

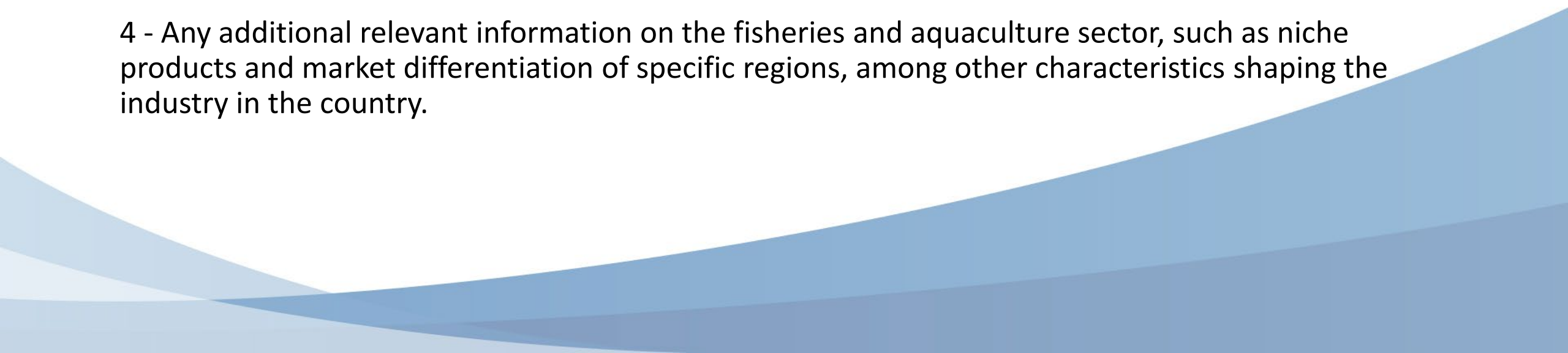
# **FAO Regional Workshop on Opportunities and Challenges in Economic and Post-harvest Issues Related to Market Access for Fisheries and Aquaculture Products**

Bali, Indonesia  
1 - 3 October 2024

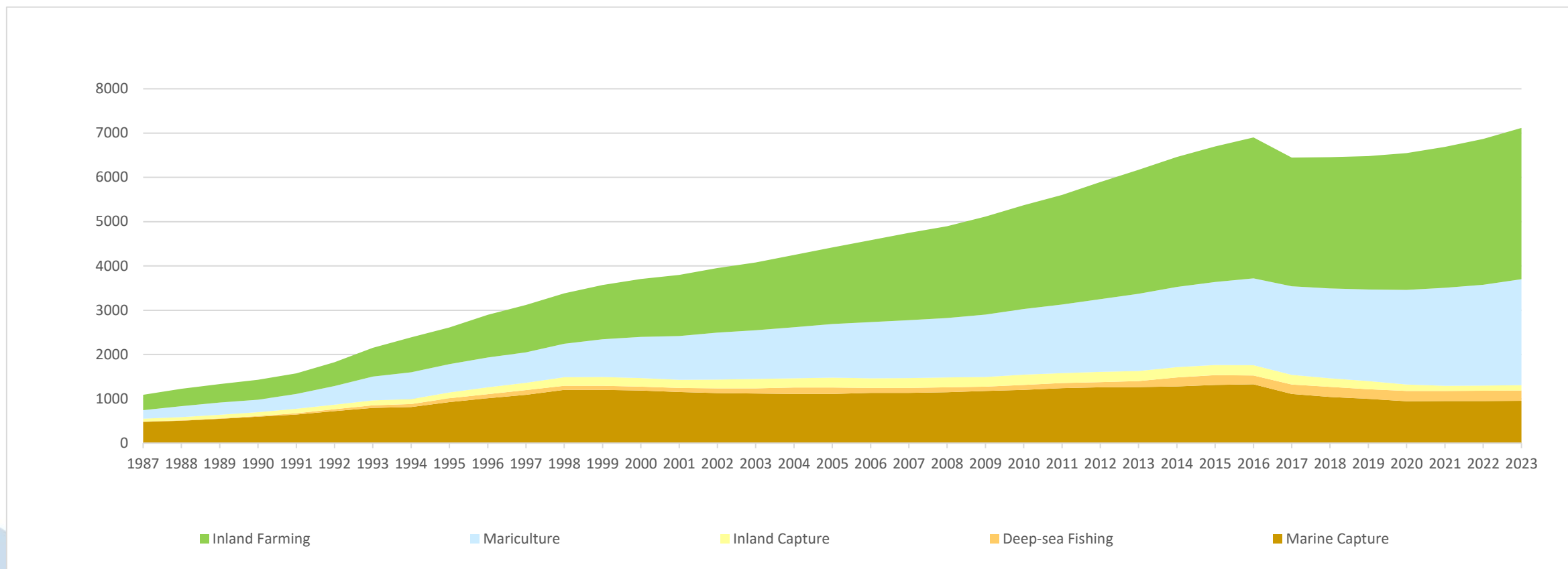
*Bureau Of Fisheries, Ministry of Agriculture and Rural Affairs, PR China*



