight decrease of 1.46% compared to the same period last year. Frozen fillets remained the most popular product, accounting for a 77% share, but imports for this category were still down by 1.62%, totaling 127,537 MT for the reporting period.

WORLD IMPORTS OF CATFISH (ALL PRODUCT TYPES), JAN-MARCH 2021-2025, MT						
HS Code	PRODUCT GROUP	2021	2022	2023	2024	2025
030462	Frozen fillets of catfish	135 553	165 726	121 740	129 642	127 537
030324	Frozen catfish	25 167	30 415	26 428	32 145	29 866
030272	Fresh or chilled catfish	2 329	1 962	2 610	5 618	7 655
030432	Fresh or chilled fillets of catfish	1 996	1 980	2 248	1 759	1 638
<b>Total</b>		<b>165 045</b>	<b>200 083</b>	<b>153 026</b>	<b>169 164</b>	<b>166 696</b>

*Source: Global Trade Tracker*

During the reporting period, the US maintained its position as the single largest market for frozen catfish fillets, holding a 20% share. Among the top 10 importers of frozen catfish fillets, several countries experienced notable increases in their import volumes. Specifically, the US saw a 12.61% rise, Thailand an impressive 31.79% increase, the Philippines a 22.19% gain, Malaysia a 30.31% increase, and the Netherlands a 21.27% increase in their imports.

WORLD IMPORTS OF FROZEN CATFISH FILLET, JAN-MARCH 2021-2025, MT					
IMPORTERS	2021	2022	2023	2024	2025
United States	29 876	35 546	16 903	22 714	25 579
Brazil	10 524	10 246	8 173	14 909	13 658
China	20 738	40 386	30 987	17 749	11 358
Thailand	9 450	13 008	7 157	7 761	10 228
Mexico	13 267	9 115	6 527	8 733	8 118
Philippines	5 375	6 417	5 787	5 747	7 022
Malaysia	2 074	5 184	2 550	3 972	5 176
Singapore	3 239	2 551	4 022	4 474	4 139
Netherlands	3 378	3 747	4 451	2 939	3 564
Others	37 630	39 519	35 177	40 640	38 696
<b>Total</b>	<b>135 553</b>	<b>165 726</b>	<b>121 740</b>	<b>129 642</b>	<b>127 537</b>

*Source: Global Trade Tracker*

On the supply side, the pangasius sector in Vietnam, the leading global producer, anticipates strong growth in 2025, with projected harvests of 1.65 million tonnes, a 7% increase from 2024. The industry is expanding into new global markets, focusing on value-added products, despite tariff and price challenges. The industry association, VASEP, estimates 2024 export value reached USD 2 billion, reflecting consistent demand and Vietnam's leading position in the global pangasius supply.

In contrast, the outlook for pangasius output in Indonesia is less favorable. The country's pangasius production is estimated to have decreased to 280,000–300,000 tonnes. This decline is attributed to the extended El Niño, which has adversely affected pond productivity, and a general softening of domestic demand.

FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
ATLANTIC SALMON	Farmed, portions 4 oz/pc 7.00-7.25/lb -	6 oz/pc 8 oz/pc	7.75-8.00/lb = 7.85-8.10/lb =	fob Miami, USA	Chile
	Farmed, fillet, PBO 2/3 lbs/pc 5.45-5.65/lb -	3/4 lbs/pc 4/5 lbs/pc	5.55-5.80/lb - 5.80-6.00/lb -		
COD	Tails, Bnls/Sknls, IQF	3-6 oz/pc	6.05-6.30/lb =	Ex-warehouse NY, USA	China
	Loins, Bnls/Sknls, IQF	3-8 oz/pc	7.05-7.30/lb =		
	Fillet, IQF 4/8 oz/pc 5.85-6.00/lb =	8/16 oz/pc 16/32 oz/pc	5.85-6.00/lb = 5.85-6.00/lb =		
HADDOCK	Fillet, IQF, Bnls/Sknls 6/8 oz/pc 5.85-6.00/lb = 8/10 oz/pc 5.85-6.00/lb =	10/12 oz/pc 12 oz/pc up	5.85-6.00/lb = 5.85-6.00/lb =	Ex-warehouse NY, USA	China
FLOUNDER	Fillet, IQF, 10 lb pack 3 oz/pc 3.50-3.70/lb = 4 oz/pc 3.60-3.80/lb =	5 oz/pc 6 oz/pc	3.85-4.05/lb = 3.85-4.05/lb =		
ALASKA POLLACK	Fillet, 10 lbs pack, boneless, IQF 2/4 oz/pc 2.05-2.25/lb =	4/6 oz/pc 6/8 oz/pc	2.25-2.40/lb = 2.25-2.40/lb =		
CHILEAN SEABASS	Portions 6 oz/pc 23.00-23.50/lb +	8 oz/pc 10 oz/pc	23.50-24.00/lb + 23.00-23.50/lb +		Chile
	Whole, skin-on, H&G, boxed	6/8 oz/pc 8/10 oz/pc	17.50-17.95/lb + 17.50-17.95/lb +		
DOLPHIN FISH (mahi-mahi)	Portions, boneless, skinless 4 oz/pc 6.35-6.50/lb +	6 oz/pc 8 oz/pc	7.95-8.50/lb + 8.15-8.75/lb +		
OCEAN PERCH	Fillet, Skin-on/Boneless	4/6 pc/oz 6/8 pc/oz	3.10-3.35/lb = 3.10-3.35/lb =	Ex-warehouse NY, USA	China
SWORDFISH	Headless, G&G, IQF, 100% net weight 15/25 pc/kg 4.20	25/50 pc/kg 50/70 pc/kg	4.50 = 4.80	cfr Portugal	India
INDIAN ANCHOVY	Whole, round, IQF, 10 kg pack, 100% net weight	100/200 gm/pc 200/3000 gm/pc	2.95 = 2.85 =	cfr Bahrain	India
HORSE MACKEREL	Whole round, IQF, 10 kg pack, 100% net weight	2/4 pc/kg 4/6 pc/kg	1.30 = 1.40 =	cfr Thailand	India
SABA MACKEREL	Whole, frozen, 430 gm/pc	MYR 25.00 =	5.90	Retail trade, Kuala Lumpur, Malaysia	Norway
	Frozen fillet	MYR 45.00	10.61		
SARDINE	Whole, frozen	MYR 17.00	4.01		
TILAPIA (farmed)	Frozen, fillet	MYR 25.00 =	5.90	Wholesale Mexico	China
	Fillet	8/10 kg	4.45 =		
	Fillet, IQF (no moisture added) 3/5 oz/pc 3.20-3.40/lb -	5/7 oz/pc 7/9 oz/pc	3.25-3.40/lb - 3.25-3.50/lb -		
	Whole, round, IQF, 10 kg pack, 100% net weight	100/200 pc/kg 200/300 pc/kg	0.85 = 0.95 =		
PANGASIUS CATFISH (farmed)	Fillet, skinless, IQF, 20% glaze	170/220 gm/pc	2.60 =	cfr Belgium	Vietnam
	Fillet, IQF		3.80 -	cfr USA	
	Striped ( <i>Swai</i> ), fillets, skinless, boneless 3/5 oz/pc 1.90-2.10/lb =	5/7 oz/pc 9/11 oz/pc	1.90-2.10/lb = 1.90-2.10/lb =	Ex-warehouse, New York, USA	China
	Steaks, frozen, 20-30 g/pc	MYR 16.00 =	3.77	Retail trade, Kuala Lumpur, Malaysia	Vietnam
	Skewer, frozen	MYR 45.00	10.61		
CHANNEL CATFISH <i>Ictalurus sp</i>	Fillets, skinless, boneless	3/5 oz/pc 5/7 oz/pc	3.70-3.95/lb = 3.70-3.95/lb =	Ex-warehouse, New York, USA	China
		3/5 oz/pc 5/7 oz/pc	5.30-5.85/lb = 5.40-5.95/lb =		USA

## CHILLED & FROZEN TUNA

INFOFISH Trade News, No. 6/2025

25 June 2025

### World trade of non-canned tuna (*sashimi* and others)

Consumer demand for the higher value non-canned tuna remains low in North America and Europe but increased in the Asia Far East during the first half of 2025. This trend could be linked with good demand during the Lunar New Year and Spring festival celebrations in February to early May in Southeast Asia and the Far East (Japan, China, Taiwan, Republic of Korea, Singapore, Malaysia, Thailand) and the summer holiday season in June-July.

