



FAO Regional Workshop on Opportunities and Challenges in Economic and Post-harvest Issues Related to Market Access for Fisheries and Aquaculture Products

1-3 October 2024 – Bali, Indonesia

Blue Revolution in India: Initiatives in Fisheries and Aquaculture

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Government of India
Ministry of Fisheries, Animal Husbandry & Dairying
Department of Fisheries



Blue Revolution in India: Initiatives in Fisheries and Aquaculture

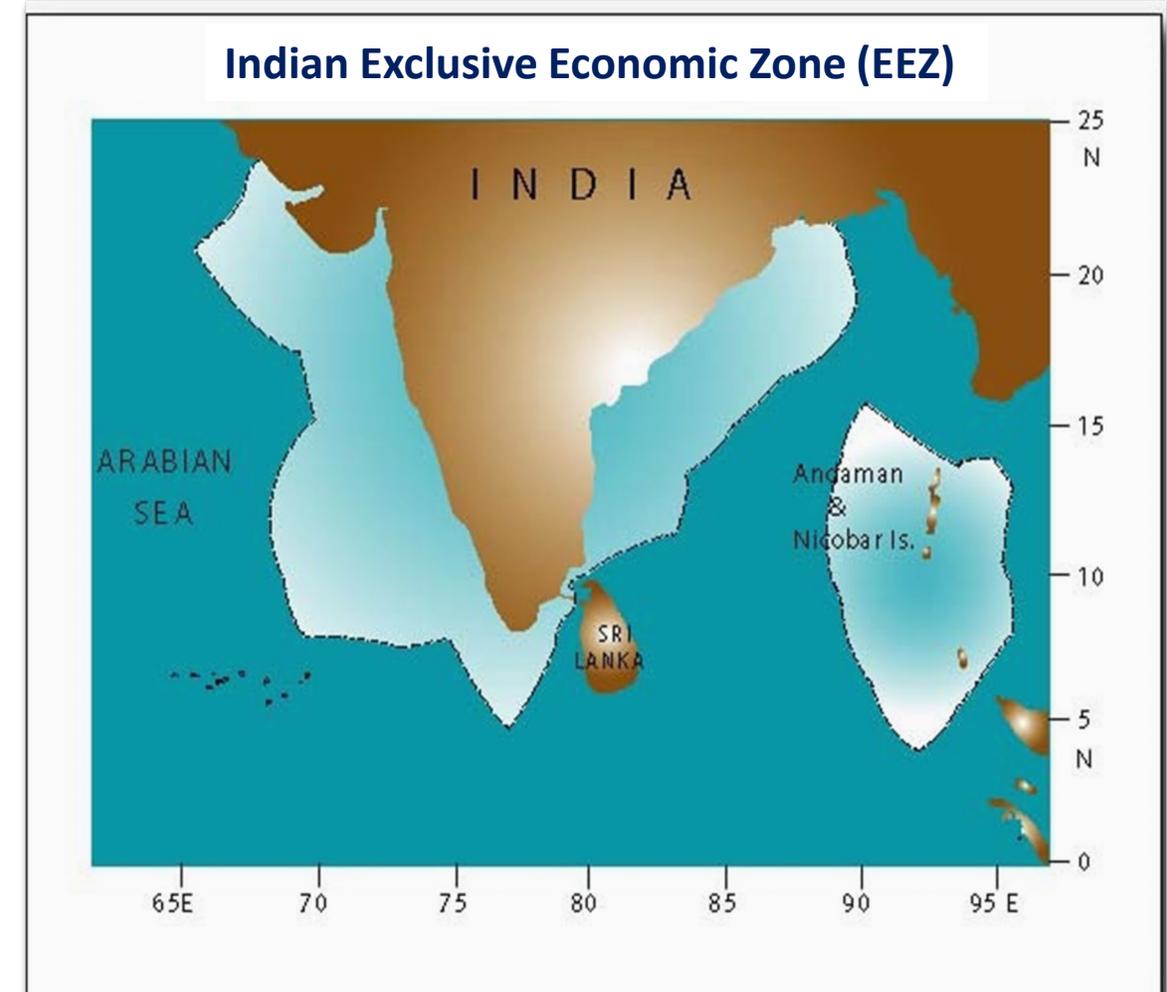
Fisheries Resources of India

Marine

| | |
|--------------------------|----------------|
| Length of Coastline | 8118 km |
| Exclusive Economic Zone | 2.02 MN sq. km |
| Continental Shelf | 0.53 MN sq. km |
| Coastal Fishing Villages | 3477 nos. |
| Fish Landing Centres | 1457 nos. |
| Fishing Harbours | 70 nos. |

Inland

| | |
|------------------|-------------|
| Length of Rivers | 0.190 MN km |
| Brackish water | 1.412 MN ha |
| Wetland | 0.743 MN ha |
| Tanks & Ponds | 2.212 MN ha |
| Reservoir | 3.150 MN ha |