## *Content of the country presentation to highlight below:*

- 1- Summary of the national production and trade pattern of fisheries and aquaculture products, including production, export and import figures and eventual highlight of products with high comparative advantages
  - 2 - The participation of women, small-scale operators, and youth in the production and post-harvest activities in the country.
  - 3 - Challenges and bottlenecks involving production, distribution, and eventually trade barriers faced when exporting fisheries and aquaculture products to other countries.
  - 4 - Any additional relevant information on the fisheries and aquaculture sector, such as niche products and market differentiation of specific regions, among other characteristics shaping the industry in the country.
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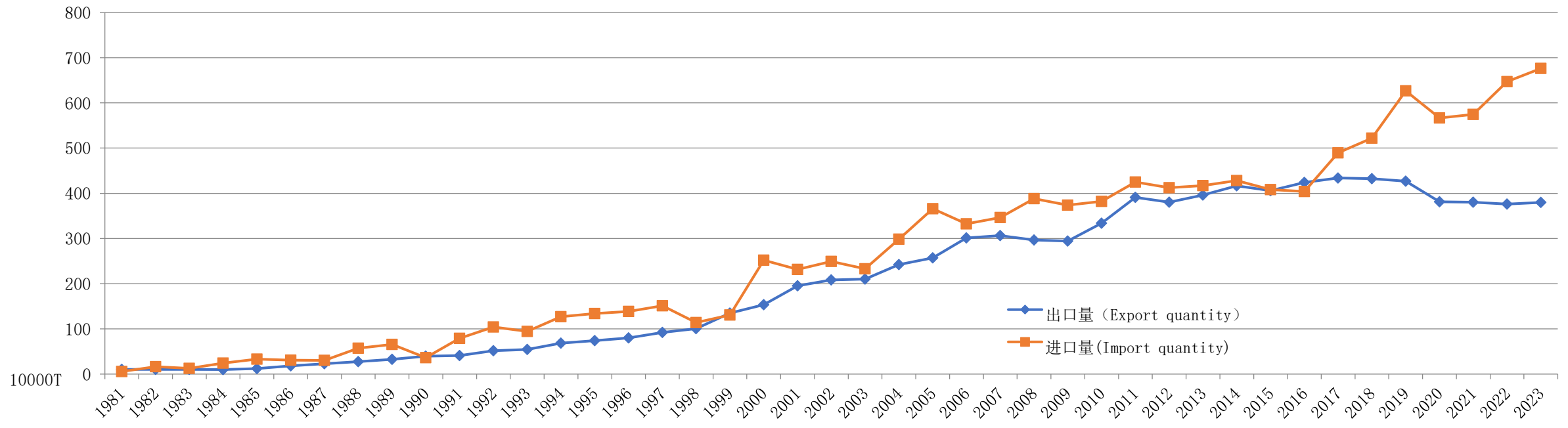
# Production and Trade of country of PR China



The aquaculture production in China is 55.6546 million tons, accounting for 42.5% of the total global aquaculture production. Among them, the production of aquatic animals is 52.9307 million tons, accounting for 56.07% of the total global aquatic animal production.