### **Japan**

#### Toyosu Fish Market

Unlike the previous years, the post Golden Week sales of *sashimi* tuna at the Toyosu auction market remains steady. Although demand from local consumers weakened in Japan, sales from the restaurant and catering trade are good from the visiting foreign tourists.

On the supply side, local fishing grounds shifted to the Japan-Seaside waters (Tottori, Kyoto, Niigata, Ishikawa), instead of the Hokkaido and Pacific Ocean fishing areas. Good catches in Japan will reduce imports of fresh and frozen tuna during the second half of the year.

#### Chinese tourists returning to Japan boost sales

According to the Japan Tourism Agency, Chinese tourists are driving a recent surge in the tourism sector, with their arrival rates exceeding the pre-pandemic 2019 levels. In April, the sector saw a strong rebound of foreign tourists (+42.9 %), mostly from the Asian regions including China. Previously, Chinese tourism in Japan was defined by large group tours and shopping sprees known as “bakugai”. These days more travelers are seeking experiences related to Japanese cuisine, culture and scenery, which will bring in more business to the Japanese HORECA (hotel, restaurant and catering) sector. A total of 3.13 million Chinese travelers visited Japan during January-April 2025 in comparison with 2.89 million recorded during the same period in 2024. Growth has continued into 2025, with year-on-year increases of 135.7% in January, 57.3% in February, 46.2% in March and 43.4% in April 2025.

### USA

As of June 2025, consumer demand for non-canned tuna remains low in the United States, which could be a result of rising cost of living and falling disposable income of the average population. The market imported over ten thousand MT of frozen tuna fillets during the first quarter of 2025, which is 43% more than the same period last year. Any move in imports during the next quarters will very much depend on the summer demand trends during July-August.

USA: Imports of frozen tuna fillets/steaks, January-March 2021-2025, in MT					
Source	2021	2022	2023	2024	2025
Indonesia	3909	4044	3071	2854	4145
Vietnam	2254	4623	2003	2514	3833
Thailand	484	842	950	867	571
Japan	149	404	221	262	359
Taiwan	234	394	294	180	285
Canada	246	277	240	205	237
Ecuador	73	165	111	149	233
Philippines	406	448	260	308	209
Korea (Rep. of)	140	136	116	141	105
Marshall Islands	24	4	3	39	69
Spain	93	123	115	58	58
Panama	16	46	48	1	53
Suriname	40	51	87	13	39
Guatemala	0	0	0	0	36
Malaysia	22	18	58	25	27
Maldives	84	18	20	0	23
<b>Total including others</b>	<b>8390</b>	<b>11942</b>	<b>7656</b>	<b>7663</b>	<b>10304</b>

Source: Global Trade Tracker

## China

The local tourism sector in China gears up for summer boom in June-July with travel platforms reporting robust growth. This will create demand for higher value seafood including sashimi tuna in the restaurant trade. China's Hong Kong and Macao Special Administrative Regions (SAR), Japan, Thailand, and Korea (Rep. of) are popular outbound travel destinations. In addition, China has lifted a ban on seafood imports from most regions of Japan, which was imposed two years ago due to concerns over the release of treated waste water from the Fukushima nuclear plant.

The surge of Asia/Pacific tourists visiting Malaysia, Singapore, Thailand, Japan, and Korea (Rep.of) has significantly benefited the regional catering businesses, including Japanese restaurants in these countries.

## Raw Materials for Canning and Other Uses

Thai imports of whole frozen tuna continue to be lower than last year's. During January-May 2025, imports of frozen tuna for reprocessing were 10.40% lower year-on year at 310 690 MT. The declines in frozen skipjack imports were high at 22.22% at 224 590 MT but imports of yellowfin increased by 67.56% at 2757 MT and by 36.36% for Albacore. Imports of cooked frozen tuna loins surged by 23% at 32 889 MT against the corresponding period last year.

## European Union

Demand for semi-processed raw material was strong at European tuna canners during the first quarter of 2025 where imports of cooked loins increased by 33.87%. China had the lion share in supplies (36%), followed by Indonesia, Ecuador and the Philippines.

EU 27 Imports of cooked tuna loins, January-March 2021-2025, in MT					
Sources	2021	2022	2023	2024	2025
China	26 499	27 179	23 009	28 992	30 349
Indonesia	9 268	10 967	12 618	8 365	15 392
Ecuador	8 717	10 684	7 588	7 585	9 868
Philippines	2 618	1 763	746	1 581	4 793
Vietnam	4 263	5 431	2 513	1 022	4 238
Papua New Guinea	3 420	4 360	3 565	2 544	3 632
Spain	637	2 028	2 254	2 358	2 902
Thailand	3 833	1 781	261	612	2 639
Solomon Islands	1 516	1 864	3 338	2 091	2 397
<b>TOTAL including others</b>	<b>68 466</b>	<b>74 549</b>	<b>65 467</b>	<b>62 441</b>	<b>83 808</b>

*Source: Global Trade Tracker*

## Yaizu Fish Market

According to the Yaizu Fisheries Cooperative Association in Japan, frozen skipjack landings at the Yaizu Port were 28 % down year- on -year at 19,560 MT during January -May 2025; the ex-vessel price during this period also weakened (-28% at Yen 229/kg) despite the falling catches. For yellowfin, landings in this period totaled 4 192 MT with average price at Yen 335/kg which is 5% lower quantity and no change in prices compared to the same period in 2024.

As of June 2025, the delivery price of frozen skipjack to Thailand remained stable at US\$ 1 500/MT; demand for raw fish remains relatively low in Thailand. Meanwhile the 3-month FAD fishing closure of tuna in the Western and Central Pacific begins in July when catches will be generally low and prices will be firm for frozen raw material. The rising and fluctuating prices of fuel associated with geopolitical tension in the Middle East remains a major concern to the tuna fishing industries worldwide.

## Outlook

During the summer holiday season in July-August, demand for non-canned tuna is likely to improve in Japan and other markets in Asia supported by the regional tourist boom. Demand of raw material from tuna reprocessors will depend on the market trend of end products. Prices of frozen skipjacks are expected to be stable in view of the FAD fishing closure in the Central and Western Pacific.