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8%

Global Fish Production

2nd

Largest Fish Producer

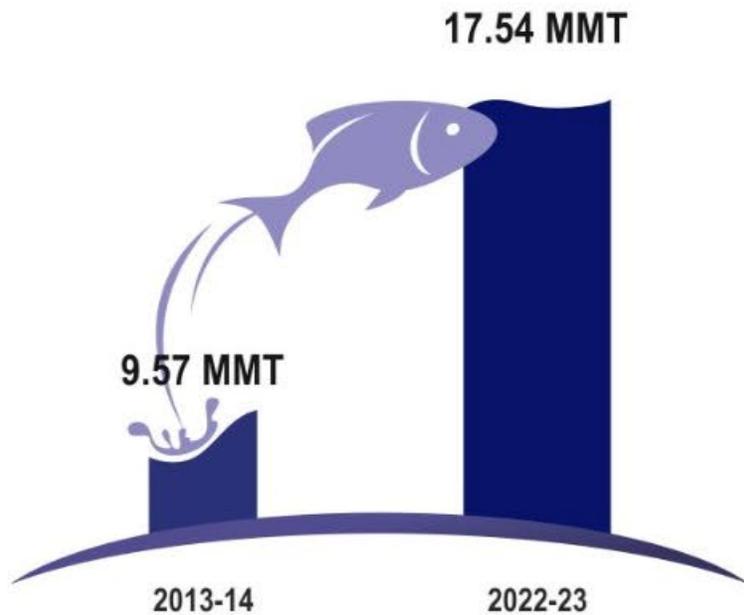
2nd

Largest Aquaculture Producer

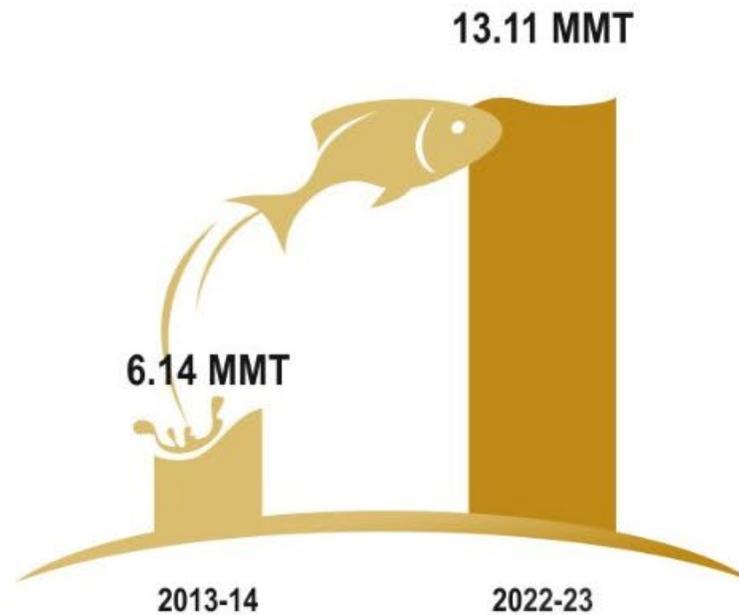
3rd

Largest Marine Capture Fisheries

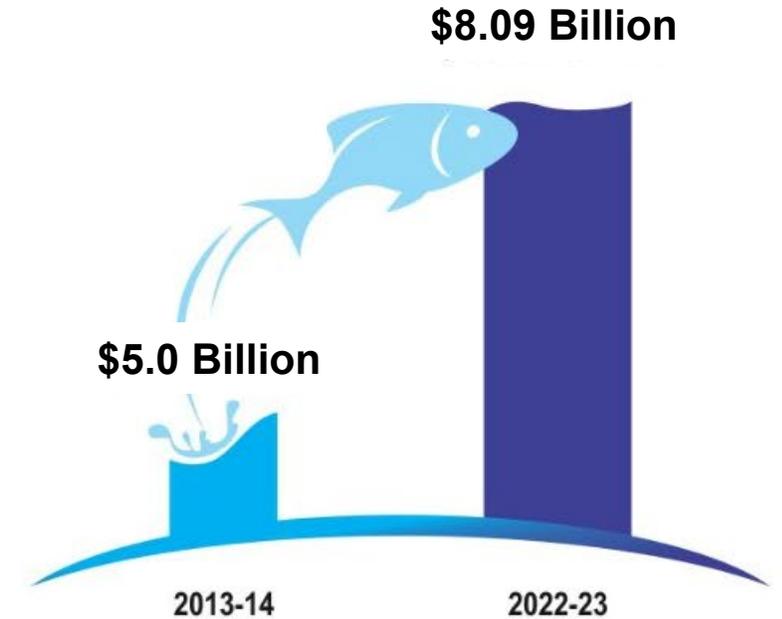
Total Fish Production (Marine & Inland)



Inland Fisheries & Aquaculture



Fish Exports



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Investment in Fisheries Sector

USD 5.31 Billion since 2015

Blue Revolution
Scheme (2015-20)

Fisheries & Aquaculture
Infrastructure Development
Fund (2018-26)

Pradhan Mantri Matsya
Sampada Yojana (2020-25)

Pradhan Mantri Matsya
Kisan Samridhi Sah-
Yojana (2023-27)



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Pillars

Production & Productivity

Post-harvest Infrastructure

Regulatory Framework

Strategic Drivers

- ❑ Fishers & Fish farmers
- ❑ Women/Youth
- ❑ FFPOs
- ❑ Cooperatives
- ❑ SHGs
- ❑ Livelihoods

- ❑ Recirculatory Aquaculture System/Biofloc/Raceways
- ❑ Aquaparks