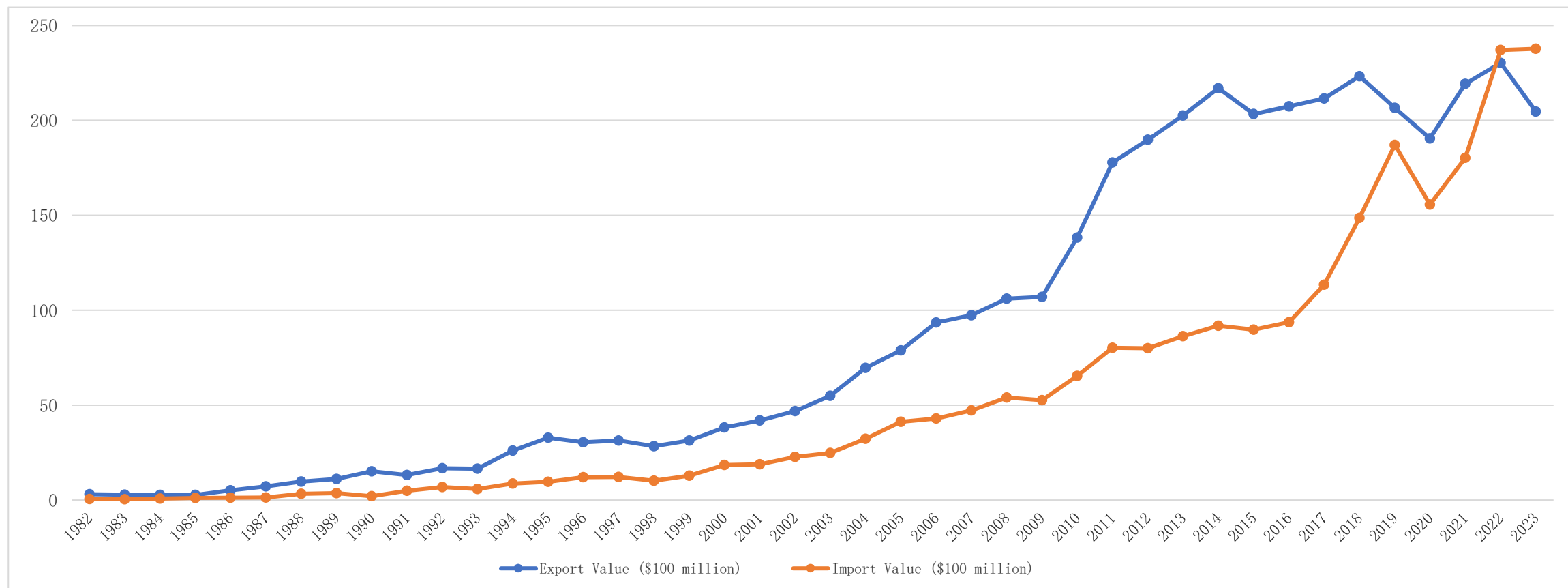
Marine Capture fisheries industry is basically stable, and the increase comes from the aquaculture industry.