INFOFISH Trade News, No. 6/2025 25 June 2025		FRESH/CHILLED & FROZEN TUNA		1US\$ = JPY 144.11
FISH SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE In ¥/kg	PRICE REFERENCE & MARKET AREA	ORIGIN
<b>FRESH AND FROZEN TUNA: SASHIMI AND NON-SASHIMI GRADE</b>				
<b>BLUEFIN</b> <i>Thunnus thynnus</i>	Fresh	-	Auction Toyosu Market, Tokyo, Japan	Imported
		¥ 2808-5616 19485-38970/mt		Kyoto, Japan
		¥ 1836-8100 - 12740-56207/mt		Japan
	G&G, frozen	¥ 2376-5076 + 16487-35223/mt		Imported
<b>SOUTHERN BLUEFIN</b> <i>Thunnus maccoyii</i>	Fresh	-	Imported	
	G&G, frozen	¥756-4860 + 5246-33724/mt		
<b>BIGEYE</b> <i>Thunnus obesus</i>	Fresh	-	Imported	
	G&G, frozen	¥756-2484 + 5246-17237/mt		
<b>YELLOWFIN</b> <i>Thunnus albacares</i>	Fresh	¥1296-1404 8993-9743/mt	Tokyo, Japan	
	G&G, frozen	¥810-1296 - 5621-8993/mt		Imported
	G&G, whole, frozen, 10-20 kg	2450/mt		cfr Iran
	Loins, (cleaned), IQF, CO treated, vacuum packed	5-8 lb/pc 4.75-4.95/lb = 8 lb/pc and up 4.75-4.95/lb =	Wholesale New York, USA	Asia
	Steaks (CO treated), frozen	4 oz 4.00-4.30/lb = 6 oz 4.75-5.10/lb = 8 oz 4.95-5.25/lb =		
<b>FROZEN TUNA FOR CANNING AND FURTHER PROCESSING</b>				
<b>YELLOWFIN</b> <i>Thunnus albacares</i>	Round, 10 kg & up/pc	¥ 335 - 2325/mt	Auction Yaizu Market, Japan	(Deepsea P/S)
	Round,	2440/mt -	fob Seychelles	Indian Ocean
	Pre-cooked tuna loins & double cleaned	8800/mt =	cfr Europe	India
<b>SKIPJACK</b> <i>Euthynus pelamis</i>	Round, 1.8 kg/pc and up	¥ 229 - 1589/mt	Auction Yaizu Market, Japan	S W Pacific (Purse seiner)
	Whole	1500/mt -	cfr Bangkok, Thailand	Western Pacific
	Round	1510/mt -	fob Seychelles	Indian Ocean
		1600/mt -	Ex-vessel Ecuador	Eastern Pacific
	Precooked loins	6500/mt =	cfr Europe	India
<b>ALBACORE</b> <i>Thunnus alalunga</i>	Round, 10 kg/pc and up	¥ 404 + 2803/mt	Wholesale Yaizu, Japan	Pacific Ocean

**SHRIMP**

**INFOFISH Trade News, No 6/2025**

**25 June 2025**

**International trade**

Supplies of farmed shrimp improved from the second quarter of 2025, resulting in increased exports from the producing countries. Exports during January-April 2025 increased from Ecuador, India, Indonesia and China, but declined from Vietnam and Thailand. Ecuador's exports increased by 15.8% year-on-year during January-April 2025. Even more notably, the supply trend to China, which is a leading market for Ecuador, has reversed its previous negative trajectory with a positive shift of a 4% rise in exports to China, reaching 202,246 MT. This indicates a strong rebound in this key market. Exports also increased from Ecuador to the USA, Spain, France and Italy during this period, while exports to Vietnam were 5-year high at 6115 MT.

India, the second largest shrimp exporter increased supplies to the top market USA and also to Canada, Vietnam and Japan but exports declined by 21.5% to China, its second largest export market for shrimp.

Meanwhile China continues to produce more value-added shrimp for exports mostly targeting Asian markets including Japan, Korea (Rep. of) and others in South East Asia.

Global shrimp trade that showed declines during the first quarter of 2025 but recovered moderately during the beginning of the second quarter (January-April 2025).

Exporters	World exports of shrimp, January-April 2021-2025, MT					% change 2025/2024
	2021	2022	2023	2024	2025	
Ecuador	245 202	328 478	392 135	388 564	443 158	+15.80
India	191 380	193 106	200 975	208 419	224 743	+7.70
Vietnam	83 510	106 730	70 369	86 205	85 398	-1.16
Indonesia	85 342	87 489	72 068	64 395	73 433	+14.06
China	53 642	44 704	44 757	49 370	60 262	+22.44
Thailand	45 142	44 626	37 825	44 401	37 356	-15.90
Argentina	35 755	31 633	41 050	34 183	34 342	-
Denmark	28 248	35 904	28 636	30 066	23 153	-23.33
<b>World total incld others</b>	<b>991 612</b>	<b>1 084 264</b>	<b>1124 844</b>	<b>1 124 848</b>	<b>1 157 444</b>	<b>+2.67</b>

Source: Global Trade Tracker

**China**

Since the beginning of the two-months summer holiday in June/July, domestic demand for shrimp has increased in China, particularly in the restaurant and catering trade. However, monthly imports during January-May remained lower than 2023 and 2024 as domestic production supports local demand. Cumulative imports of shrimp during January-May 2025 were 5.13% lower than the same period a year ago.

CHINA: Monthly imports of shrimp during January-May 2021-2025, in MT						
Year	January	February	March	April	May	Total in January-May
<b>2021</b>	67 093	32 533	49 072	47 162	45 652	<b>241 516</b>
<b>2022</b>	70 967	55 505	65 203	54 931	63 041	<b>309 647</b>
<b>2023</b>	66 970	76 653	114 299	85 895	107 683	<b>451 506</b>
<b>2024</b>	104 176	65 241	81 621	73 748	74 691	<b>399 477</b>
<b>2025</b>	77 301	68 262	76 648	76 100	79 469	<b>377 785</b>

Source: China Customs

## USA

US shrimp imports during January-April 2025 increased by 14.5% at 276 115 MT year-on-year. India, Ecuador, Indonesia, Vietnam and Thailand were the top exporters. The semi-processed peeled frozen shrimp had a 48% share in the total imports, supplied by the same sources. The market also imported 63 242 MT of processed or valued-added shrimp during this period, which was 26% more than last year's imports of the same period, suggesting increased demand of value-added products in the US market.

## European Union

During the first quarter of 2025, shrimp imports in the European Union Common Market declined marginally (-1.07%). The top importers were Spain, France, Italy, Germany and the Netherlands. On the supply side, Ecuador had the largest share (32.43%) followed by India (12.43%). However, the import trend weakened during January-April 2025 by 2.43% year-on-year at 240 760 MT.

EU 27: Shrimp imports during January-March 2021-2025, in MT					
Sources	2021	2022	2023	2024	2025
Ecuador	32 484	37 819	36 337	41 965	60 862
India	16 289	19 924	19 738	19 519	23 684
Netherlands	13 633	17 376	15 013	17 631	17 438
Belgium	8 537	9 962	12 555	9 527	13 100
Denmark	7 276	8 191	7 532	8 183	9 040
Spain	10 828	9 384	10 580	11 622	8 989
Vietnam	6 625	10 688	6 169	8 463	8 728
Argentina	11 317	10 837	9 457	8 387	5 918
Morocco	5 215	4 514	4 677	3 580	4 861
China	3 208	3 459	3 224	4 023	4 225
Germany	4 885	4 409	4 130	3 995	4 161
France	3 515	3 141	3 368	3 515	3 825
Indonesia	1 292	1 862	1 202	1 595	2 632
<b>Total incld. others</b>	<b>157 812</b>	<b>162 771</b>	<b>154 074</b>	<b>187 756</b>	<b>185 333</b>

*Source: Global Trade Tracker*

The tourist season, which has just started in Southern European countries, is traditionally a main seafood consumption period in Europe. This year is no exception. According to the FAO-Globefish Price Report, the catering trade (hotels, restaurants and foodservice) leads the European seafood market, making up about 58% of the total value of seafood sales in 2024, and continuing strong into 2025. This trend will lead to increased consumer demand for shrimp throughout Europe during the summer holiday season.