- ❑ Aquatic Health Management
- ❑ Reservoir & Open Sea Cage Culture
- ❑ Advanced Fishing Vessels
- ❑ Smart Integrated Harbour
- ❑ Fisheries Startup Ecosystem
- ❑ Drone Applications
- ❑ Training & Extension Services

- ❑ Value chain Efficiency
- ❑ Safe Fish
- ❑ Sustainable Initiatives



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Regulatory Framework

- ❑ Marine Fisheries Regulation Acts
- ❑ Coastal Aquaculture Authority Act, 2005
- ❑ Marine Products Export Development Authority Act, 1972
- ❑ Maritime Zones of India (Regulation of Fishing by Foreign Vessels) Act, 1981
- ❑ Export (Quality Control And Inspection) Act, 1963
- ❑ Livestock Importation Act, 1898

- ❑ Food Safety & Standards Act, 2006
- ❑ Wildlife (Protection) Act, 1972
- ❑ Biological Diversity Act, 2002
- ❑ Environment (Protection) Act, 1986
- ❑ Merchant Shipping Act, 1958
- ❑ Indian Ports Act, 1908
- ❑ Water (Preservation and Control of Pollution) Act, 1974
- ❑ Multi State Co-operative Society Act, 2002



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Sustainable Fishing Practices