# The Overview of import and export trade of aquatic products in China



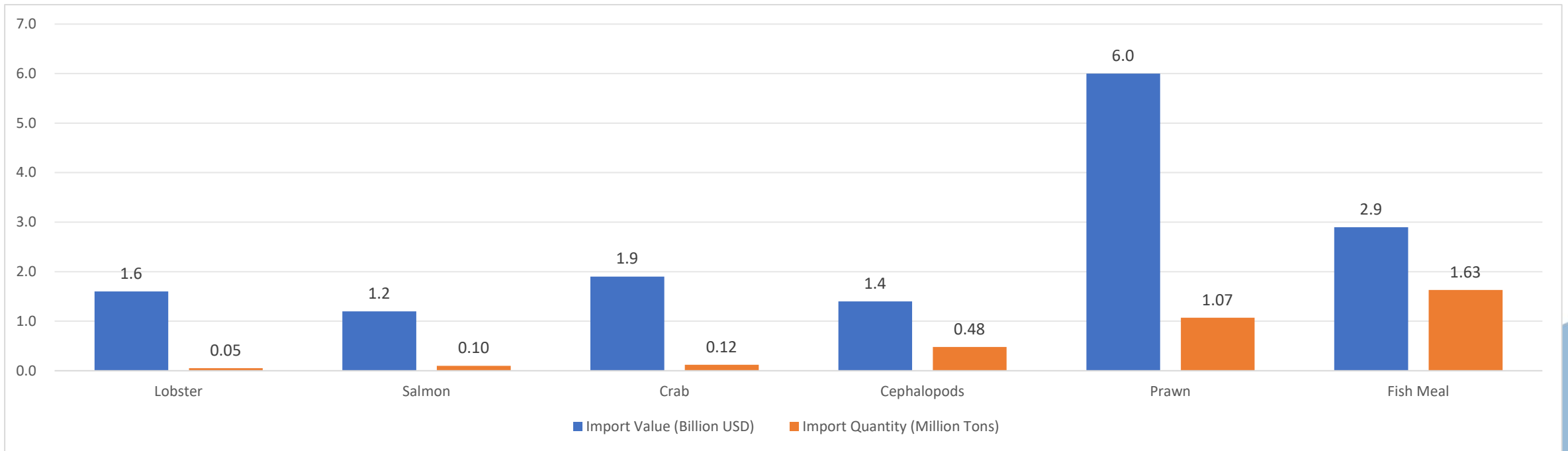
- Since 2000, China's aquatic product exports have consistently ranked first. Trade surplus maintained until 2021.
- In 2023, the export volume of aquatic products in China was 3.7982 million tons and 20.463 billion US dollars, an increase of 0.94% and a decrease of 11.15% year-on-year, respectively; The import volume was 6.7623 million tons and 23.774 billion US dollars, an increase of 4.52% and 0.28% year-on-year, respectively.
- From January to June 2024, the export volume of aquatic products in China was 3.7982 million tons and 20.463 billion US dollars, an increase of 0.94% and a decrease of 11.15% year-on-year, respectively; The import volume was 6.7623 million tons and 23.774 billion US dollars, an increase of 4.52% and 0.28% year-on-year, respectively.