## Japan

Demand for shrimp remains good in Japan supported by significant increase in foreign tourists, particularly from China. A total of 3.13 million Chinese travelers visited Japan in the first four months of this year, topping the 2.89 million recorded during the same period in 2019, while local demand for shrimp has been waning over the years.

The market imported 80 956 MT of shrimp during January-May 2025, which is 3.90% higher year-on-year. Imports increased from Vietnam, India, Ecuador and China. A significant portion of these imports (31.25%) were processed or value-added shrimp largely imported from Vietnam, Thailand, Indonesia and China.

## Asia/Pacific

During January- April 2025, shrimp imports increased in the other countries in the Asia/Pacific region namely Korea (Rep. of), Thailand, Vietnam, Malaysia and Singapore. Imports in Vietnam and Thailand are being reprocessed for exports, while for the others imported shrimp generally enter the domestic trade. The leading suppliers of frozen shrimp to these markets are India and Ecuador. The intra-regional trade for fresh/chilled shrimp in Southeast Asia is also strong at prices much higher than the western export markets.

## Outlook

From June to October, international trade for frozen shrimp is expected to be strong due to increased aquaculture supplies. However, escalating geopolitical tensions in Central Asia may negatively impact frozen seafood trade, especially to North American and European markets.

Conversely, regional markets in the Far East are anticipated to absorb a larger share of products, helping to move more inventory within the regional consumer markets.

### **INFOFISH Trade News, No 6/2025**

**25 June 2025**

### **SHRIMP PRICES**

<b>SHRIMP PRODUCT FORMS</b>	<b>GRADING &amp; INDICATIVE PRICE in US\$/kg if not otherwise stated</b>				<b>PRICE REFERENCE &amp; MARKET AREA</b>	<b>ORIGIN</b>
<b>FROZEN</b>						
<i>Vannamei</i> , HOSO (count/kg)	20/30 30/40 40/50	3.50/lb - 3.30/lb - 3.10/lb -	50/60 60/70 70/80	2.90/lb - 2.80/lb - 2.65/lb -	Ex-warehouse New York, USA	Latin America
<i>Vannamei</i> , HOSO, semi -IQF	60 pcs			4.70 -	cfr South Korea	Vietnam
<i>Vannamei</i> , HLSO, easy peel, IQF, 20 x 2 lb, printed bag, with header, 30% glaze, block frozen	8/12 16/20 21/25	<b>2.90</b> <b>2.40</b> <b>2.25</b>	26/30 31/40 41/50	<b>2.15</b> <b>2.05</b> <b>1.95</b>	cfr Dominican Republic	India
<i>Vannamei</i> , HLSO, IQF, 10 x 1 kg, transparent bag, with header, 35% glaze, block frozen	16/20	<b>2.50/lb</b>	21/25	<b>2.30/lb</b>	cfr Dominican Republic	India
<i>Vannamei</i> , HLSO, IQF, 6 x 2 kg pack, 100% net weight	26/30 31/35 31/40	6.80 - <b>6.50</b> 6.30 =	41/50 51/60 61/70	5.75 - <b>5.00</b> 4.70 -	cfr China	India
<i>Vannamei</i> , HLSO, IQF, G1 Quality, 6 x 2 kg pack, 100% net weight	61/70 71/90	<b>5.00</b> <b>4.80</b>	91/110 111/130	<b>4.60</b> <b>4.40</b>	cfr China	India
<i>Vannamei</i> , PD, IQF, 10 x 1 kg block, with header, 30% glaze, block frozen	8/12 16/20	<b>8.10</b> <b>6.30</b>	26/30 41/50	<b>5.50</b> <b>4.95</b>	cfr China	India
<i>Vannamei</i> , PD-cut, IQF, 10 x 2 lb, transparent bag, with header, 10% glaze, block frozen	31/40 41/50	<b>3.00/lb</b> <b>2.80/lb</b>	51/60	<b>2.60/lb</b>	cfr Dominican Republic	India
<i>Vannamei</i> , PD, 10 x 1 lb, printed bag, STPP treated, 100% net weight	16/20 21/25 26/30 31/40	<b>4.50</b> <b>4.30</b> <b>4.05</b> <b>3.85</b>	41/50 51/60 61/70	<b>3.65</b> <b>3.40</b> <b>3.10</b>	DDP New York	India
<i>Vannamei</i> , PD, IQF, 5 x 2 lb, Frozen block, STPP treated	31/40 41/50	<b>3.65</b> <b>3.45</b>	51/60 61/70	<b>3.35</b> <b>3.25</b>	DDP USA	India
<i>Vannamei</i> , PUD, IQF, 6 x 2 kg pack, 100% net weight	100/200 200/300	<b>5.10</b> <b>4.80</b>	300/500	<b>4.50</b>	cfr China	India
Deep-sea shrimp, PUD, 10 x 2 kg pack, 100% net weight	100/200 200/300	<b>4.20</b> <b>3.80</b>	300/500	<b>3.35</b>	cfr China	India

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
White (wild) HLSO, block frozen	Un/10	-	26/30	5.30/lb =	Ex-warehouse New York, USA	Gulf of Mexico
	Un/12	12.40/lb =	31/35	4.95/lb =		
	Un/15	9.95/lb =	36/40	4.60/lb =		
	16/20	6.75/lb =	41/50	4.20/lb =	Ex-warehouse New York, USA	Latin America
	21/25	5.80/lb =				
	Un/10	11.50/lb +	16/20	6.25/lb +		
<i>Vannamei</i> , HLSO, block frozen	Un/12	10.50/lb +	21/25	4.00/lb =	Ex-warehouse New York, USA	Latin America
	Un/15	8.75/lb +				
	13/15	5.90/lb -	41/50	3.70/lb -		
	16/20	4.90/lb -	51/60	3.40/lb -		
	21/25	4.30/lb -	61/70	3.15/lb -		
	26/30	4.25/lb -	71/90	3.00/lb -		
<i>Vannamei</i> , HLSO, block frozen	31/35	4.00/lb -	91/110	3.00/lb =	Ex-warehouse New York, USA	Asia
	36/40	3.80/lb -				
	8/12	7.90/lb =	31/35	4.30/lb =		
	16/20	5.15/lb =	36/40	4.15/lb =		
<i>Vannamei</i> , HLSO, easy peel, IQF	21/25	4.80/lb =	41/50	3.95/lb =	Ex-warehouse New York, USA	Asia
	26/30	4.45/lb -				
	8/12	7.10/lb =	31/40	4.35/lb =		
	16/20	5.05/lb =	41/50	4.15/lb =		
Freshwater, (farmed) easy-peel, IQF, HLSO	21/25	4.65/lb -	51/60	3.75/lb +	Ex-warehouse New York, USA	Asia
	26/30	4.50/lb -				
	2/4	15.30/lb +	6/8	12.50/lb +		
	4/6	14.35/lb +	8/12	8.80/lb =		
Black tiger, HLSO, block frozen	4/6	12.20 =	31/40	6.80 -	cfr Japan	Vietnam
	6/8	11.10 =	41/50	6.40 =		
	8/12	10.10 =	51/60	5.70 -		
	13/15	9.10 =	61/70	5.40 -		
	16/20	8.20 =	71/90	5.20 =		
	21/25	7.60 =	91/120	4.90 =		
Black tiger, HLSO, block frozen	4/6	18.60/lb +	16/20	7.05/lb =	Ex-warehouse New York, USA	Asia
	6/8	14.80/lb =	21/25	6.45/lb +		
	8/12	8.90/lb +	26/30	5.90/lb +		
	13/15	7.70/lb +	31/40	5.40/lb +		
Black tiger, PTO	6/8	15.65 +	16/20	7.20 +	Ex-warehouse New York, USA	Asia
	8/12	9.50 +	21/25	6.05 =		
	13/15	8.15 +	26/30	5.45 =		
<i>Vannamei</i> , PTO	8/12	8.35 +	26/30	4.90 =	Ex-warehouse New York, USA	Asia
	Un/15	6.50 +	31/40	4.60 =		
	16/20	5.60 =	41/50	4.30 =		
	21/25	5.15 =				
<i>Vannamei</i> , PTO	13/15	6.55 +	31/35	4.80 =	Ex-warehouse New York, USA	Ecuador
	16/20	5.75 =	31/40	4.60 =		
	21/25	5.10 =	41/50	4.30 =		
	26/30	4.95 =				
Black tiger, Peeled and deveined (PD)	21/25	5.75/lb =	31/40	4.95/lb =	Ex-warehouse New York, USA	Asia
	26/30	5.40/lb +				
<i>Vannamei</i> , PD	16/20	5.60/lb -	31/40	4.65/lb =	Ex-warehouse New York, USA	Ecuador
	21/25	5.15/lb -	41/50	4.40/lb =		
	26/30	4.95/lb =	51/60	4.25/lb =		
	31/35	4.70/lb -	61/70	4.10/lb +		
	16/20	5.70/lb -	51/60	4.20/lb -	Ex-warehouse New York, USA	Asia
	21/25	5.20/lb -	61/70	4.10/lb -		
	26/30	4.95/lb =	71/90	4.05/lb =		
	31/40	4.65/lb -	91/110	3.90/lb -		
	41/50	4.35/lb -	100/200	3.80/lb -		