- ❑ Uniform Fishing Ban for 61 days annually
- ❑ Sea ranching for replenishing fish stock
- ❑ Artificial reef for restoring ecosystem
- ❑ Transponders for Vessel Surveillance
- ❑ ReALCaft for online Vessels Registration & Fishing License, improving accountability and security
- ❑ Minimal Legal Size of fish to prevent juvenile catch
- ❑ Ban on harmful fishing practices
- ❑ Fishing Gears & Mesh size regulations
- ❑ National Coastal Mission for conservation and management
- ❑ Community awareness programs for safety and sustainability



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Focus on Post-harvest Infrastructure

- Resource Specific Fishing Vessels, Vessel Upgradation, Motorised Crafts & Safety Kits
- Construction/ Modernisation/ Maintenance of Fishing Harbours
- Ice Plants/Cold Storages
- Construction/ Modernisation of Fish Landing Centres

Investment Approved: About US\$ 1400 Million

Smart, Blue & Green Components

- Radio Communication Center
- Smart Technology (IoT, RFID, AI, Online Auction)
- Communication & Connectivity
- Safety & Security Measures
- Navigational & Radio- communication equipment
- **Ecofriendly Green Ports**

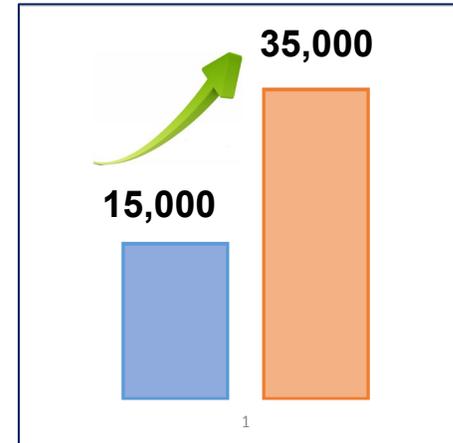


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Fish Processing Infrastructure in India

| Entity | No. |
|--|-----------------------|
| Registered Exporters | 1,322 |
| Work Force Engaged (approx.) | 2.0 Lakh |
| Value added Exporters | 6 (large)/190 (small) |
| Processing Plant <i>68 % are EU approved</i> | 635 |
| Peeling Shed | 604 |
| Handling Centres | |
| • Fresh/chilled fish handling centre | 59 |
| • Live fish handling centre | 53 |
| • Dried/salted fish handling centre | 118 |
| Cold Storages | 674 |