# The Overview of import and export trade of aquatic products in China

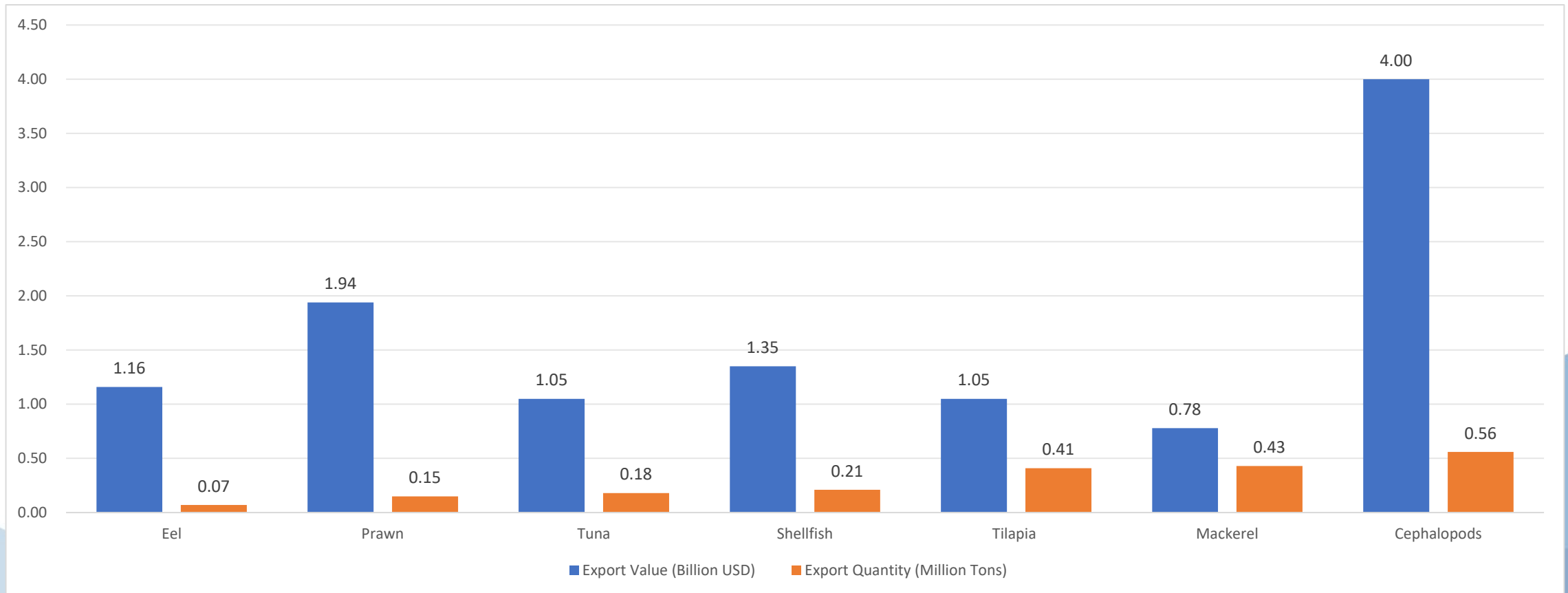


- Big Changes: from the largest exporting country to the largest importing country; From surplus to deficit;
- In 2017, the surplus was 9.9 billion USD
- 2023, deficit 3.311 billion yuan USD
- The First half of 2024, deficit 1.109 billion USD

# The Overview of import trade of aquatic products in China in 2023



# The Overview of export trade of aquatic products in China in 2023

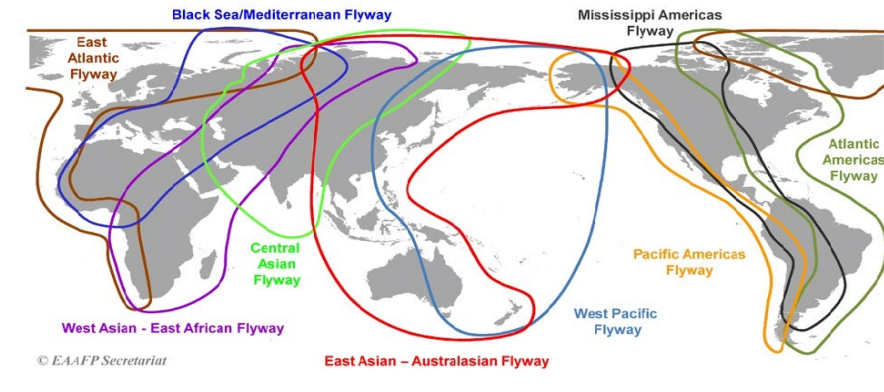




# SSF, Women and Youth in Fisheries and Aquaculture



Location: Rudong Jiangsu  
Endangered Species: Spoon-billed Sandpiper





# Production, Distribution and Trade – Challenges, Bottlenecks and Barriers

- The global economy is still in a sluggish state, with inflation and rising raw material prices pushing up production costs and weak consumption growth.
  - Global aquatic product production and consumption have entered a period of decline, stagnation, and slow growth
  - China is no exception, facing unexpected difficulties in the production and sales of aquatic products;
- The global political situation is turbulent, regional conflicts continue, and the international environment for the development of aquatic product trade remains complex and ever-changing.
- The market and products are adjusting, highlighting the importance of China's dual circulation and large domestic market.
  - The competition among trading countries is becoming more intense, and the competitiveness of China's aquatic product exports is declining. The uncertainty factor of export driven aquatic products is increasing
  - The quantity of imported aquatic products in China is increasing, with mutual exchange, diverse varieties, and important supplements. Although imports are currently slowing down, the long-term outlook is still positive.

# Additional Information: Case Study



- Location: Panjin City, Yellow Sea of China
- Time: 2021
- Endangered Species: Spotted seals

*Thank you! 谢谢! Gracias!  
Merci! Спасибо ! اَرَكش!  
For Our Sustainable Fisheries!*