SHRIMP PRODUCT FORMS	GRADING & INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
<b>BLANCHED AND COOKED</b>						
Black tiger, PTO, cooked	13/15	10.05/lb +	26/30	6.10/lb =	Ex-warehouse, New York, USA	Asia
	16/20	8.15/lb +	31/40	5.45/lb =		
	21/25	7.35/lb +	41/50	5.30/lb =		
	13/15	14.50 =	21/25	12.60 =	cfr USA	Vietnam
<i>Vannamei</i> , PTO - blanched, IQF, 20 x 1 lb, printed bag, 28% glaze, block frozen	31/40	<b>2.45/lb</b>	61/70	<b>1.95/lb</b>	cfr Dominican Republic	India
	41/50	<b>2.25/lb</b>	71/90	<b>1.85/lb</b>		
	51/60	<b>2.05/lb</b>				
<i>Vannamei</i> , PD-cut, blanched, IQF, 10 x 1 kg, with header, 35% glaze, block frozen	51/60	<b>4.90</b>	71/90	<b>4.30</b>	cfr Dominican Republic	India
	61/70	<b>4.60</b>				
<i>Vannamei</i> , PUD - blanched, IQF, 20 x 1 lb, printed bag, 28% glaze, block frozen	80/120	<b>1.95/lb</b>	200/300	<b>1.75/lb</b>	cfr Dominican Republic	India
	100/200	<b>1.85/lb</b>				
<i>Vannamei</i> , PTO, cooked, IQF, 10 x 1 lb, Printed DOY & zip bag, STPP treated, 100% net weight	26/30	<b>5.05/lb</b>	51/60	<b>4.15/lb</b>	DDP New York, USA	India
	31/40	<b>4.75/l</b>	61/70	<b>3.85/lb</b>		
	41/50	<b>4.45/lb</b>				
<i>Vannamei</i> , PD cut, cooked, IQF, 20 x 1 lb, DOY & zip bag, 25% glaze	16/20	<b>4.70/lb</b>	31/40	<b>3.50/lb</b>	cfr Dominican Republic	India
	21/25	<b>4.05/lb</b>	41/50	<b>3.20/l</b>		
	26/30	<b>3.75/lb</b>	51/60	<b>2.90/lb</b>		
<i>Vannamei</i> , PD-cut, cooked, IQF, 5 x 2 lb bag with header, STPP treated, 100% net weight	31/40	<b>4.30/lb</b>	51/60	<b>4.00/lb</b>	DDP New York, USA	India
	41/50	<b>4.10/lb</b>	61/70	<b>3.90/lb</b>		
<i>Vannamei</i> , PTO, cooked	13/15	8.90/lb +	41/50	5.45/lb =	Ex-warehouse, New York, USA	Asia
	16/20	7.10/lb =	51/60	5.25/lb =		
	21/25	6.35/lb =	61/70	4.45/lb =		
	26/30	5.85/lb =	71/90	4.35/lb =		
	31/40	5.55/lb =				
<i>Vannamei</i> , PD, cooked, IQF	31/40	5.35/lb =	71/90	4.85/lb =	Ex-warehouse, New York, USA	Asia
	41/50	5.25/lb =	91/110	4.65/lb =		
	51/60	5.10/lb =	110/150	4.60/lb =		
	61/70	5.00/lb =	100/200	4.55/lb =		
KKD shrimp, PUD, blanched, IQF, 10 kg pack, 20% glaze, block frozen	100/200	<b>4.25</b>	300/500	<b>3.80</b>	cfr Europe	India
	200/300	<b>4.00</b>				
Deep-sea shrimp, PUD, blanched, IQF, 10 kg pack, 25% glaze, block frozen	60/80	<b>4.90</b>	100/200	<b>4.20</b>	cfr Italy	India
	80/120	<b>4.60</b>	200/300	<b>3.60</b>		
Deep-sea shrimp, PUD, cooked, IQF, 10 kg pack, with 10% protective glaze	200/300	<b>4.60</b>	300/500	<b>4.50</b>	cfr Denmark	India
<b>NOBASHI (PTO)</b>						
<i>NOBASHI</i> (PTO), IQF Black tiger, tray pack	13/15	9.70 =	26/30	7.90 =	cfr Japan	Vietnam
	16/20	8.90 =	31/40	7.50 =		
	21/25	8.30 -				
<i>NOBASHI</i> raw breaded, 50% shrimp	26/30	8.80 =	41/50	7.10 =		
	31/40	7.70 -				
<i>SUSHI ebi</i> , black tiger, cooked, tray pack	21/25	12.50 -	26/30	11.50 -		
<i>NOBASHI</i> <i>Vannamei</i> , IQF	31/40	6.60 -	51/60	5.50 -		
	41/50	6.20 -	61/70	4.80 -		

SPECIES TRADE NAMES	GRADING and INDICATIVE PRICE in US\$/kg if not otherwise stated				PRICE REFERENCE & MARKET AREA	ORIGIN
AMERICAN LOBSTER, live	1 lb/pc 1 1/8 lb/pc	7.50-7.75/lb + 7.50-7.75/lb +	1 1/4 lb/pc 1 1/2 lb/pc	7.75-8.25/lb + 8.00-8.50/lb +	New York, USA	USA
RED CRAB, live	HK\$ 180-743 -		22.93-94.65		Wholesale Hong Kong	Southeast Asia
THREE-SPOTTED CRAB, live	HK\$ 50-132 -		6.37-16.82			
ROCK LOBSTER ( <i>Panulirus sp.</i> ), live	HK\$ 363-460 +		46.24-58.60		Ex-warehouse NY, USA	Southeast Asia / Australia
ROCK/SPINY LOBSTER (warm water tails), frozen	5 oz/pc 7 oz/pc 8 oz/pc 10/12 oz/pc	22.75-23.25/lb + 21.00-21.50/lb = 21.00-21.50/lb = 17.75-18.00/lb -	12/14 oz/pc 14/16 oz/pc 16/20 oz/pc 20/24 oz/pc	17.75-18.00/lb - 17.75-18.00/lb - 17.75-18.00/lb - 17.75-18.00/lb -		
KING CRAB, red (legs and claws), frozen	6/9 pc/oz 9/12 pc/oz	76.00-79.00/lb + 71.00-74.00/lb +	12/14 pc/oz 14/17 pc/oz	64.00-66.00/lb + 62.00-65.00/lb +	Ex-Warehouse West Coast, USA	Norway

SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN	
<b>CUTTLEFISH</b> <i>Sepia sp</i>	Whole, cleaned, 10 x 1 kg block, 35% glaze 2/4 pc/kg 5.55 = 5/7 pc/kg 5.65 = 8/12 pc/kg 5.35 =	13/20 pc/kg 4.56 = 20/40 pc/kg 4.20 = 40/60 pc/kg 3.45 =	cfr Spain	Kochi, India	
	Whole, cleaned, IQF, 10 kg block, 25% glaze	U/1 pc/kg 5.10 1/2 pc/kg 5.10	cfr Italy		
	Whole, cleaned, IQF, 22 lb block, 30% glaze, 70% net weight	U/1 pc/kg 2.80/lb + 1/2 pc/kg 2.80/lb +	cfr USA		
	Whole, cleaned, 10 x 1 kg block, 100% net weight	U/1 pc/kg 8.00 U/2 pc/kg 8.00 1/2 pc/kg 8.00	cfr Italy		
	Whole cleaned, IQF, 10 kg block, IQF, 20% glaze	60 pc/kg and up 2.80	cfr Spain		
<b>SQUID</b> <i>Loligo sp</i>	Whole, cleaned, IQF, semi needle, 10 x 1 kg poly bag with header, 20% glaze U/5 pc/kg 6.80	U/10 pc/kg 6.50 10/20 pc/kg 5.80 20/40 pc/kg 5.30	cfr Italy	Gujarat, India	
	Tubes	5/8 inch 4.15-4.25/lb +	Ex-warehouse NY, USA		
	Rings & Tentacles	5/8 inch 4.65-4.85/lb +			
	Tubes & Tentacles	3-5 inch 3.90-4.05/lb = 5-8 inch 4.60-4.70/lb +			
	Raw cut rings & tentacles, IQF, skin on, 10 kg pack, 20% glaze	10/20 pc/kg 5.60 20/40 pc/kg 4.20 + 40/60 pc/kg 3.90 +	cfr Italy		
<b>BABY SQUID</b>	Whole, round, pin bone off, 6 x 1 kg bag, with header, 20% glaze	80 pc/kg up 2.70	cfr Spain		
<b>OCTOPUS</b> <i>Octopus vulgaris</i>	Whole, cleaned, 10 kg block, IQF, 100% net weight	100/200 gm/pc 5.15 200/300 gm/pc 5.15	cfr Italy		
<b>BABY OCTOPUS</b>	Whole, cleaned, semi-IQF, 12 x 2 lbs, flower shape, 30% glaze, 70% net weight	16/25 pc/kg 1.92/lb + 26/40 pc/kg 1.92/lb + 40/60 pc/kg 1.92/lb +	cfr New York, USA	Kochi, India	
	Whole, cleaned, semi-IQF, 12 x 2 lbs, semi-block, flower shape, 100% net weight 5/15 pc/kg 2.90/lb +	16/20 pc/kg 2.90/lb + 26/40 pc/kg 2.90/lb + 40/60 pc/kg 2.90/lb +	cfr Los Angelos, USA		
<b>OCTOPUS</b> <i>(Pulpo)</i>	2/4 oz/pc 5.00-5.25/lb + 4/6 oz/pc 5.80-6.00/lb +	6/8 oz/pc 6.55-6.75/lb +	Ex-warehouse NY, USA	Spain	
<b>CLAM</b> <i>(Chocolata)</i>	Mixed sizes, large	3.44 +	Wholesale Mexico	Mexico	
<b>OYSTER</b>	In bags with water without shell	2 <sup>nd</sup> quality bag 5.21 + 30 to 35 kg			

SPECIES TRADE NAMES	PRODUCT FORM & GRADING	INDICATIVE PRICE in US\$/kg if not otherwise stated		PRICE REFERENCE & MARKET AREA	ORIGIN
SALMON	Smoked-dried, 120 gm, tray-pack	MYR 166.00	39.15	Retail trade, Kuala Lumpur, Malaysia	SE Asia
INDIAN MACKEREL	Salted/dried, 200 gm retail pack	MYR 25.00	= 5.90		
CROAKER	Salted, dried	MYR 55.00	= 12.97		
BOMBAY DUCK	Whole/dried, Grade A, retail pack (120 gm/pack)	MYR 80.00	= 18.87		Southeast Asia
ASIAN ANCHOVY (Ikan bilis)	Blanched, whole, salted & dried Split, boneless	MYR 65.00	= 15.33		Malaysia/ Indonesia
BABY ANCHOVY (Silverfish)	Blanched, salted/dried	MYR 60.00	= 14.15		Southeast Asia
	Dried, staired-fried, ready-to-eat, 250 gm, tray-pack	MYR 41.00	9.67		
HORSE MACKEREL	Salted, dried		1.04 +	Wholesale Mexico	Mexico
GROUPER	Salted, dried		4.95 +		
SALMON	Smoked		12.61 +		
RAINBOW TROUT	Smoked		4.79 +		
TUNA	Smoked		7.19 +		
TILAPIA	Salted, dried		4.59 +		
SNOOK	Salted, dried		8.18-8.46 +		
RAY FIN	Dried, salted		1.67 +		
COD	Salted, dried		13.29 +		Campeche Mexico
DRIED SHRIMP (Acetes)	Whole, blanched/dried, Grade A 200 gm/retail pack	MYR 50.00	= 11.79	Retail trade, Kuala Lumpur, Malaysia	Southeast Asia
	Peeled, cooked/dried	MYR 100.00	= 23.58		
SHRIMP	Raw Dried/Salted-Whole Small Medium Large		4.85-5.47 + 8.34-8.86 + 10.68-11.26 +	Wholesale Mexico	Mexico
	Raw Dried/Salted-Head off Small Medium Large		5.99-6.51 + 8.34-8.86 + 10.68-11.20 +		
	Cooked Dried/Salted-Whole Small Medium Large		5.63-6.15 + 8.34-8.86 + 10.79-11.31 +		
FISHMEAL	Peru fishmeal prices per MT				
	<u>Destination</u>	<u>Type</u>	<u>Terms</u>	<u>Price</u>	<u>Product Shipment Date</u>
	-	-	-	-	-
FISH OIL	Peru fish oil prices per MT				
	<u>Destination</u>	<u>Type</u>	<u>Terms</u>	<u>Price</u>	<u>Product Shipment Date</u>
	Europe	Crude OMG 30-	FOB Callao	3350	June/July