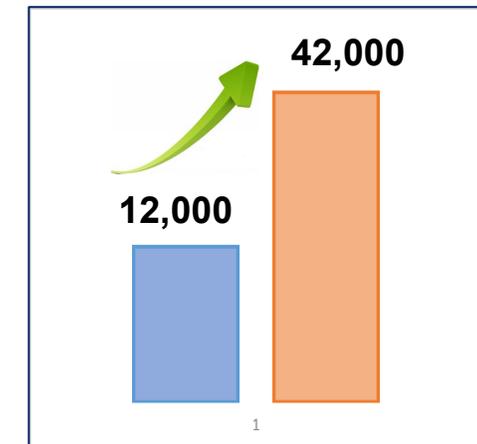
Outcomes Since 2014-15



Processing Capacity
tonnes/day



Cold Storage Capacity
tonnes/day

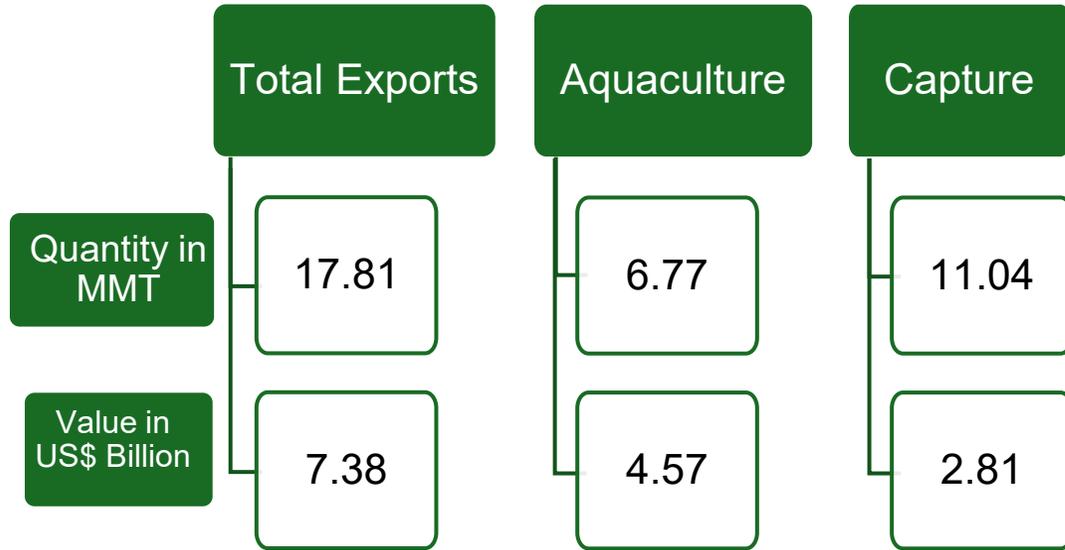


Berthing for Fishing Vessels at Fishing
Harbours /Landing Centres



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Seafood Export Performance-India FY 2023-24



● Frozen Shrimp: 40% in Qty and 66% of the total USD export earnings

- Exports: US\$ Billion **7.38**
- 132 Countries
- 4.0% share in Global Trade
- 6th Largest Exporter
- Total Indian **Shrimp Exports: US\$ Billion 4.92**
- **L. Vannamei Shrimp** : 86 % of total shrimp export revenue

Major Export Markets

- 1 USA (34.5%)
- 2 China (18.76%)
- 3 Japan (5.42%)
- 4 Vietnam (5.30%)
- 5 Thailand (3.82%)
- 6 EU (14%)

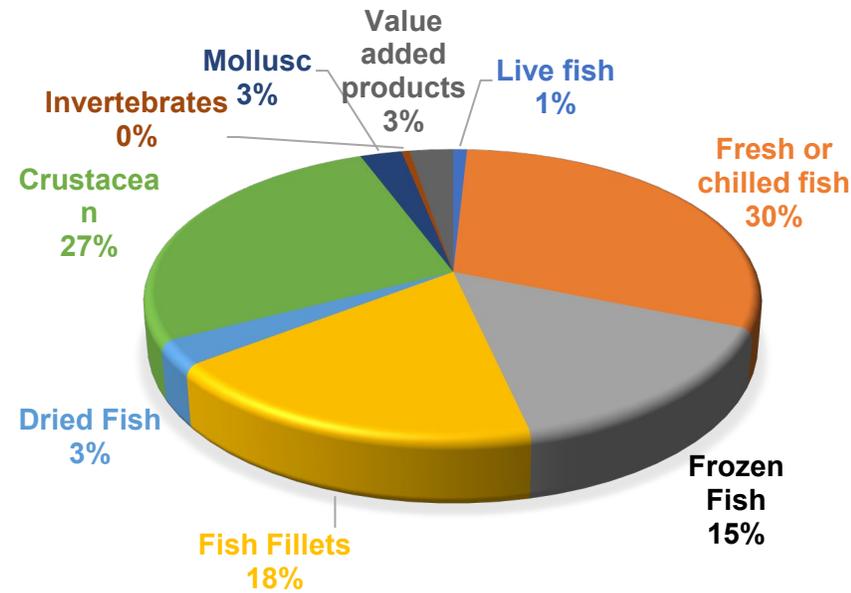
18 US\$ Billion Seafood Export Projection by 2030

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Seafood Import Performance-India FY 2023-24

- Import: US\$ Billion **0.251**
- Import : MT **66639**
- 61 Countries
- Compared with exports, import of marine products constitutes about 3%
- **Trade is Surplus**

Item Wise Import



Major Import Markets

- 1 Bangladesh (24.5%)
- 2 USA (13.60 %)
- 3 Myanmar (11.23%)
- 4 China (9.93%)
- 5 Vietnam (8.20 %)
- 6 Japan (3.56 %)



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Export Promotion through Value Addition

Issues

- ❑ Strengthening Infrastructure like cold chain facilities & hygienic handling.
- ❑ Plugging Skill Deficits
- ❑ Export of value-added products from indigenous raw material
- ❑ Import of raw material for value addition and re-export.