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25 June 2025

PROCESSED AND SEMI-PROCESSED PRODUCTS

SPECIES	PRODUCT FORM	GRADING & INDICATIVE PRICES in US\$/kg if not otherwise stated			PRICE REFERENCE & MARKET AREA	ORIGIN	
<b>SQUID</b> <i>Loligo sp</i>	Blanched/Cooked, rings, IQF, 10 kg pack, 10% glaze	60 pc/kg and up	5.45 =		cfr France	Kochi, India	
<b>CATFISH</b> <i>Ictalurus sp</i>	Frozen, breaded fillet	5.00-5.45/lb	Steaks	3.55-3.80/lb	Wholesale, New York, USA	USA	
	Breaded fingers	5.00-5.45/lb	Nugget	1.75-2.00/lb			
<b>FISH</b>	Nuggets			3.91 +	Wholesale Mexico	Mexico	
	Steaks, breaded			5.21 =			
<b>MUSSELS</b>	Whole shell, cooked, Medium			4.40-4.50/lb	Ex-warehouse NY, USA	New Zealand	
<b>SURF CLAMS</b> <i>Paphia nudulata</i>	Meat, boiled	200/300 pc/kg 300/500 pc/kg 500/800 pc/kg	3.80 = 3.70 = 3.60 +	800/1000 pc/kg 1000/1500 pc/kg	3.40 = 3.30 =	cfr Japan	Vietnam
<b>WHITE CLAM</b> <i>Meritrix iyata</i>	Whole, round, boiled, IQF, 1 kg/10/carton		60/80 pc/kg	2.20 +	cfr Portugal	Vietnam	
<b>MIX SEAFOOD</b>	Blanched/Frozen, IQF, 20% glaze, 1 lb printed bag with zip x 22 bags (Shrimp 10% / Chopped Octopus 30% / Squid Rings 30% and Cuttlefish Strips 30%)		Assorted sizes	<b>1.90/lb</b>	cfr Dominican Republic	India	

**CANNED FISH**

**INFOFISH Trade News, No. 6/2025**

**25 June 2025**

**Canned tuna trade in January-March 2025.**

The international trade of semi-processed raw material and prepared/processed tuna (ready- to- eat) tuna was 5-years high at 454 000 MT during the first quarter of 2025 and 25% higher year-on-year. The estimated share of the semi-processed raw material (cooked frozen loins) in this trade volume was nearly 23%, for which the tuna canners in Europe and Thailand were the main buyers.

The non-producing countries (the USA, UK, Australia, and Canada) were the top importers of end-products. The intra-EU trade of ready-to-eat tuna products was strong in the European Union Common Market. Imports also increased in Canada and the Latin American markets of Colombia, Chile, Peru, and Argentina in favour of tuna canneries in Ecuador.

During this review period, global exports of semi-processed raw material (cooked frozen loins) and as well as the ready-to-eat tuna products increased in comparison with the same period in 2024. Among the top supply sources, Thailand and Spain mostly exported ready-to-eat products, whereas Ecuador, China, the Philippines, and Vietnam had increased supplies of semi-processed cooked loins to canners in Europe and Thailand.

Global Exports and Imports of Processed and Canned Tuna, January-March 2021-2025, (in MT)											
Origin	Exports					Destination	Imports				
	2021	2022	2023	2024	2025		2021	2022	2023	2024	2025
Thailand	127 585	127 527	114 592	133 517	140 762	EU-27	178 043	187 503	183 619	176 464	225 274
Ecuador	60 382	60 446	53 161	67 323	77 239	USA	56 607	54 689	57 395	52 020	64 510
China	22 028	27 976	21 834	34 250	38 852	UK	19 690	20 142	21 236	17 909	25 373
Spain	21 969	25 034	26 047	27 207	27 311	Thailand	9 260	19 138	8 639	13 903	17 199
Philippines	26 121	19 020	21 259	25 684	24 707	Japan	15 140	15 172	16 208	15 858	16 518
Indonesia	16 720	17 038	17 955	17 774	20 050	Australia	11 221	13 042	10 372	11 146	11 902
NLD	18 735	18 931	12 829	14 641	12 504	Colombia	10 288	9 415	8 227	8 580	11 053
Italy	8 278	7 342	7 628	8 498	8 924	Chile	6 473	6 262	5 902	5 886	9 743
<b>World total incld. others</b>	<b>364 466</b>	<b>388 826</b>	<b>345 237</b>	<b>391 595</b>	<b>421 589</b>	<b>World Total incld. others</b>	<b>402 289</b>	<b>403 094</b>	<b>376 704</b>	<b>363 035</b>	<b>454 158</b>

Source: Global Trade Tracker

**INFOFISH Trade News, No. 6/2025**

**25 June 2025**

**CANNED FISH**

1US\$ = MYR 4.24

PRODUCT & FORM	GRADING	INDICATIVE PRICE in US\$/Carton if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN
Tuna salad in mayonnaise	150 gm pack	MYR 6.25/ can = 1.47/can	Retail trade, Kuala Lumpur, Malaysia	Thailand
TUNA in Sunflower oil chunk	150 gm	MYR 7.70/can = 1.82/can		
TUNA in mayo, sandwich delight	150 gm	MYR 6.00/can = 1.42/can		
TUNA in extra virgin olive oil solid	150 gm	MYR 6.50/can = 1.53/can		
TUNA with lemon and pepper	150 gm	MYR 6.50/can = 1.53/can		
TUNA in MEXICAN STYLE chunk	150 gm/can	MYR 6.50/can = 1.53/can		
TUNA garlic & Herbs	150 gm/can	MYR 6.50/can = 1.53/can		
Chili TUNA	160 gm/can	MYR 7.00/can = 1.65/can		
TUNA in pasta sauce, 3 in one pack	Shoyu	165 gm	MYR 16.50/pack = 3.89/pack	
	Italian	165 gm	- -	
	Carbonara	165 gm	- -	
TUNA in curry sauce	28 x 185 gm	MYR 6.15/can = 1.45/can		
TUNA in Olive oil	115g/pack	MYR 24.00/can = 5.66/can	Portugal	

**CANNED FISH**

PRODUCT & FORM	GRADING	INDICATIVE PRICE in US\$/Carton if not otherwise stated	PRICE REFERENCE & MARKET AREA	ORIGIN
<b>TUNA in oil</b> solid	48 x 170 gm, easy open	38.06 +	cfr Aguas Calientes	Mexico
<b>TUNA in water</b> solid	24 x 170 gm	38.06 +	Wholesale Mexico	
<b>TUNA in olive oil</b> solid	24 x 170 gm	38.32 +		
<b>SARDINE in tomato sauce</b>	Whole box can, 24 x 245 gm	35.99 +	cfr Aguas Calientes	Mexico
<b>SARDINE in extra virgin olive oil</b>	120 gm, oval	MYR 6.90/can = 1.63/can	Retail trade, Kuala Lumpur, Malaysia	Malaysia
<b>SARDINE in Olive oil</b>	75 gm/pack	MYR 23.90/can = 5.64/can		Portugal
<b>SARDINE in Curry</b>	425 gm, tall	<b>MYR 9.15/can</b> <b>2.16/can</b>		
<b>SARDINE in oil</b> <i>Clupea pilchardus</i>	24 x 425 gm	48.48 +	cfr Zacatecas Mexico	Mexico
<b>MACKEREL fillets in extra virgin olive oil (North-sea mackerel)</b>	125 gm, oval	MYR 9.50/can = 2.24/can	Retail trade, Kuala Lumpur, Malaysia	Scotland, UK
<b>MACKEREL, fried, in chili sauce</b>	155 gm, tall	MYR 5.10/can = 1.20/can		Malaysia
<b>MACKEREL, Spice in Olive oil</b>	125 gm/pack	MYR 34.00/can = 8.02/can		Portugal

<b>Global Imports of Shrimp (all types), 2020-2024, in Quantity (MT)</b>						
<b>Imports</b>	<b>Quantity</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>
China	MT	619 726	664 294	954 182	1 071 886	1 000 507
United States of America	MT	748 007	897 956	841 908	788 114	776 601
Japan	MT	212 074	221 078	224 050	199 935	215 439
Spain	MT	153 920	183 360	178 646	175 656	180 537
France	MT	113 996	127 528	129 907	124 799	122 124
Korea (Rep. of)	MT	98 093	102 464	105 480	96 299	104 977
Denmark	MT	98 287	103 438	108 246	101 782	97 212
Italy	MT	70 122	85 865	80 509	85 630	93 164
Netherlands	MT	84 631	98 803	99 584	82 724	83 735
United Kingdom	MT	75 977	82 893	77 716	72 975	78 167
Germany	MT	71 290	71 296	77 672	68 928	70 065
Canada	MT	54 899	60 053	68 753	57 267	69 359
Belgium	MT	47 336	53 210	66 832	63 182	61 129
Russian Federation	MT	58 759	88 625	57 947	75 964	59 708
Taiwan	MT	55 087	47 828	63 666	56 074	57 830
Malaysia	MT	30 888	38 124	45 389	54 109	56 356
Vietnam	MT	49 953	50 617	74 721	63 385	55 919
Hong Kong	MT	43 131	49 459	45 696	47 119	49 691
Portugal	MT	27 072	36 323	35 791	33 729	37 810
Australia	MT	28 103	30 771	38 150	32 104	34 948
Morocco	MT	30 988	35 316	31 614	31 285	33 836
Mexico	MT	14 532	28 857	17 974	29 399	29 480
Singapore	MT	23 916	26 458	26 987	27 362	27 793
<b>Total including others</b>	<b>MT</b>	<b>3 098 030</b>	<b>3 561 279</b>	<b>3 809 101</b>	<b>3 774 833</b>	<b>3 737 397</b>

**Source:** Global Trade Tracker

<b>Global Imports of Shrimp (all types) in Value (1000 US\$), 2020-2024</b>					
<b>Importers</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>
United States of America	6 652 280	8 426 680	8 380 118	6 663 509	6 427 497
China	3 462 933	4 057 721	6 281 288	6 015 607	5 068 522
Japan	2 116 379	2 245 799	2 351 044	1 925 398	1 923 819
Spain	1 043 402	1 378 041	1 327 185	1 218 171	1 232 787
France	877 096	1 054 465	1 091 470	913 396	870 555
United Kingdom	764 999	838 279	819 958	708 286	741 529
Korea (Rep. of)	644 046	744 957	855 725	705 993	699 203
Italy	519 104	730 885	673 792	651 487	684 727
Germany	725 468	761 931	816 203	688 153	681 381
Netherlands	758 494	892 559	899 233	667 779	656 006
Canada	497 106	573 809	713 429	519 421	568 639
Denmark	575 260	601 793	636 756	613 379	559 535
Belgium	497 456	561 201	707 160	572 142	551 421
Hong Kong	370 971	434 580	403 234	424 688	434 213
Taiwan	359 588	318 087	466 263	407 238	399 607
Russian Federation	328 627	505 560	386 180	451 933	335 891
Australia	280 083	317 942	418 807	331 577	334 270
Vietnam	275 901	314 767	506 398	367 080	327 036
Portugal	217 530	297 901	288 399	268 223	281 754
Sweden	234 244	281 468	280 030	248 252	245 87
Mexico	69 373	176 841	111 077	171 133	151 588
Malaysia	116 621	141 292	176 250	166 313	150 144
<b>Total imports including others</b>	<b>23 302 459</b>	<b>28 132 014</b>	<b>31 130 846</b>	<b>27 012 722</b>	<b>25 565 898</b>

Source: Global Trade Tracker

# BUSINESS OPPORTUNITIES

## EVENTS

### INDONESIA

#### **INDO FISHERIES EXPO & FORUM**

2-4 July 2025

Surabaya, Indonesia

Website: <https://indofisheries.id/>

### SINGAPORE

#### **SEAFOOD EXPO ASIA**

10-12 September 2025

Singapore

Website: <https://www.seafoodexpo.com/asia>

### THAILAND

#### **14<sup>th</sup> AQUACULTURE ROUNTABLE SERIES (TARS) 2025**

20-21 August 2025

Chiang Mai, Thailand

Website: <https://tarsaquaculture.com/>

### FIJI

#### **9TH PACIFIC TUNA FORUM (PTF 2025)**

14-15 October 2025

Nadi, Fiji

Website: [https://ptf.info\\_sh.org/](https://ptf.info_sh.org/)

### JAPAN

#### **27<sup>th</sup> JAPAN INTERNATIONAL SEAFOOD & TECHNOLOGY EXPO**

20-22 August 2025

Tokyo, Japan

Website: <https://seafoodshow-japan.com/tokyo>

### CHINA

#### **China Fisheries & Seafood Expo (CFSE)**

29-31 October 2025

Qingdao, China

Website: <https://chinaseafoodexpo.com/>

## FISH INFONetwork

FAO-GLOBEFISH (Network coordinator) Viale delle Terme di Caracalla 00153 Rome Italy Tel: (39) 06 57052692 Fax: (39) 06 57053020 E-mail: <a href="mailto:globefish@fao.org">globefish@fao.org</a> Website: <a href="http://www.globefish.org">www.globefish.org</a>	INFOFISH (Asia/Pacific) 1st Floor, Wisma LKIM, Jalan Desaria Pulau Meranti, 47120 Puchong Selangor DE, Malaysia Tel: (603) 80668112 Fax: (603) 80603697 E-mail: <a href="mailto:info@infofish.org">info@infofish.org</a> Website: <a href="http://www.infofish.org">www.infofish.org</a>	INFOPESCA (Latin America) Casilla de Correo 7086 Julio Herrera y Obes 1296 11200 Montevideo, Uruguay Tel: (598) 2-9028701/2 Fax: (598) 2-9030501 E-mail: <a href="mailto:infopesca@infopesca.org">infopesca@infopesca.org</a> Website: <a href="http://www.infopesca.org">www.infopesca.org</a>	
INFOPECHE (Africa) Tour NSIA, 12 <sup>ème</sup> Étage, Angle Avenue Lamblin, Boulevard Lagarosse, 01 B.P 1747 Abidjan 01 Côte d'Ivoire Tel: +225 27 20 28 11 69 E-mail : <a href="mailto:infopeche@infopeche.co">infopeche@infopeche.co</a> <a href="mailto:infopech@gmail.com">infopech@gmail.com</a> Website: <a href="http://www.infopeche.co">www.infopeche.co</a>	INFOSAMAK (Arab Region) 71 Blvd Rahal El Meskini Casablanca 20 000 Morocco Tel: (212) 522540856 Fax: (212) 522540855 E-mail: <a href="mailto:infosamak@infosamak.org">infosamak@infosamak.org</a> Website: <a href="http://www.infosamak.org">www.infosamak.org</a>	EUROFISH (Europe) H.C. Andersens Blvd 44-46 DK-1553 Copenhagen V Denmark Tel: (45) 33377755 Fax: (45) 33377756 E-mail: <a href="mailto:info@eurofish.dk">info@eurofish.dk</a> Website: <a href="http://www.eurofish.dk">www.eurofish.dk</a>	INFOYU (China) Rm. 514, Nongfeng Building No.96 Dongsanhuinan Road Chaoyang Dist Beijing 100122 - China Tel: (86-10) 59199614 Fax: (86-10) 59199614 E-mail: <a href="mailto:infoyu@agri.gov.cn">infoyu@agri.gov.cn</a> Website: <a href="http://www.infoyu.net">www.infoyu.net</a>

*"Innovation, Integration and Profitability in Tilapia Aquaculture: Modernisation for a New Era"*

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More details contact:

INFOFISH, 1<sup>st</sup> Floor, Wisma LKIM, Jalan Desaria, Pulau Meranti, 47210 Puchong SELANGOR, MALAYSIA

Tel : +603-8066 8112                    Fax : +603-8060 3697

E-mail : [info@infofish.org](mailto:info@infofish.org)

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Website: [www.infofish.org](http://www.infofish.org)

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