Way Forward

Enhance processing facilities through Individual Quick Freezing (IQF) Machineries

Support for breaded & battered lines

State-of-art facilities like quality testing laboratories

Advanced packaging



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Strengthening Market Access and Ease of Doing Business

- ❑ National Surveillance Programme on Aquatic Animal Diseases (NSPAAD)
- ❑ Disease Diagnostic Centre & Quality Testing Labs, Mobile Centres, Testing Labs & Aquatic Referral Labs
- ❑ Species Diversification and Genetic Improvement
- ❑ Marine Mammal Stock Assessment Project to meet the US requirements
- ❑ Financial Support for installation of Turtle Excluder Device (TED) is under consideration
- ❑ Sanitary Import Permit (SIP) processing time slashed down from 20-30 days to just 3-5 days.
- ❑ No SIP requirement for import of shrimp broodstock & fish oil/related oils.
- ❑ The Coastal Aquaculture Authority (Amendment) Act, 2023 & Streamlined CAA Rules 2005 for Faster Farm Registration and Renewal.
- ❑ Policy support for Nucleus Breeding Centre (NBCs) and Broodstock Multiplication Centres (BMCs)
- ❑ Antibiotics free input certification through CAA

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BluCatch-Startup

BluCatch, an innovative **fisheries-based community startup**-pioneering the digital transformation of India's fishing harbors.

Founded in 2023, Mumbai, Maharashtra

- ❑ **BluTrade** ~ Data-driven seafood supply & demand.
- ❑ **BluMoney** ~ Financial credibility in marine industries.
- ❑ **BluMarket** ~ Marketplace for marine essentials.
- ❑ **BluView** ~ Real-time weather & PFZ insights.
- ❑ **BluCommunity** ~ Building connections for a better future.

Innovations

NETFISH-MPEDA

Network for Fish Quality Management & Sustainable fishing

Estd 2007, Cochin, Kerala

- ❑ Capacity Building
 - Resource Conservation
 - Sustainable Fishing
 - Quality Management
 - Reduce post harvest losses
- ❑ Traceability
 - Data collection-to support catch certification



BLUCATCH
Our Fish. Our Future.



2023/1/14



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Way Forward..

Capture Fisheries

- Promotion of Resource-Specific Fishing, Deep-Sea & High Sea Fishing
- Development of Island Fisheries : Andaman Nicobar Islands & Lakshadweep Islands

Aquaculture

- Inland Saline areas
- Insurance incentives to Aquaculture Sector

Quality Assurance

- Residue Control, Traceability, Certification & Compliance
- Testing Infrastructure for Seed, Feed and other Aquaculture Inputs

Value Addition and Brand Promotion

- Focus on Value Addition, Branding and Marketing, Seafood Festivals etc
- New Markets & Deepening of Existing Markets



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Viksit Bharat@2047

India's *G20 Presidency Consensus* on Fisheries:

- ❑ Sustainable fishing practices to combat overfishing and conserve marine resources
- ❑ Combating illegal, unreported, & unregulated (IUU) fishing
- ❑ Fostering innovation for food security & livelihood development
- ❑ Promoting responsible seafood trade practices

- ❑ *Mission LiFE*, a global movement to encourage sustainable practices
- ❑ “**Suchitwa Sagaram, Sundara Theeram**” to make sea & coast plastic free
- ❑ “**Swachh Sagar, Surakshit Sagar (Clean Coast, Safe Sea)**” campaign
- ❑ Use of green fuels in marine fishing





THANK YOU

